

Global Ceiling Insulation Materials Market Growth 2026-2032

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Abstracts

The global Ceiling Insulation Materials market size is predicted to grow from US\$ 5491 million in 2025 to US\$ 7116 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Ceiling insulation materials are thermal insulation products installed above ceilings, within suspended ceiling plenums, between floors, under roof-adjacent ceiling assemblies, and inside overhead cavities. They are designed to reduce heat transfer through ceiling areas and improve acoustic comfort, fire safety, moisture control, air sealing, and indoor thermal comfort. Major upstream raw materials include recycled glass, quartz sand, basalt, slag, cellulose fibers, wood fibers, styrene, polystyrene resin, MDI, polyether polyols, phenolic resin, flame retardants, binders, hydrophobic agents, aluminum foil, fiberglass mats, and facing materials. Downstream applications include residential ceilings, suspended ceiling spaces, offices, hotels, hospitals, schools, commercial buildings, public buildings, industrial ceiling assemblies, retrofit projects, and indoor acoustic comfort upgrades. Ceiling insulation is particularly relevant in residential retrofit, commercial suspended ceiling systems, schools, hospitals, and other public buildings where thermal comfort and acoustic performance are both required.

In 2025, global ceiling insulation materials production reached approximately 100 million cubic meters, with an average global market price is \$55 per cubic meter.

From a global industry perspective, ceiling insulation materials have evolved from conventional interior finishing accessories into important building-envelope materials for energy efficiency, indoor comfort improvement and existing-building renovation. Compared with exterior roof insulation, ceiling insulation is more often installed on the interior side and is commonly used in top-floor residential spaces, commercial

suspended ceilings, basement ceilings, slabs above garages, public buildings, industrial facilities and local energy-retrofit projects. Compared with loft insulation, its application scope is broader, covering not only top-floor ceilings but also floor-to-floor separation, conditioned-to-unconditioned space boundaries and suspended ceiling systems. Building envelope design directly affects heating and cooling demand, comfort, indoor environmental quality and safety, and the IEA identifies envelope design as a critical factor in these outcomes. Therefore, the value of ceiling insulation is not limited to reducing heat loss; it also helps stabilize room temperature, reduce thermal bridging, improve indoor comfort and, in selected applications, provide acoustic absorption and fire protection.

In terms of industry trends, ceiling insulation materials are moving toward higher thermal resistance, thinner systems, stronger fire safety, low VOCs, acoustic absorption, moisture and condensation control, system-based installation and compatibility with prefabricated ceiling systems. Traditional ceiling insulation commonly used glass wool, stone wool, mineral wool rolls, batts or boards, with a focus on installation convenience and cost efficiency. Current projects increasingly require coordination with ceiling grids, gypsum boards, metal panels, decorative panels, vapour-control layers, MEP services and access systems. For residential and public buildings, low VOCs, low odor, fibre-shedding control and indoor health performance are becoming more important. For basement ceilings, garage ceilings and industrial buildings, fire classification, sag resistance, moisture durability, impact resistance and fixing reliability are more strongly emphasized. The GlobalABC 2024/25 report states that buildings and construction accounted for 32% of global energy demand and 34% of CO₂ emissions in 2023, reinforcing the need to upgrade building-envelope insulation performance.

The main growth drivers come from three areas. First, increasing global pressure to reduce building energy use and emissions makes ceiling insulation an important measure for reducing top-floor heat loss, summer heat gain, floor-to-floor thermal transfer and local space energy demand. Second, renovation demand in existing homes, commercial buildings, schools, hospitals, public buildings and industrial facilities is supporting wider use of suspended-ceiling insulation, slab insulation, basement-ceiling insulation and top-floor ceiling insulation. Third, energy-price volatility, extreme weather, green building certification and stricter building energy regulations are pushing owners and developers to focus more on thermal comfort, acoustic quality, fire safety, installation convenience and lifecycle cost; the revised EU Energy Performance of Buildings Directive aims for a fully decarbonised building stock by 2050, supporting envelope upgrades in existing buildings, including ceiling insulation.

LP Information, Inc. (LPI) ' newest research report, the 'Ceiling Insulation Materials Industry Forecast' looks at past sales and reviews total world Ceiling Insulation Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Ceiling Insulation Materials sales for 2026 through 2032. With Ceiling Insulation Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ceiling Insulation Materials industry.

