

Global Cell and Advanced Therapies Supply Chain Management Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cell and Advanced Therapies Supply Chain Management market size is predicted to grow from US\$ 1037 million in 2025 to US\$ 1717 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Cell and Advanced Therapies Supply Chain Management is a systematic approach to resource planning, traceability, and compliance management for cell therapy, gene therapy, and tissue engineering products, encompassing the entire process from collection, production, cold chain transportation to final clinical application. It covers therapies including CAR-T, TCR-T, stem cells, oncolytic viruses, and gene editing products. Core management stages include: donor material collection and transportation, plasmid/viral vector production, cell engineering and amplification, quality control and release, liquid nitrogen cryogenic storage, and patient reinfusion. This supply chain must strictly adhere to GMP/GTP standards and achieve end-to-end cold chain temperature monitoring (-196°C to -80°C) and on-chain traceability (batch, chain identity). Dedicated supply chain software is typically used to interface with ERP and clinical trial systems and is applied by pharmaceutical companies, CROs/CDMOs, and advanced therapeutic hospitals. Its goal is to ensure product quality stability, reduce transportation losses, and achieve full compliance throughout the process.

market is dominated by North America, led by European standards, and experiencing accelerated manufacturing and clinical applications in the Asia-Pacific region. North America (primarily the US) boasts mature commercial products such as CAR-T, driven by capital investment in vertical SaaS and hardware integration. Europe emphasizes end-to-end compliance and data privacy, with SAP Life Sciences Solutions and MAK-SYSTEM focusing on GMP-level manufacturing and transportation traceability. EMA

regulations are driving the demand for closed-loop management of advanced therapies in hospitals. The Asia-Pacific region (China, Japan, and South Korea) is experiencing a surge in cell therapy clinical pipelines and policy support, leading companies like Genscript, WuXi AppTec, and NIPRO to rapidly localize their supply chains and accelerate their integration into international chains. Future trends include end-to-end blockchain traceability, automated liquid nitrogen storage and delivery via IoT, and integration with electronic medical data for cell therapy. Obstacles include the stability risks of multi-temperature cold chains (-80°C to -196°C), extremely narrow time windows from single-collection to reinfusion, and a lack of globally recognized digital interoperability standards.

LPI (LP Information)' newest research report, the "Cell and Advanced Therapies Supply Chain Management Industry Forecast" looks at past sales and reviews total world Cell and Advanced Therapies Supply Chain Management sales in 2025, providing a comprehensive analysis by region and market sector of projected Cell and Advanced Therapies Supply Chain Management sales for 2026 through 2032. With Cell and Advanced Therapies Supply Chain Management sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cell and Advanced Therapies Supply Chain Management industry.

This Insight Report provides a comprehensive analysis of the global Cell and Advanced Therapies Supply Chain Management landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cell and Advanced Therapies Supply Chain Management portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cell and Advanced Therapies Supply Chain Management market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cell and Advanced Therapies Supply Chain Management and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cell and Advanced Therapies Supply Chain Management.

This report presents a comprehensive overview, market shares, and growth opportunities of Cell and Advanced Therapies Supply Chain Management market by

product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud

On-premises

Segmentation by Supply Chain:

Collection

Production and Manufacturing

Cold Chain Transportation

Storage

Clinical Use

Others

Segmentation by Temperature:

Ambient Temperature (15-25°C)

Refrigerated (2-8°C)

Frozen (-20°C)

Deep-frozen (-80°C)

Cryogenic Temperature (-196°C)

Segmentation by Application:

Biobank

Cell Therapy Lab

Hospital

Research Institute

Commercial Organization

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

BioLife Solutions

Azenta

Modality Solutions

PCA

QuickSTAT

Be The Match BioTherapies

Brooks Life Sciences

Cryoport

Haemonetics

Hypertrust Patient Data Care

Lykan Bioscience

MAK-SYSTEM

MasterControl

SAP

SAVSU Technologies

sedApta Group

Stafa Cellular Therapy

Title21 Health Solutions

TraceLink

TrakCel

Vineti

Lonza

Sartorius

BioOutsource

GenScript

WuXi AppTec

Pharmaron

JOINN

NIPRO

Kawasaki Heavy Industries

JCR Pharmaceuticals

Fujifilm Cellular Dynamics

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