

Global Cell-Free DNA (cfDNA) Blood Collection Tube Market Growth 2026-2032

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Abstracts

The global Cell-Free DNA (cfDNA) Blood Collection Tube market size is predicted to grow from US\$ 111 million in 2025 to US\$ 180 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global Cell-Free DNA (cfDNA) Blood Collection Tube production reached approximately 25.5 million units, with an average global market price of around US\$4.42 per unit. Cell-Free DNA (cfDNA) Blood Collection Tube is a specialized, direct-draw blood collection tube preloaded with chemical preservatives that stabilize the integrity of cfDNA in a blood sample. It is primarily used to isolate high-quality, free-floating DNA fragments from blood plasma for advanced genetic testing.

Global demand for cell-free DNA (cfDNA) blood collection tubes is directly driven by the deepening clinical application of liquid biopsy technologies. Expanding use cases such as oncology companion diagnostics and non-invasive prenatal testing raise higher standards for the integrity and purity of circulating nucleic acids in blood samples. Standard collection tubes cannot meet pre-analytical requirements for room-temperature long-haul transportation and stable sample storage, making specialized preservation tubes a rigid supporting consumable for downstream molecular testing workflows. Continuous iteration of detection technologies further lifts performance thresholds for pre-processing consumables, driving synchronous upgrades of preservation formulas and tube designs.

The market has a concentrated competitive landscape. Leading players build solid barriers through core preservation solution patents, mature clinical validation data and global compliance qualifications. Their products align deeply with downstream assay kits and automated extraction workflows, with long-term stable procurement

partnerships with large reference laboratories and diagnostic enterprises, creating high customer switching costs. New entrants face multiple thresholds in R&D, regulatory registration and channel validation, with market resources converging toward enterprises with technological and compliance strengths.

On the regulatory front, major markets enforce strict medical device access rules for such in vitro diagnostic consumables. The US FDA classifies them as Class II medical devices with special control standards. China has issued regulations on clinical translation of biomedical technologies to clarify compliance pathways and standardize industry development. Regionally, North America maintains steady demand backed by a mature third-party diagnostic system, while the Asia-Pacific sees stronger demand growth alongside precision medicine policy advancement and rising testing penetration.

LP Information, Inc. (LPI) ' newest research report, the "Cell-Free DNA (cfDNA) Blood Collection Tube Industry Forecast" looks at past sales and reviews total world Cell-Free DNA (cfDNA) Blood Collection Tube sales in 2025, providing a comprehensive analysis by region and market sector of projected Cell-Free DNA (cfDNA) Blood Collection Tube sales for 2026 through 2032. With Cell-Free DNA (cfDNA) Blood Collection Tube sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cell-Free DNA (cfDNA) Blood Collection Tube industry.

This Insight Report provides a comprehensive analysis of the global Cell-Free DNA (cfDNA) Blood Collection Tube landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cell-Free DNA (cfDNA) Blood Collection Tube portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cell-Free DNA (cfDNA) Blood Collection Tube market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cell-Free DNA (cfDNA) Blood Collection Tube and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cell-Free DNA (cfDNA) Blood Collection Tube.

This report presents a comprehensive overview, market shares, and growth opportunities of Cell-Free DNA (cfDNA) Blood Collection Tube market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5mL

10mL

Others

Segmentation by Function:

cfDNA-only Collection Tube

cfDNA/cfRNA Preservation Tube

Segmentation by Material:

Glass Material

PET Material

Segmentation by Application:

NIPT

Oncology Liquid Biopsy

Transplant Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Streck

QIAGEN

Norgen Biotek

SARSTEDT

Exact Sciences

Sekisui Medical

Zymo Research

MagBio Genomics

Nonacus

BD

Cwbio IT Group

Guangzhou Improve Medical Instruments

BEAVER

Lake Bio

Xiamen Zhixuan Biotechnology

Magen Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cell-Free DNA (cfDNA) Blood Collection Tube market?