This Insight Report provides a comprehensive analysis of the global Ceiling Insulation Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ceiling Insulation Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ceiling Insulation Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ceiling Insulation Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ceiling Insulation Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Ceiling Insulation Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Glass Wool

Rock Wool

EPS/XPS

PU/PIR

Others

Segmentation by Product Form:

Rigid Insulation Boards

Batts

Laminated Boards

Others

Segmentation by Project Stage:

New Construction

Retrofit and Renovation

Segmentation by Application:

Residential Building

Commercial Building

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

Owens Corning

ROCKWOOL Group

Knauf Insulation

Johns Manville

URSA

TechnoNICOL

Taishi Energy Conservation Materials

KCC Corporation

Asahi Fiber Glass

Nichias Corporation

Huamei Energy-saving Technology Group

Shanghai ABM Rock Wool

CSR Bradford

Fletcher Insulation

Twiga Fiberglass

Kingspan Group

UNILIN Insulation

Recticel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ceiling Insulation Materials market?

What factors are driving Ceiling Insulation Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ceiling Insulation Materials market opportunities vary by end market size?

How does Ceiling Insulation Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ceiling Insulation Materials Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Ceiling Insulation Materials by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Ceiling Insulation Materials by Country/Region, 2021, 2025 & 2032
- 2.2 Ceiling Insulation Materials Segment by Type
 - 2.2.1 Glass Wool
 - 2.2.2 Rock Wool
 - 2.2.3 EPS/XPS
 - 2.2.4 PU/PIR
 - 2.2.5 Others
 - 2.2.6 Ceiling Insulation Materials Sales by Type
 - 2.2.6.1 Global Ceiling Insulation Materials Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Ceiling Insulation Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Ceiling Insulation Materials Sale Price by Type (2021-2026)
- 2.3 Ceiling Insulation Materials Segment by Product Form
 - 2.3.1 Rigid Insulation Boards
 - 2.3.2 Batts
 - 2.3.3 Laminated Boards
 - 2.3.4 Others
 - 2.3.5 Ceiling Insulation Materials Sales by Product Form
 - 2.3.5.1 Global Ceiling Insulation Materials Sales Market Share by Product Form

(2021-2026)

2.3.5.2 Global Ceiling Insulation Materials Revenue and Market Share by Product Form (2021-2026)

2.3.5.3 Global Ceiling Insulation Materials Sale Price by Product Form (2021-2026)

2.4 Ceiling Insulation Materials Segment by Project Stage

2.4.1 New Construction

2.4.2 Retrofit and Renovation

2.4.3 Ceiling Insulation Materials Sales by Project Stage

2.4.3.1 Global Ceiling Insulation Materials Sales Market Share by Project Stage

(2021-2026)

2.4.3.2 Global Ceiling Insulation Materials Revenue and Market Share by Project Stage (2021-2026)

2.4.3.3 Global Ceiling Insulation Materials Sale Price by Project Stage (2021-2026)

2.5 Ceiling Insulation Materials Segment by Application

2.5.1 Residential Building

2.5.2 Commercial Building

2.5.3 Others

2.5.4 Ceiling Insulation Materials Sales by Application

2.5.4.1 Global Ceiling Insulation Materials Sale Market Share by Application

(2021-2026)

2.5.4.2 Global Ceiling Insulation Materials Revenue and Market Share by Application

(2021-2026)

2.5.4.3 Global Ceiling Insulation Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ceiling Insulation Materials Breakdown Data by Company

3.1.1 Global Ceiling Insulation Materials Annual Sales by Company (2021-2026)

3.1.2 Global Ceiling Insulation Materials Sales Market Share by Company (2021-2026)

3.2 Global Ceiling Insulation Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Ceiling Insulation Materials Revenue by Company (2021-2026)

3.2.2 Global Ceiling Insulation Materials Revenue Market Share by Company

(2021-2026)

3.3 Global Ceiling Insulation Materials Sale Price by Company

3.4 Key Manufacturers Ceiling Insulation Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ceiling Insulation Materials Product Location Distribution

3.4.2 Players Ceiling Insulation Materials Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CEILING INSULATION MATERIALS BY GEOGRAPHIC REGION

