

Global CDU for AI Server Market Growth 2026-2032

<https://marketpublishers.com/r/G9205E8810C8EN.html>

Date: June 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: G9205E8810C8EN

Abstracts

The global CDU for AI Server market size is predicted to grow from US\$ 175 million in 2025 to US\$ 886 million in 2032; it is expected to grow at a CAGR of 26.1% from 2026 to 2032.

Cooling distribution unit (CDU) is an essential component in liquid cooling systems. In AI servers, CDU is mainly used to manage and distribute coolant to maintain the optimal operating temperature of the equipment. CDU is connected to temperature sensors to monitor temperature changes, adjust the flow and temperature of the coolant, and ensure that the equipment operates within a safe temperature range. In addition, CDU can also help reduce energy consumption, improve the energy efficiency of the system, and has fault detection and alarm functions to promptly detect problems with the cooling system and ensure the safe operation of the system. Modern CDUs are often integrated with the data center's monitoring and management systems to achieve centralized control and more efficient cooling strategies, which is especially important in high-performance computing (HPC) and artificial intelligence (AI) servers because these systems generate a lot of heat, and good cooling management is essential to maintaining their performance and lifespan.

Upstream: The main components of a CDU include pumps, reservoirs, power supplies, control boards, and heat exchangers. Additionally, filters, flow meters, pressure transducers, and other devices are used in managing the operation of the CDU in conjunction with the Server Rack. Downstream: CDUs are primarily used in data centers.

In 2025, global sales of CDU for AI Server reached approximately 6,180 units, with an average global market price of around US\$ 29 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

Fast Market Growth:

In the current landscape dominated by AI-driven applications and dense chip architectures, liquid cooling has emerged as a pivotal technology. CDU, as a key part in liquid cooling system, will benefit from the prevalence of AI and high performance computing (HPC). The CDU market is expected to experience fast growth in the coming years.

Intensified Competition:

As showing great market potential, many investors and companies have laid their attentions on the CDU market. With more and more companies will enter in the CDU industry, the whole market competition will be intensified in the coming years.

Continued Technology Innovation:

CDU include liquid-to-liquid and liquid-to-air types. Though limited in cooling capability compared with liquid-to-liquid CDUs, liquid-to-air CDUs don't require water pipes, can be installed more easily, and take less space and lower initial cost than liquid-to-liquid CDUs. While although liquid-to-liquid CDUs hold the best cooling performance of all types. They require, among others, pipes to be installed to operate with a facility's water. More research and technology innovation will be put on liquid-to-liquid CDUs by CDU manufacturers to provide high-performance CDUs for AI servers in data centers.

LP Information, Inc. (LPI) ' newest research report, the "CDU for AI Server Industry Forecast" looks at past sales and reviews total world CDU for AI Server sales in 2025, providing a comprehensive analysis by region and market sector of projected CDU for AI Server sales for 2026 through 2032. With CDU for AI Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CDU for AI Server industry.

This Insight Report provides a comprehensive analysis of the global CDU for AI Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CDU for AI Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CDU for AI Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CDU for AI Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CDU for AI Server.

This report presents a comprehensive overview, market shares, and growth opportunities of CDU for AI Server market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid to Liquid CDU

Liquid to Air CDU

Segmentation by Installation Level:

Rack-based CDU

Row-based CDU

Segmentation by Capacity:

Capacity > 100kW

Capacity < 100kW

Segmentation by Application:

Internet

Telecommunications

Finance

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

nVent

CoolIT Systems

Boyd (Eaton)

Envicool

Nortek DCC

Delta Electronics

Coolcentric

Nidec

DCX

Chilidyne (Daikin)

Kehua Data

Key Questions Addressed in this Report

What is the 10-year outlook for the global CDU for AI Server market?

What factors are driving CDU for AI Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CDU for AI Server market opportunities vary by end market size?

How does CDU for AI Server break out by Type, by Application?

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