What factors are driving Cell-Free DNA (cfDNA) Blood Collection Tube market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cell-Free DNA (cfDNA) Blood Collection Tube market opportunities vary by end market size?

How does Cell-Free DNA (cfDNA) Blood Collection Tube break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Cell-Free DNA (cfDNA) Blood Collection Tube by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Cell-Free DNA (cfDNA) Blood Collection Tube by Country/Region, 2021, 2025 & 2032

2.2 Cell-Free DNA (cfDNA) Blood Collection Tube Segment by Type

- 2.2.1 5mL
- 2.2.2 10mL
- 2.2.3 Others
- 2.2.4 Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type
 - 2.2.4.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Type (2021-2026)

2.3 Cell-Free DNA (cfDNA) Blood Collection Tube Segment by Function

- 2.3.1 cfDNA-only Collection Tube
- 2.3.2 cfDNA/cfRNA Preservation Tube
- 2.3.3 Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Function
 - 2.3.3.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Function (2021-2026)
 - 2.3.3.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue and Market

Share by Function (2021-2026)

2.3.3.3 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Function (2021-2026)

2.4 Cell-Free DNA (cfDNA) Blood Collection Tube Segment by Material

2.4.1 Glass Material

2.4.2 PET Material

2.4.3 Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Material

2.4.3.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Material (2021-2026)

2.4.3.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue and Market Share by Material (2021-2026)

2.4.3.3 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Material (2021-2026)

2.5 Cell-Free DNA (cfDNA) Blood Collection Tube Segment by Application

2.5.1 NIPT

2.5.2 Oncology Liquid Biopsy

2.5.3 Transplant Monitoring

2.5.4 Others

2.5.5 Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application

2.5.5.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Market Share by Application (2021-2026)

2.5.5.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Breakdown Data by Company

3.1.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Sales by Company (2021-2026)

3.1.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Company (2021-2026)

3.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Revenue by Company (2021-2026)

3.2.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Company (2021-2026)

3.2.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Company (2021-2026)

- 3.3 Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Company
- 3.4 Key Manufacturers Cell-Free DNA (cfDNA) Blood Collection Tube Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cell-Free DNA (cfDNA) Blood Collection Tube Product Location Distribution
 - 3.4.2 Players Cell-Free DNA (cfDNA) Blood Collection Tube Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CELL-FREE DNA (CFDNA) BLOOD COLLECTION TUBE BY GEOGRAPHIC REGION

- 4.1 World Historic Cell-Free DNA (cfDNA) Blood Collection Tube Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Cell-Free DNA (cfDNA) Blood Collection Tube Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales Growth
- 4.4 APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales Growth
- 4.5 Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales Growth
- 4.6 Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales Growth

5 AMERICAS

- 5.1 Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Country
 - 5.1.1 Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Country (2021-2026)
 - 5.1.2 Americas Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Country (2021-2026)

5.2 Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026)

5.3 Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Region

6.1.1 APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Region
(2021-2026)

6.1.2 APAC Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Region
(2021-2026)

6.2 APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026)

6.3 APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cell-Free DNA (cfDNA) Blood Collection Tube by Country

7.1.1 Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Country
(2021-2026)

7.1.2 Europe Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Country
(2021-2026)

7.2 Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026)

7.3 Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube by Country

8.1.1 Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Country (2021-2026)

8.2 Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026)

8.3 Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cell-Free DNA (cfDNA) Blood Collection Tube

10.3 Manufacturing Process Analysis of Cell-Free DNA (cfDNA) Blood Collection Tube

10.4 Industry Chain Structure of Cell-Free DNA (cfDNA) Blood Collection Tube

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cell-Free DNA (cfDNA) Blood Collection Tube Distributors