- 4.1 World Historic Ceiling Insulation Materials Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Ceiling Insulation Materials Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Ceiling Insulation Materials Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Ceiling Insulation Materials Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Ceiling Insulation Materials Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Ceiling Insulation Materials Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ceiling Insulation Materials Sales Growth
- 4.4 APAC Ceiling Insulation Materials Sales Growth
- 4.5 Europe Ceiling Insulation Materials Sales Growth
- 4.6 Middle East & Africa Ceiling Insulation Materials Sales Growth

5 AMERICAS

- 5.1 Americas Ceiling Insulation Materials Sales by Country
 - 5.1.1 Americas Ceiling Insulation Materials Sales by Country (2021-2026)
 - 5.1.2 Americas Ceiling Insulation Materials Revenue by Country (2021-2026)
- 5.2 Americas Ceiling Insulation Materials Sales by Type (2021-2026)
- 5.3 Americas Ceiling Insulation Materials Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Ceiling Insulation Materials Sales by Region

- 6.1.1 APAC Ceiling Insulation Materials Sales by Region (2021-2026)
- 6.1.2 APAC Ceiling Insulation Materials Revenue by Region (2021-2026)
- 6.2 APAC Ceiling Insulation Materials Sales by Type (2021-2026)
- 6.3 APAC Ceiling Insulation Materials Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ceiling Insulation Materials by Country
 - 7.1.1 Europe Ceiling Insulation Materials Sales by Country (2021-2026)
 - 7.1.2 Europe Ceiling Insulation Materials Revenue by Country (2021-2026)
- 7.2 Europe Ceiling Insulation Materials Sales by Type (2021-2026)
- 7.3 Europe Ceiling Insulation Materials Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ceiling Insulation Materials by Country
 - 8.1.1 Middle East & Africa Ceiling Insulation Materials Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ceiling Insulation Materials Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ceiling Insulation Materials Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ceiling Insulation Materials Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ceiling Insulation Materials

10.3 Manufacturing Process Analysis of Ceiling Insulation Materials

10.4 Industry Chain Structure of Ceiling Insulation Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ceiling Insulation Materials Distributors

11.3 Ceiling Insulation Materials Customer

12 WORLD FORECAST REVIEW FOR CEILING INSULATION MATERIALS BY GEOGRAPHIC REGION

12.1 Global Ceiling Insulation Materials Market Size Forecast by Region

12.1.1 Global Ceiling Insulation Materials Forecast by Region (2027-2032)

12.1.2 Global Ceiling Insulation Materials Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ceiling Insulation Materials Forecast by Type (2027-2032)

12.7 Global Ceiling Insulation Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Saint-Gobain

13.1.1 Saint-Gobain Company Information

- 13.1.2 Saint-Gobain Ceiling Insulation Materials Product Portfolios and Specifications
- 13.1.3 Saint-Gobain Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Saint-Gobain Main Business Overview
- 13.1.5 Saint-Gobain Latest Developments
- 13.2 Owens Corning
 - 13.2.1 Owens Corning Company Information
 - 13.2.2 Owens Corning Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.2.3 Owens Corning Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Owens Corning Main Business Overview
 - 13.2.5 Owens Corning Latest Developments
- 13.3 ROCKWOOL Group
 - 13.3.1 ROCKWOOL Group Company Information
 - 13.3.2 ROCKWOOL Group Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.3.3 ROCKWOOL Group Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 ROCKWOOL Group Main Business Overview
 - 13.3.5 ROCKWOOL Group Latest Developments
- 13.4 Knauf Insulation
 - 13.4.1 Knauf Insulation Company Information
 - 13.4.2 Knauf Insulation Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.4.3 Knauf Insulation Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Knauf Insulation Main Business Overview
 - 13.4.5 Knauf Insulation Latest Developments
- 13.5 Johns Manville
 - 13.5.1 Johns Manville Company Information
 - 13.5.2 Johns Manville Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.5.3 Johns Manville Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Johns Manville Main Business Overview
 - 13.5.5 Johns Manville Latest Developments
- 13.6 URSA
 - 13.6.1 URSA Company Information

