

Global CDQ Circulation Fan Market Growth 2026-2032

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Abstracts

The global CDQ Circulation Fan market size is predicted to grow from US\$ 171 million in 2025 to US\$ 230 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, the global production of dry quenching circulating fans reached 1,169 units, with an average selling price of US\$150,000 per unit. The global annual production capacity of dry quenching circulating fans is approximately 1,500 units, with a gross profit margin of approximately 26.3%. A dry quenching circulating fan is a fan specifically designed for coke dry quenching (CDQ) systems, primarily used to cool coke from a high temperature to a suitable temperature while recovering heat to improve energy efficiency. Dry quenching is a process that cools high-temperature coke to room temperature, focusing on heat recovery and resource utilization; therefore, the dry quenching circulating fan plays a crucial role in this system. The upstream of the dry quenching circulating fan industry includes high-temperature alloys, wear-resistant materials, and motors/gearboxes. The midstream consists of dry quenching circulating fan manufacturers, and the downstream applications are mainly in the steel, chemical, and metallurgical industries.

Driven by environmental policies and the steel industry's demand for green and low-carbon transformation, the adoption rate of dry quenching technology has increased. As a core piece of equipment, the market demand for circulating fans has grown with the increase in the construction of dry quenching units, particularly in large steel enterprises and coking plant renovation projects. Initially dominated by imported equipment, domestic companies have made breakthroughs in performance, reliability, and wear resistance of domestically produced circulating fans in recent years through technological breakthroughs. The localization rate has significantly increased, with some products reaching international advanced levels and gradually replacing imported equipment. The market emphasizes high efficiency, energy saving, and intelligent

operation and maintenance. Fan design is moving towards variable frequency speed control, the application of wear-resistant materials, and intelligent monitoring to improve energy conversion efficiency, reduce energy consumption and maintenance costs, and meet the high requirements of stability and thermal efficiency in the dry quenching process.

LP Information, Inc. (LPI) ' newest research report, the "CDQ Circulation Fan Industry Forecast" looks at past sales and reviews total world CDQ Circulation Fan sales in 2025, providing a comprehensive analysis by region and market sector of projected CDQ Circulation Fan sales for 2026 through 2032. With CDQ Circulation Fan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CDQ Circulation Fan industry.

This Insight Report provides a comprehensive analysis of the global CDQ Circulation Fan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CDQ Circulation Fan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CDQ Circulation Fan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CDQ Circulation Fan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CDQ Circulation Fan.

This report presents a comprehensive overview, market shares, and growth opportunities of CDQ Circulation Fan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal Fan

Axial Flow Fan

Mixed Flow Fan

Segmentation by Impeller Structure:

Single-Suction Impeller

Double-Suction Impeller

Multi-stage Impeller

Segmentation by Pressure Level:

?15kPa

15kPa-340kPa

?340kPa

Segmentation by Application:

Steel

Chemical

Metallurgical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NKG

EBARA

AMCA

Howden

Sulzer

RYCHEN TECHNOLOGIES

SIMO BLOWER

Chongqing General Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global CDQ Circulation Fan market?

What factors are driving CDQ Circulation Fan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CDQ Circulation Fan market opportunities vary by end market size?

How does CDQ Circulation Fan break out by Type, by Application?

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