11.3 Cell-Free DNA (cfDNA) Blood Collection Tube Customer

12 WORLD FORECAST REVIEW FOR CELL-FREE DNA (CFDNA) BLOOD COLLECTION TUBE BY GEOGRAPHIC REGION

12.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Market Size Forecast by Region

12.1.1 Global Cell-Free DNA (cfDNA) Blood Collection Tube Forecast by Region (2027-2032)

12.1.2 Global Cell-Free DNA (cfDNA) Blood Collection Tube Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cell-Free DNA (cfDNA) Blood Collection Tube Forecast by Type (2027-2032)

12.7 Global Cell-Free DNA (cfDNA) Blood Collection Tube Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Roche

13.1.1 Roche Company Information

13.1.2 Roche Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

13.1.3 Roche Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Roche Main Business Overview

13.1.5 Roche Latest Developments

13.2 Streck

13.2.1 Streck Company Information

13.2.2 Streck Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

13.2.3 Streck Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Streck Main Business Overview

13.2.5 Streck Latest Developments

13.3 QIAGEN

13.3.1 QIAGEN Company Information

13.3.2 QIAGEN Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

13.3.3 QIAGEN Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 QIAGEN Main Business Overview

13.3.5 QIAGEN Latest Developments

13.4 Norgen Biotek

13.4.1 Norgen Biotek Company Information

13.4.2 Norgen Biotek Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

13.4.3 Norgen Biotek Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Norgen Biotek Main Business Overview

13.4.5 Norgen Biotek Latest Developments

13.5 SARSTEDT

13.5.1 SARSTEDT Company Information

13.5.2 SARSTEDT Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

13.5.3 SARSTEDT Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SARSTEDT Main Business Overview

13.5.5 SARSTEDT Latest Developments

13.6 Exact Sciences

13.6.1 Exact Sciences Company Information

13.6.2 Exact Sciences Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

13.6.3 Exact Sciences Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Exact Sciences Main Business Overview

13.6.5 Exact Sciences Latest Developments

13.7 Sekisui Medical

13.7.1 Sekisui Medical Company Information

13.7.2 Sekisui Medical Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

13.7.3 Sekisui Medical Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sekisui Medical Main Business Overview

- 13.7.5 Sekisui Medical Latest Developments
- 13.8 Zymo Research
 - 13.8.1 Zymo Research Company Information
 - 13.8.2 Zymo Research Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.8.3 Zymo Research Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Zymo Research Main Business Overview
 - 13.8.5 Zymo Research Latest Developments
- 13.9 MagBio Genomics
 - 13.9.1 MagBio Genomics Company Information
 - 13.9.2 MagBio Genomics Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.9.3 MagBio Genomics Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 MagBio Genomics Main Business Overview
 - 13.9.5 MagBio Genomics Latest Developments
- 13.10 Nonacus
 - 13.10.1 Nonacus Company Information
 - 13.10.2 Nonacus Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.10.3 Nonacus Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Nonacus Main Business Overview
 - 13.10.5 Nonacus Latest Developments
- 13.11 BD
 - 13.11.1 BD Company Information
 - 13.11.2 BD Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.11.3 BD Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 BD Main Business Overview
 - 13.11.5 BD Latest Developments
- 13.12 Cwbio IT Group
 - 13.12.1 Cwbio IT Group Company Information
 - 13.12.2 Cwbio IT Group Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.12.3 Cwbio IT Group Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 Cwbio IT Group Main Business Overview
- 13.12.5 Cwbio IT Group Latest Developments
- 13.13 Guangzhou Improve Medical Instruments
 - 13.13.1 Guangzhou Improve Medical Instruments Company Information
 - 13.13.2 Guangzhou Improve Medical Instruments Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.13.3 Guangzhou Improve Medical Instruments Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Guangzhou Improve Medical Instruments Main Business Overview
 - 13.13.5 Guangzhou Improve Medical Instruments Latest Developments
- 13.14 BEAVER
 - 13.14.1 BEAVER Company Information
 - 13.14.2 BEAVER Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.14.3 BEAVER Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 BEAVER Main Business Overview
 - 13.14.5 BEAVER Latest Developments
- 13.15 Lake Bio
 - 13.15.1 Lake Bio Company Information
 - 13.15.2 Lake Bio Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.15.3 Lake Bio Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Lake Bio Main Business Overview
 - 13.15.5 Lake Bio Latest Developments
- 13.16 Xiamen Zhixuan Biotechnology
 - 13.16.1 Xiamen Zhixuan Biotechnology Company Information
 - 13.16.2 Xiamen Zhixuan Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.16.3 Xiamen Zhixuan Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Xiamen Zhixuan Biotechnology Main Business Overview
 - 13.16.5 Xiamen Zhixuan Biotechnology Latest Developments
- 13.17 Magen Biotechnology
 - 13.17.1 Magen Biotechnology Company Information
 - 13.17.2 Magen Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
 - 13.17.3 Magen Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Sales,