- 13.6.2 URSA Ceiling Insulation Materials Product Portfolios and Specifications
- 13.6.3 URSA Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 URSA Main Business Overview
- 13.6.5 URSA Latest Developments
- 13.7 TechnoNICOL
 - 13.7.1 TechnoNICOL Company Information
 - 13.7.2 TechnoNICOL Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.7.3 TechnoNICOL Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 TechnoNICOL Main Business Overview
 - 13.7.5 TechnoNICOL Latest Developments
- 13.8 Taishi Energy Conservation Materials
 - 13.8.1 Taishi Energy Conservation Materials Company Information
 - 13.8.2 Taishi Energy Conservation Materials Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.8.3 Taishi Energy Conservation Materials Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Taishi Energy Conservation Materials Main Business Overview
 - 13.8.5 Taishi Energy Conservation Materials Latest Developments
- 13.9 KCC Corporation
 - 13.9.1 KCC Corporation Company Information
 - 13.9.2 KCC Corporation Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.9.3 KCC Corporation Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 KCC Corporation Main Business Overview
 - 13.9.5 KCC Corporation Latest Developments
- 13.10 Asahi Fiber Glass
 - 13.10.1 Asahi Fiber Glass Company Information
 - 13.10.2 Asahi Fiber Glass Ceiling Insulation Materials Product Portfolios and Specifications
 - 13.10.3 Asahi Fiber Glass Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Asahi Fiber Glass Main Business Overview
 - 13.10.5 Asahi Fiber Glass Latest Developments
- 13.11 Nichias Corporation
 - 13.11.1 Nichias Corporation Company Information
 - 13.11.2 Nichias Corporation Ceiling Insulation Materials Product Portfolios and

Specifications

13.11.3 Nichias Corporation Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Nichias Corporation Main Business Overview

13.11.5 Nichias Corporation Latest Developments

13.12 Huamei Energy-saving Technology Group

13.12.1 Huamei Energy-saving Technology Group Company Information

13.12.2 Huamei Energy-saving Technology Group Ceiling Insulation Materials Product Portfolios and Specifications

13.12.3 Huamei Energy-saving Technology Group Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Huamei Energy-saving Technology Group Main Business Overview

13.12.5 Huamei Energy-saving Technology Group Latest Developments

13.13 Shanghai ABM Rock Wool

13.13.1 Shanghai ABM Rock Wool Company Information

13.13.2 Shanghai ABM Rock Wool Ceiling Insulation Materials Product Portfolios and Specifications

13.13.3 Shanghai ABM Rock Wool Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shanghai ABM Rock Wool Main Business Overview

13.13.5 Shanghai ABM Rock Wool Latest Developments

13.14 CSR Bradford

13.14.1 CSR Bradford Company Information

13.14.2 CSR Bradford Ceiling Insulation Materials Product Portfolios and Specifications

13.14.3 CSR Bradford Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 CSR Bradford Main Business Overview

13.14.5 CSR Bradford Latest Developments

13.15 Fletcher Insulation

13.15.1 Fletcher Insulation Company Information

13.15.2 Fletcher Insulation Ceiling Insulation Materials Product Portfolios and Specifications

13.15.3 Fletcher Insulation Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Fletcher Insulation Main Business Overview

