

Global CDU Liquid Cooling Pumps for Data Centers Market Growth 2026-2032

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Abstracts

The global CDU Liquid Cooling Pumps for Data Centers market size is predicted to grow from US\$ 264 million in 2025 to US\$ 550 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

A CDU liquid cooling pump for data center is a core component within a Coolant Distribution Unit (CDU), responsible for circulating coolant throughout a closed-loop liquid cooling system. It drives coolant through cold plates attached to high-density components such as CPUs and GPUs, absorbs heat, and returns it to the CDU, where the heat is transferred to the facility's primary cooling loop via a heat exchanger. The pump's performance directly impacts flow stability, pressure control, and overall thermal efficiency, making it a critical element in high-performance liquid-cooled data centers. In 2025, global sales of CDU liquid cooling pumps for data centers are projected to reach 150,000 units, with an average unit price of approximately \$1,800; industry gross margins typically range between 25% and 40%. The industry chain for liquid-cooled pumps within Data Center Cooling Distribution Units (CDUs) can be broadly categorized into three tiers: upstream core components, midstream equipment manufacturing and system integration, and downstream applications. The upstream tier primarily comprises suppliers of critical components such as motors (specifically brushless DC motors), pump body materials (stainless steel, engineering plastics), sealing elements (fluororubber, ceramic bearings), and controllers and sensors (for pressure, flow, and temperature) the quality of which directly determines a product's reliability and service life. The midstream tier consists of liquid-cooled pump manufacturers and CDU system integrators; these enterprises not only supply standard pump products but also undertake system-matching design (covering flow rate, head pressure, and redundancy) and integrate these components with heat exchangers, piping networks, and control systems. A number of manufacturers have already

successfully implemented integrated solutions encompassing the 'CDU + Pump + Control' triad. The downstream tier is predominantly driven by high-heat-density environments?most notably data centers operated by data center operators?while also extending into adjacent sectors such as industrial cooling and medical equipment. As liquid cooling transitions from a 'supplementary solution' to a 'mainstream solution,' the industry chain is undergoing an upgrade toward greater reliability, modularity, and intelligence, thereby driving the supply chain to concentrate its capabilities on high-end manufacturing and comprehensive system integration.

United States market for CDU Liquid Cooling Pumps for Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CDU Liquid Cooling Pumps for Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CDU Liquid Cooling Pumps for Data Centers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CDU Liquid Cooling Pumps for Data Centers players cover Grundfos (DNK), Wilo (DEU), Xylem Inc. (USA), Flowserve (USA), Sulzer (CHE), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'CDU Liquid Cooling Pumps for Data Centers Industry Forecast' looks at past sales and reviews total world CDU Liquid Cooling Pumps for Data Centers sales in 2025, providing a comprehensive analysis by region and market sector of projected CDU Liquid Cooling Pumps for Data Centers sales for 2026 through 2032. With CDU Liquid Cooling Pumps for Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CDU Liquid Cooling Pumps for Data Centers industry.

This Insight Report provides a comprehensive analysis of the global CDU Liquid Cooling Pumps for Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CDU Liquid Cooling Pumps for Data Centers portfolios and capabilities,

market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CDU Liquid Cooling Pumps for Data Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CDU Liquid Cooling Pumps for Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CDU Liquid Cooling Pumps for Data Centers.

This report presents a comprehensive overview, market shares, and growth opportunities of CDU Liquid Cooling Pumps for Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-stage Pump

Multi-stage Pump

Segmentation by Drive Type:

BLDC pump

AC pump

Segmentation by Application:

Hyperscale

Large

Small/Medium

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos (DNK)

Wilo (DEU)

Xylem Inc. (USA)

Flowserve (USA)

Sulzer (CHE)

Ebara Corporation (JPN)

ITT Inc.(USA)

Danfoss (DNK)

KNF Group (DEU)

Tuthill Corporation (USA)

Micropump (USA)

Iwaki Co., Ltd. (JPN)

Johnson Electric (HKG)

Key Questions Addressed in this Report

What is the 10-year outlook for the global CDU Liquid Cooling Pumps for Data Centers market?

What factors are driving CDU Liquid Cooling Pumps for Data Centers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CDU Liquid Cooling Pumps for Data Centers market opportunities vary by end market size?

How does CDU Liquid Cooling Pumps for Data Centers break out by Type, by Application?

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