Revenue, Price and Gross Margin (2021-2026)

13.17.4 Magen Biotechnology Main Business Overview

13.17.5 Magen Biotechnology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cell-Free DNA (cfDNA) Blood Collection Tube Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cell-Free DNA (cfDNA) Blood Collection Tube Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 5mL

Table 4. Major Players of 10mL

Table 5. Major Players of Others

Table 6. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026) & (K Units)

Table 7. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Type (2021-2026)

Table 8. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Type (2021-2026)

Table 10. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of cfDNA-only Collection Tube

Table 12. Major Players of cfDNA/cfRNA Preservation Tube

Table 13. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Function (2021-2026) & (K Units)

Table 14. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Function (2021-2026)

Table 15. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Function (2021-2026) & (\$ million)

Table 16. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Function (2021-2026)

Table 17. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Function (2021-2026) & (US\$/Unit)

Table 18. Major Players of Glass Material

Table 19. Major Players of PET Material

Table 20. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Material (2021-2026) & (K Units)

Table 21. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Material (2021-2026)

Table 22. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Material (2021-2026) & (\$ million)

Table 23. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Material (2021-2026)

Table 24. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Material (2021-2026) & (US\$/Unit)

Table 25. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale by Application (2021-2026) & (K Units)

Table 26. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Market Share by Application (2021-2026)

Table 27. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Application (2021-2026)

Table 29. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Company (2021-2026) & (K Units)

Table 31. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Company (2021-2026)

Table 32. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Company (2021-2026)

Table 34. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Cell-Free DNA (cfDNA) Blood Collection Tube Producing Area Distribution and Sales Area

Table 36. Players Cell-Free DNA (cfDNA) Blood Collection Tube Products Offered

Table 37. Cell-Free DNA (cfDNA) Blood Collection Tube Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share Geographic Region (2021-2026)

Table 42. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Country/Region (2021-2026)

Table 46. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Country (2021-2026) & (K Units)

Table 49. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Country (2021-2026)

Table 50. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026) & (K Units)

Table 52. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application (2021-2026) & (K Units)

Table 53. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Region (2021-2026) & (K Units)

Table 54. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Region (2021-2026)

Table 55. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026) & (K Units)

Table 57. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application (2021-2026) & (K Units)

Table 58. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Country (2021-2026) & (K Units)

Table 59. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026) & (K Units)

Table 61. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales by

Country (2021-2026) & (K Units)

Table 63. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Cell-Free DNA (cfDNA) Blood Collection Tube

Table 67. Key Market Challenges & Risks of Cell-Free DNA (cfDNA) Blood Collection Tube

Table 68. Key Industry Trends of Cell-Free DNA (cfDNA) Blood Collection Tube

Table 69. Cell-Free DNA (cfDNA) Blood Collection Tube Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Cell-Free DNA (cfDNA) Blood Collection Tube Distributors List

Table 72. Cell-Free DNA (cfDNA) Blood Collection Tube Customer List

Table 73. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Forecast by

Type (2027-2032) & (\$ millions)