13.15.5 Fletcher Insulation Latest Developments

13.16 Twiga Fiberglass

13.16.1 Twiga Fiberglass Company Information

13.16.2 Twiga Fiberglass Ceiling Insulation Materials Product Portfolios and Specifications

13.16.3 Twiga Fiberglass Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Twiga Fiberglass Main Business Overview

13.16.5 Twiga Fiberglass Latest Developments

13.17 Kingspan Group

13.17.1 Kingspan Group Company Information

13.17.2 Kingspan Group Ceiling Insulation Materials Product Portfolios and Specifications

13.17.3 Kingspan Group Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Kingspan Group Main Business Overview

13.17.5 Kingspan Group Latest Developments

13.18 UNILIN Insulation

13.18.1 UNILIN Insulation Company Information

13.18.2 UNILIN Insulation Ceiling Insulation Materials Product Portfolios and Specifications

13.18.3 UNILIN Insulation Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 UNILIN Insulation Main Business Overview

13.18.5 UNILIN Insulation Latest Developments

13.19 Recticel

13.19.1 Recticel Company Information

13.19.2 Recticel Ceiling Insulation Materials Product Portfolios and Specifications

13.19.3 Recticel Ceiling Insulation Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Recticel Main Business Overview

13.19.5 Recticel Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Ceiling Insulation Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Ceiling Insulation Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Glass Wool
- Table 4. Major Players of Rock Wool
- Table 5. Major Players of EPS/XPS
- Table 6. Major Players of PU/PIR
- Table 7. Major Players of Others
- Table 8. Global Ceiling Insulation Materials Sales by Type (2021-2026) & (K Cubic Meter)
- Table 9. Global Ceiling Insulation Materials Sales Market Share by Type (2021-2026)
- Table 10. Global Ceiling Insulation Materials Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Ceiling Insulation Materials Revenue Market Share by Type (2021-2026)
- Table 12. Global Ceiling Insulation Materials Sale Price by Type (2021-2026) & (US\$/Cubic Meter)
- Table 13. Major Players of Rigid Insulation Boards
- Table 14. Major Players of Batts
- Table 15. Major Players of Laminated Boards
- Table 16. Major Players of Others
- Table 17. Global Ceiling Insulation Materials Sales by Product Form (2021-2026) & (K Cubic Meter)
- Table 18. Global Ceiling Insulation Materials Sales Market Share by Product Form (2021-2026)
- Table 19. Global Ceiling Insulation Materials Revenue by Product Form (2021-2026) & (\$ million)
- Table 20. Global Ceiling Insulation Materials Revenue Market Share by Product Form (2021-2026)
- Table 21. Global Ceiling Insulation Materials Sale Price by Product Form (2021-2026) & (US\$/Cubic Meter)
- Table 22. Major Players of New Construction
- Table 23. Major Players of Retrofit and Renovation
- Table 24. Global Ceiling Insulation Materials Sales by Project Stage (2021-2026) & (K Cubic Meter)

Table 25. Global Ceiling Insulation Materials Sales Market Share by Project Stage (2021-2026)

Table 26. Global Ceiling Insulation Materials Revenue by Project Stage (2021-2026) & (\$ million)

Table 27. Global Ceiling Insulation Materials Revenue Market Share by Project Stage (2021-2026)

Table 28. Global Ceiling Insulation Materials Sale Price by Project Stage (2021-2026) & (US\$/Cubic Meter)

Table 29. Global Ceiling Insulation Materials Sale by Application (2021-2026) & (K Cubic Meter)

Table 30. Global Ceiling Insulation Materials Sale Market Share by Application (2021-2026)

Table 31. Global Ceiling Insulation Materials Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Ceiling Insulation Materials Revenue Market Share by Application (2021-2026)

Table 33. Global Ceiling Insulation Materials Sale Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 34. Global Ceiling Insulation Materials Sales by Company (2021-2026) & (K Cubic Meter)

Table 35. Global Ceiling Insulation Materials Sales Market Share by Company (2021-2026)

Table 36. Global Ceiling Insulation Materials Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Ceiling Insulation Materials Revenue Market Share by Company (2021-2026)

Table 38. Global Ceiling Insulation Materials Sale Price by Company (2021-2026) & (US\$/Cubic Meter)

Table 39. Key Manufacturers Ceiling Insulation Materials Producing Area Distribution and Sales Area

Table 40. Players Ceiling Insulation Materials Products Offered

Table 41. Ceiling Insulation Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Ceiling Insulation Materials Sales by Geographic Region (2021-2026) & (K Cubic Meter)

Table 45. Global Ceiling Insulation Materials Sales Market Share Geographic Region (2021-2026)

Table 46. Global Ceiling Insulation Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Ceiling Insulation Materials Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Ceiling Insulation Materials Sales by Country/Region (2021-2026) & (K Cubic Meter)

Table 49. Global Ceiling Insulation Materials Sales Market Share by Country/Region (2021-2026)

Table 50. Global Ceiling Insulation Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Ceiling Insulation Materials Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Ceiling Insulation Materials Sales by Country (2021-2026) & (K Cubic Meter)

Table 53. Americas Ceiling Insulation Materials Sales Market Share by Country (2021-2026)

Table 54. Americas Ceiling Insulation Materials Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Ceiling Insulation Materials Sales by Type (2021-2026) & (K Cubic Meter)

Table 56. Americas Ceiling Insulation Materials Sales by Application (2021-2026) & (K Cubic Meter)

Table 57. APAC Ceiling Insulation Materials Sales by Region (2021-2026) & (K Cubic Meter)

Table 58. APAC Ceiling Insulation Materials Sales Market Share by Region (2021-2026)

Table 59. APAC Ceiling Insulation Materials Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Ceiling Insulation Materials Sales by Type (2021-2026) & (K Cubic Meter)

