

# Global Cell Sorting Technical Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Cell Sorting Technical Service market size is predicted to grow from US\$ 310 million in 2025 to US\$ 450 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Cell Sorting Technical Service is a professional laboratory service that utilizes flow cytometry or immunomagnetic beads to isolate target cell subpopulations with high purity and activity from heterogeneous cell suspensions. The core of this service lies in the precise identification and separation of mixed cell samples based on cell surface markers, fluorescent reporter genes, or cell physical characteristics, according to client needs. The service covers the entire process from sample preparation, instrument sorting, collection and validation, to data analysis. Its core value lies in obtaining high-purity, high-vitality target cells for direct use in subsequent culture, functional experiments, single-cell sequencing, or cell therapy research. It is widely used in immunology, oncology, stem cell research, and drug development, and is a key technology platform for obtaining specific cells in basic research and clinical translation.

The global Cell Sorting Technical Service market is experiencing rapid growth driven by the explosion of cell therapy, the widespread adoption of single-cell sequencing, and in-depth immunological research. North America and Europe, as mature markets, leverage leading flow cytometer manufacturers, a complete cell therapy supply chain, and GMP-level sorting service capabilities to hold leading positions in complex immune cell subset sorting, rare cell sorting, and clinical-grade sorting services. The Asia-Pacific region is the fastest-growing and most demanding sector. China and Southeast Asian countries, driven by surging investment in biomedical R&D, the boom in cell therapy clinical trials, and the expansion of the research service market, are rapidly popularizing flow cytometry, magnetic bead sorting, and single-cell sorting services, leading to the rapid

rise of local CROs/CDMOs. The industry as a whole is accelerating its evolution towards unattended high-throughput sorting, AI-assisted gating, and live-cell image sorting.

LPI (LP Information)' newest research report, the 'Cell Sorting Technical Service Industry Forecast' looks at past sales and reviews total world Cell Sorting Technical Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Cell Sorting Technical Service sales for 2026 through 2032. With Cell Sorting Technical Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cell Sorting Technical Service industry.

This Insight Report provides a comprehensive analysis of the global Cell Sorting Technical Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cell Sorting Technical Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cell Sorting Technical Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cell Sorting Technical Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cell Sorting Technical Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Cell Sorting Technical Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Flow Cytometry Sorting

Immunomagnetic Bead Cell Sorting

#### Segmentation by Cell Source:

- Cell Line Sorting Service
- Primary Cell Sorting Service
- Immune Cell Sorting Service
- Stem Cell Sorting Service
- Others

#### Segmentation by Sorting Method:

- Population Sorting Service
- Single Cell Sorting Service
- Subclone Sorting Service
- Others

#### Segmentation by Application:

- Immunology
- Hematology
- Oncology
- Neurobiology
- Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BD Biosciences

FlowMetric, Inc

NanoCelect Biomedical Inc

Miltenyi Biotec

Bio-Rad Laboratories, Inc

LabEx

Abace Biotechnology

GenScript Biotech Corporation

Qingdao Single-Cell Biotech

Sino Biological

RayBiotech

Creative Bioarray

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