Table 85. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Roche Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 88. Roche Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 89. Roche Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Roche Main Business

Table 91. Roche Latest Developments

Table 92. Streck Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 93. Streck Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 94. Streck Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Streck Main Business

Table 96. Streck Latest Developments

Table 97. QIAGEN Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 98. QIAGEN Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 99. QIAGEN Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. QIAGEN Main Business

Table 101. QIAGEN Latest Developments

Table 102. Norgen Biotek Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 103. Norgen Biotek Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 104. Norgen Biotek Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Norgen Biotek Main Business

Table 106. Norgen Biotek Latest Developments

Table 107. SARSTEDT Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 108. SARSTEDT Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 109. SARSTEDT Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. SARSTEDT Main Business

Table 111. SARSTEDT Latest Developments

Table 112. Exact Sciences Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 113. Exact Sciences Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 114. Exact Sciences Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Exact Sciences Main Business

Table 116. Exact Sciences Latest Developments

Table 117. Sekisui Medical Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 118. Sekisui Medical Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 119. Sekisui Medical Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Sekisui Medical Main Business

Table 121. Sekisui Medical Latest Developments

Table 122. Zymo Research Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 123. Zymo Research Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 124. Zymo Research Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Zymo Research Main Business

Table 126. Zymo Research Latest Developments

Table 127. MagBio Genomics Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 128. MagBio Genomics Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 129. MagBio Genomics Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. MagBio Genomics Main Business

Table 131. MagBio Genomics Latest Developments

Table 132. Nonacus Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube

Manufacturing Base, Sales Area and Its Competitors

Table 133. Nonacus Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 134. Nonacus Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Nonacus Main Business

Table 136. Nonacus Latest Developments

Table 137. BD Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 138. BD Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 139. BD Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. BD Main Business

Table 141. BD Latest Developments

Table 142. Cwbio IT Group Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 143. Cwbio IT Group Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 144. Cwbio IT Group Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Cwbio IT Group Main Business

Table 146. Cwbio IT Group Latest Developments

Table 147. Guangzhou Improve Medical Instruments Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 148. Guangzhou Improve Medical Instruments Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 149. Guangzhou Improve Medical Instruments Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Guangzhou Improve Medical Instruments Main Business

Table 151. Guangzhou Improve Medical Instruments Latest Developments

Table 152. BEAVER Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors

Table 153. BEAVER Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications

Table 154. BEAVER Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. BEAVER Main Business

Table 156. BEAVER Latest Developments
Table 157. Lake Bio Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors
Table 158. Lake Bio Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
Table 159. Lake Bio Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 160. Lake Bio Main Business
Table 161. Lake Bio Latest Developments
Table 162. Xiamen Zhixuan Biotechnology Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors
Table 163. Xiamen Zhixuan Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
Table 164. Xiamen Zhixuan Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 165. Xiamen Zhixuan Biotechnology Main Business
Table 166. Xiamen Zhixuan Biotechnology Latest Developments
Table 167. Magen Biotechnology Basic Information, Cell-Free DNA (cfDNA) Blood Collection Tube Manufacturing Base, Sales Area and Its Competitors
Table 168. Magen Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Product Portfolios and Specifications
Table 169. Magen Biotechnology Cell-Free DNA (cfDNA) Blood Collection Tube Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 170. Magen Biotechnology Main Business
Table 171. Magen Biotechnology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cell-Free DNA (cfDNA) Blood Collection Tube
- Figure 2. Cell-Free DNA (cfDNA) Blood Collection Tube Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Country/Region (2025)
- Figure 10. Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 5mL
- Figure 12. Product Picture of 10mL
- Figure 13. Product Picture of Others
- Figure 14. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Type in 2026
- Figure 15. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of cfDNA-only Collection Tube
- Figure 17. Product Picture of cfDNA/cfRNA Preservation Tube
- Figure 18. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Function in 2026
- Figure 19. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Function (2021-2026)
- Figure 20. Product Picture of Glass Material
- Figure 21. Product Picture of PET Material
- Figure 22. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Material in 2026
- Figure 23. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Material (2021-2026)
- Figure 24. Cell-Free DNA (cfDNA) Blood Collection Tube Consumed in NIPT