Table 61. APAC Ceiling Insulation Materials Sales by Application (2021-2026) & (K Cubic Meter)

Table 62. Europe Ceiling Insulation Materials Sales by Country (2021-2026) & (K Cubic Meter)

Table 63. Europe Ceiling Insulation Materials Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Ceiling Insulation Materials Sales by Type (2021-2026) & (K Cubic Meter)

Table 65. Europe Ceiling Insulation Materials Sales by Application (2021-2026) & (K Cubic Meter)

Table 66. Middle East & Africa Ceiling Insulation Materials Sales by Country (2021-2026) & (K Cubic Meter)
Table 67. Middle East & Africa Ceiling Insulation Materials Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Ceiling Insulation Materials Sales by Type (2021-2026) & (K Cubic Meter)
Table 69. Middle East & Africa Ceiling Insulation Materials Sales by Application (2021-2026) & (K Cubic Meter)
Table 70. Key Market Drivers & Growth Opportunities of Ceiling Insulation Materials
Table 71. Key Market Challenges & Risks of Ceiling Insulation Materials
Table 72. Key Industry Trends of Ceiling Insulation Materials
Table 73. Ceiling Insulation Materials Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Ceiling Insulation Materials Distributors List
Table 76. Ceiling Insulation Materials Customer List
Table 77. Global Ceiling Insulation Materials Sales Forecast by Region (2027-2032) & (K Cubic Meter)
Table 78. Global Ceiling Insulation Materials Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Ceiling Insulation Materials Sales Forecast by Country (2027-2032) & (K Cubic Meter)
Table 80. Americas Ceiling Insulation Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Ceiling Insulation Materials Sales Forecast by Region (2027-2032) & (K Cubic Meter)
Table 82. APAC Ceiling Insulation Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Ceiling Insulation Materials Sales Forecast by Country (2027-2032) & (K Cubic Meter)
Table 84. Europe Ceiling Insulation Materials Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Ceiling Insulation Materials Sales Forecast by Country (2027-2032) & (K Cubic Meter)
Table 86. Middle East & Africa Ceiling Insulation Materials Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Ceiling Insulation Materials Sales Forecast by Type (2027-2032) & (K Cubic Meter)
Table 88. Global Ceiling Insulation Materials Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Ceiling Insulation Materials Sales Forecast by Application (2027-2032) & (K Cubic Meter)

Table 90. Global Ceiling Insulation Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Saint-Gobain Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 92. Saint-Gobain Ceiling Insulation Materials Product Portfolios and Specifications

Table 93. Saint-Gobain Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 94. Saint-Gobain Main Business

Table 95. Saint-Gobain Latest Developments

Table 96. Owens Corning Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 97. Owens Corning Ceiling Insulation Materials Product Portfolios and Specifications

Table 98. Owens Corning Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 99. Owens Corning Main Business

Table 100. Owens Corning Latest Developments

Table 101. ROCKWOOL Group Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 102. ROCKWOOL Group Ceiling Insulation Materials Product Portfolios and Specifications

Table 103. ROCKWOOL Group Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 104. ROCKWOOL Group Main Business

Table 105. ROCKWOOL Group Latest Developments

Table 106. Knauf Insulation Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 107. Knauf Insulation Ceiling Insulation Materials Product Portfolios and Specifications

Table 108. Knauf Insulation Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 109. Knauf Insulation Main Business

Table 110. Knauf Insulation Latest Developments

Table 111. Johns Manville Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 112. Johns Manville Ceiling Insulation Materials Product Portfolios and

Specifications

Table 113. Johns Manville Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 114. Johns Manville Main Business

Table 115. Johns Manville Latest Developments

Table 116. URSA Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 117. URSA Ceiling Insulation Materials Product Portfolios and Specifications

Table 118. URSA Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 119. URSA Main Business

Table 120. URSA Latest Developments

Table 121. TechnoNICOL Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 122. TechnoNICOL Ceiling Insulation Materials Product Portfolios and Specifications

Table 123. TechnoNICOL Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 124. TechnoNICOL Main Business

Table 125. TechnoNICOL Latest Developments

Table 126. Taishi Energy Conservation Materials Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 127. Taishi Energy Conservation Materials Ceiling Insulation Materials Product Portfolios and Specifications

Table 128. Taishi Energy Conservation Materials Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 129. Taishi Energy Conservation Materials Main Business

