

# Global Cell Sorter Software Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Cell Sorter Software market size is predicted to grow from US\$ 48.05 million in 2025 to US\$ 65.00 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Cell Sorter Software is a core digital tool for controlling flow cytometry cell sorters and achieving precise separation of target cells. This software acquires and analyzes multi-parameter data of cells in real time, making decisions at the moment of droplet formation to control droplet charging and deflection, thus precisely collecting target cells into designated containers. Its core functions include experimental parameter setting, gating logic drawing, sorting control, and data backtracking analysis. Advanced software also integrates automated compensation algorithms, multi-tube sorting processes, and image-assisted sorting functions. Widely used in immunology, stem cell research, and single-cell genomics, it serves as a crucial bridge connecting flow cytometry detection and functional cell acquisition.

The global cell sorter software market is steadily growing alongside the surge in cell therapy, the widespread adoption of single-cell sequencing, and the deepening of immunological research. North America and Europe, as mature markets, leverage leading flow cytometer manufacturers, a complete cell therapy supply chain, and stringent data compliance requirements to hold leading positions in instrument-compatible sorting software, image-assisted sorting, and clinical-grade software. The Asia-Pacific region has become the fastest-growing and most demanding sector, driven by increased investment in biomedical R&D, a surge in cell therapy clinical trials, and the expansion of the research services market. This has led to the rapid adoption of offline analysis software, automated gating tools, and single-cell sorting control software, resulting in the rapid rise of local software developers and service providers.

The industry as a whole is accelerating its evolution towards AI-assisted gating, cloud-based data management, and end-to-end automation.

LPI (LP Information)' newest research report, the “Cell Sorter Software Industry Forecast” looks at past sales and reviews total world Cell Sorter Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Cell Sorter Software sales for 2026 through 2032. With Cell Sorter Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cell Sorter Software industry.

This Insight Report provides a comprehensive analysis of the global Cell Sorter Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cell Sorter Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cell Sorter Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cell Sorter Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cell Sorter Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Cell Sorter Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

On Premise Software

Cloud-Based Software

Segmentation by Operating Mode:

Online Software

## Offline Software

### Segmentation by Technology:

Manual Sorter Software

Automated Sorter Software

Image-Assisted Sorter Software

Others

### Segmentation by Application:

Research Applications

Clinical Applications

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Miltenyi Biotec

Union Biometrica

Bay Bioscience

Bio-Rad Laboratories

Sony Biotechnology

Sysmex Partec

Beckman Coulter Life Sciences

Verity Software House

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