Figure 25. Global Cell-Free DNA (cfDNA) Blood Collection Tube Market: NIPT (2021-2026) & (K Units)

Figure 26. Cell-Free DNA (cfDNA) Blood Collection Tube Consumed in Oncology Liquid Biopsy

Figure 27. Global Cell-Free DNA (cfDNA) Blood Collection Tube Market: Oncology Liquid Biopsy (2021-2026) & (K Units)

Figure 28. Cell-Free DNA (cfDNA) Blood Collection Tube Consumed in Transplant Monitoring

Figure 29. Global Cell-Free DNA (cfDNA) Blood Collection Tube Market: Transplant Monitoring (2021-2026) & (K Units)

Figure 30. Cell-Free DNA (cfDNA) Blood Collection Tube Consumed in Others

Figure 31. Global Cell-Free DNA (cfDNA) Blood Collection Tube Market: Others (2021-2026) & (K Units)

Figure 32. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sale Market Share by Application (2025)

Figure 33. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Application in 2025

Figure 34. Cell-Free DNA (cfDNA) Blood Collection Tube Sales by Company in 2025 (K Units)

Figure 35. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Company in 2025

Figure 36. Cell-Free DNA (cfDNA) Blood Collection Tube Revenue by Company in 2025 (\$ millions)

Figure 37. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Company in 2025

Figure 38. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales 2021-2026 (K Units)

Figure 41. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Revenue 2021-2026 (\$ millions)

Figure 42. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales 2021-2026 (K Units)

Figure 43. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Revenue 2021-2026 (\$ millions)

Figure 44. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales 2021-2026 (K Units)

Figure 45. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Revenue 2021-2026 (\$ millions)

Figure 48. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Country in 2025

Figure 49. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Country (2021-2026)

Figure 50. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Type (2021-2026)

Figure 51. Americas Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Application (2021-2026)

Figure 52. United States Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Region in 2025

Figure 57. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share by Region (2021-2026)

Figure 58. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Type (2021-2026)

Figure 59. APAC Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share by Application (2021-2026)

Figure 60. China Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth

2021-2026 (\$ millions)

Figure 65. Australia Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth

2021-2026 (\$ millions)

Figure 66. China Taiwan Cell-Free DNA (cfDNA) Blood Collection Tube Revenue

Growth 2021-2026 (\$ millions)

Figure 67. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share
by Country in 2025

Figure 68. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market
Share by Country (2021-2026)

Figure 69. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share
by Type (2021-2026)

Figure 70. Europe Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share
by Application (2021-2026)

Figure 71. Germany Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 72. France Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 73. UK Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 74. Italy Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 75. Russia Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 76. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales
Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales
Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Cell-Free DNA (cfDNA) Blood Collection Tube Sales
Market Share by Application (2021-2026)

Figure 79. Egypt Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 80. South Africa Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 81. Israel Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 82. Turkey Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Growth
2021-2026 (\$ millions)

Figure 83. GCC Countries Cell-Free DNA (cfDNA) Blood Collection Tube Revenue
Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Cell-Free DNA (cfDNA) Blood Collection Tube in 2026

Figure 85. Manufacturing Process Analysis of Cell-Free DNA (cfDNA) Blood Collection Tube

Figure 86. Industry Chain Structure of Cell-Free DNA (cfDNA) Blood Collection Tube

Figure 87. Channels of Distribution

Figure 88. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Forecast by Region (2027-2032)

Figure 89. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Cell-Free DNA (cfDNA) Blood Collection Tube Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Cell-Free DNA (cfDNA) Blood Collection Tube Revenue Market Share Forecast by Application (2027-2032)

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