Table 130. Taishi Energy Conservation Materials Latest Developments

Table 131. KCC Corporation Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 132. KCC Corporation Ceiling Insulation Materials Product Portfolios and Specifications

Table 133. KCC Corporation Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 134. KCC Corporation Main Business

Table 135. KCC Corporation Latest Developments

Table 136. Asahi Fiber Glass Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 137. Asahi Fiber Glass Ceiling Insulation Materials Product Portfolios and Specifications

Table 138. Asahi Fiber Glass Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 139. Asahi Fiber Glass Main Business

Table 140. Asahi Fiber Glass Latest Developments

Table 141. Nichias Corporation Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 142. Nichias Corporation Ceiling Insulation Materials Product Portfolios and Specifications

Table 143. Nichias Corporation Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 144. Nichias Corporation Main Business

Table 145. Nichias Corporation Latest Developments

Table 146. Huamei Energy-saving Technology Group Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 147. Huamei Energy-saving Technology Group Ceiling Insulation Materials Product Portfolios and Specifications

Table 148. Huamei Energy-saving Technology Group Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 149. Huamei Energy-saving Technology Group Main Business

Table 150. Huamei Energy-saving Technology Group Latest Developments

Table 151. Shanghai ABM Rock Wool Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 152. Shanghai ABM Rock Wool Ceiling Insulation Materials Product Portfolios and Specifications

Table 153. Shanghai ABM Rock Wool Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 154. Shanghai ABM Rock Wool Main Business

Table 155. Shanghai ABM Rock Wool Latest Developments

Table 156. CSR Bradford Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors

Table 157. CSR Bradford Ceiling Insulation Materials Product Portfolios and Specifications

Table 158. CSR Bradford Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 159. CSR Bradford Main Business

Table 160. CSR Bradford Latest Developments

Table 161. Fletcher Insulation Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors	
Table 162. Fletcher Insulation Ceiling Insulation Materials Product Portfolios and Specifications	
Table 163. Fletcher Insulation Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)	
Table 164. Fletcher Insulation Main Business	
Table 165. Fletcher Insulation Latest Developments	
Table 166. Twiga Fiberglass Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors	
Table 167. Twiga Fiberglass Ceiling Insulation Materials Product Portfolios and Specifications	
Table 168. Twiga Fiberglass Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)	
Table 169. Twiga Fiberglass Main Business	
Table 170. Twiga Fiberglass Latest Developments	
Table 171. Kingspan Group Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors	
Table 172. Kingspan Group Ceiling Insulation Materials Product Portfolios and Specifications	
Table 173. Kingspan Group Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)	
Table 174. Kingspan Group Main Business	
Table 175. Kingspan Group Latest Developments	
Table 176. UNILIN Insulation Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors	
Table 177. UNILIN Insulation Ceiling Insulation Materials Product Portfolios and Specifications	
Table 178. UNILIN Insulation Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)	
Table 179. UNILIN Insulation Main Business	
Table 180. UNILIN Insulation Latest Developments	
Table 181. Recticel Basic Information, Ceiling Insulation Materials Manufacturing Base, Sales Area and Its Competitors	
Table 182. Recticel Ceiling Insulation Materials Product Portfolios and Specifications	
Table 183. Recticel Ceiling Insulation Materials Sales (K Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)	
Table 184. Recticel Main Business	
Table 185. Recticel Latest Developments	

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Ceiling Insulation Materials

Figure 2. Ceiling Insulation Materials Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Ceiling Insulation Materials Sales Growth Rate 2021-2032 (K Cubic Meter)

Figure 7. Global Ceiling Insulation Materials Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Ceiling Insulation Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Ceiling Insulation Materials Sales Market Share by Country/Region (2025)

Figure 10. Ceiling Insulation Materials Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Glass Wool

Figure 12. Product Picture of Rock Wool

Figure 13. Product Picture of EPS/XPS

Figure 14. Product Picture of PU/PIR

Figure 15. Product Picture of Others

Figure 16. Global Ceiling Insulation Materials Sales Market Share by Type in 2026

Figure 17. Global Ceiling Insulation Materials Revenue Market Share by Type (2021-2026)

Figure 18. Product Picture of Rigid Insulation Boards

Figure 19. Product Picture of Batts

Figure 20. Product Picture of Laminated Boards

Figure 21. Product Picture of Others

Figure 22. Global Ceiling Insulation Materials Sales Market Share by Product Form in 2026

