

Global Cell-free DNA Mutation Diagnostics Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G76BD95179A1EN.html>

Date: January 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: G76BD95179A1EN

Abstracts

The global Cell-free DNA Mutation Diagnostics market size is predicted to grow from US\$ 9027 million in 2025 to US\$ 24400 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Cell-free DNA Mutation Diagnostics is a cutting-edge diagnostic technique that analyzes cell-free DNA (cfDNA) in bodily fluids (typically blood or urine) to detect genetic mutations associated with diseases, especially cancer. cfDNA refers to DNA fragments that are released into the bloodstream when cells die or break down. This method provides a non-invasive alternative to traditional biopsy procedures for detecting genetic mutations, enabling early disease detection, monitoring, and personalized treatment planning.

United States market for Cell-free DNA Mutation Diagnostics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cell-free DNA Mutation Diagnostics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cell-free DNA Mutation Diagnostics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cell-free DNA Mutation Diagnostics players cover Illumina, Natera, Guardant, Freenome Holdings, GRAIL, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Cell-free DNA Mutation Diagnostics Industry Forecast' looks at past sales and reviews total world Cell-free DNA Mutation Diagnostics sales in 2025, providing a comprehensive analysis by region and market sector of projected Cell-free DNA Mutation Diagnostics sales for 2026 through 2032. With Cell-free DNA Mutation Diagnostics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cell-free DNA Mutation Diagnostics industry.

This Insight Report provides a comprehensive analysis of the global Cell-free DNA Mutation Diagnostics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cell-free DNA Mutation Diagnostics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cell-free DNA Mutation Diagnostics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cell-free DNA Mutation Diagnostics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cell-free DNA Mutation Diagnostics.

This report presents a comprehensive overview, market shares, and growth opportunities of Cell-free DNA Mutation Diagnostics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Kits

Instruments

Services

Segmentation by Application:

Hospital

Clinic

Laboratories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Illumina

Natera

Guardant

Freenome Holdings

GRAIL

Exact Sciences Corporation

Foundation Medicine

Biocept

Thermo Fisher Scientific

Roche Diagnostics

Agilent Technologies

Quest Diagnostics Incorporated

Laboratory Corporation of America Holdings

Myriad Genetics

BillionToOne

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