Figure 23. Global Ceiling Insulation Materials Revenue Market Share by Product Form (2021-2026)

Figure 24. Product Picture of New Construction

Figure 25. Product Picture of Retrofit and Renovation

Figure 26. Global Ceiling Insulation Materials Sales Market Share by Project Stage in 2026

Figure 27. Global Ceiling Insulation Materials Revenue Market Share by Project Stage

(2021-2026)

Figure 28. Ceiling Insulation Materials Consumed in Residential Building

Figure 29. Global Ceiling Insulation Materials Market: Residential Building (2021-2026) & (K Cubic Meter)

Figure 30. Ceiling Insulation Materials Consumed in Commercial Building

Figure 31. Global Ceiling Insulation Materials Market: Commercial Building (2021-2026) & (K Cubic Meter)

Figure 32. Ceiling Insulation Materials Consumed in Others

Figure 33. Global Ceiling Insulation Materials Market: Others (2021-2026) & (K Cubic Meter)

Figure 34. Global Ceiling Insulation Materials Sale Market Share by Application (2025)

Figure 35. Global Ceiling Insulation Materials Revenue Market Share by Application in 2025

Figure 36. Ceiling Insulation Materials Sales by Company in 2025 (K Cubic Meter)

Figure 37. Global Ceiling Insulation Materials Sales Market Share by Company in 2025

Figure 38. Ceiling Insulation Materials Revenue by Company in 2025 (\$ millions)

Figure 39. Global Ceiling Insulation Materials Revenue Market Share by Company in 2025

Figure 40. Global Ceiling Insulation Materials Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Ceiling Insulation Materials Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Ceiling Insulation Materials Sales 2021-2026 (K Cubic Meter)

Figure 43. Americas Ceiling Insulation Materials Revenue 2021-2026 (\$ millions)

Figure 44. APAC Ceiling Insulation Materials Sales 2021-2026 (K Cubic Meter)

Figure 45. APAC Ceiling Insulation Materials Revenue 2021-2026 (\$ millions)

Figure 46. Europe Ceiling Insulation Materials Sales 2021-2026 (K Cubic Meter)

Figure 47. Europe Ceiling Insulation Materials Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Ceiling Insulation Materials Sales 2021-2026 (K Cubic Meter)

Figure 49. Middle East & Africa Ceiling Insulation Materials Revenue 2021-2026 (\$ millions)

Figure 50. Americas Ceiling Insulation Materials Sales Market Share by Country in 2025

Figure 51. Americas Ceiling Insulation Materials Revenue Market Share by Country (2021-2026)

Figure 52. Americas Ceiling Insulation Materials Sales Market Share by Type (2021-2026)

Figure 53. Americas Ceiling Insulation Materials Sales Market Share by Application (2021-2026)

Figure 54. United States Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Ceiling Insulation Materials Sales Market Share by Region in 2025

Figure 59. APAC Ceiling Insulation Materials Revenue Market Share by Region (2021-2026)

Figure 60. APAC Ceiling Insulation Materials Sales Market Share by Type (2021-2026)

Figure 61. APAC Ceiling Insulation Materials Sales Market Share by Application (2021-2026)

Figure 62. China Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Ceiling Insulation Materials Sales Market Share by Country in 2025

Figure 70. Europe Ceiling Insulation Materials Revenue Market Share by Country (2021-2026)

Figure 71. Europe Ceiling Insulation Materials Sales Market Share by Type (2021-2026)

Figure 72. Europe Ceiling Insulation Materials Sales Market Share by Application (2021-2026)

Figure 73. Germany Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Ceiling Insulation Materials Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Ceiling Insulation Materials Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Ceiling Insulation Materials Sales Market Share by Application (2021-2026)

Figure 81. Egypt Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Ceiling Insulation Materials Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Ceiling Insulation Materials in 2026

Figure 87. Manufacturing Process Analysis of Ceiling Insulation Materials

Figure 88. Industry Chain Structure of Ceiling Insulation Materials

Figure 89. Channels of Distribution

Figure 90. Global Ceiling Insulation Materials Sales Market Forecast by Region (2027-2032)

Figure 91. Global Ceiling Insulation Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Ceiling Insulation Materials Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Ceiling Insulation Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Ceiling Insulation Materials Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Ceiling Insulation Materials Revenue Market Share Forecast by Application (2027-2032)

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