

Global CDP (Controlled Depletion Polymer) Antifouling Paint Market Growth 2026-2032

<https://marketpublishers.com/r/G859D7F7460EEN.html>

Date: July 2026

Pages: 105

Price: US\$ 3,660.00 (Single User License)

ID: G859D7F7460EEN

Abstracts

The global CDP (Controlled Depletion Polymer) Antifouling Paint market size is predicted to grow from US\$ 490 million in 2025 to US\$ 657 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Controlled Depletion Polymer (CDP) antifouling paint is a marine antifouling coating used on underwater hulls of commercial vessels, yachts, fishing boats and selected offshore structures. It is typically formulated with soluble or erodible resin, rosin or modified polymer binders that gradually deplete in seawater and under hydrodynamic flow, renewing the coating surface while controlling the release of cuprous oxide, organic biocides or combined antifouling agents. Key performance parameters include depletion rate, dry film thickness, volume solids, VOC level, service interval, vessel speed suitability, idle tolerance, substrate compatibility and biocide release stability. The product is mainly used in newbuilding and maintenance dry-docking applications where practical performance and cost efficiency are important.

In 2025, global production of soluble matrix antifouling paint (CDP) reached 75,000 tons, with an average selling price of USD 6,700 per ton and total production capacity of approximately 100,000 tons. The industry gross margin for this product was approximately 25%-40%. In terms of cost structure, direct materials accounted for about 55%-68%, manufacturing overhead for about 15%-25%, and labor costs for about 6%-12%. The upstream supply chain mainly includes rosin/modified resins, acrylic or vinyl resins, cuprous oxide/copper thiocyanate, organic biocides, etc., while the downstream market is the shipbuilding and marine vessel industry.

The core driver of global market demand for CDP antifouling paint is the continuous upgrading of the environmental regulatory system for the global shipping industry.

Mandatory conventions for ship antifouling system control and environmental emission standards issued by the International Maritime Organization and national maritime authorities directly define product market access boundaries and drive the continuous expansion of the application scope of more compliant products. Global ship ownership, docking maintenance cycles and the activity of international trade routes form the foundation of market demand. Cyclical fluctuations in the shipping market are directly transmitted to the procurement rhythm and supply-demand pattern of related products. Differences in the implementation of environmental policies across regions shape the regional differentiation of market demand, while the stability of the raw material supply chain, localized layout and price fluctuations directly determine the market supply capacity and cost competitiveness of products, which are the core underlying factors affecting the evolution of the market pattern.

LP Information, Inc. (LPI) ' newest research report, the "CDP (Controlled Depletion Polymer) Antifouling Paint Industry Forecast" looks at past sales and reviews total world CDP (Controlled Depletion Polymer) Antifouling Paint sales in 2025, providing a comprehensive analysis by region and market sector of projected CDP (Controlled Depletion Polymer) Antifouling Paint sales for 2026 through 2032. With CDP (Controlled Depletion Polymer) Antifouling Paint sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CDP (Controlled Depletion Polymer) Antifouling Paint industry.

This Insight Report provides a comprehensive analysis of the global CDP (Controlled Depletion Polymer) Antifouling Paint landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CDP (Controlled Depletion Polymer) Antifouling Paint portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CDP (Controlled Depletion Polymer) Antifouling Paint market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CDP (Controlled Depletion Polymer) Antifouling Paint and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CDP (Controlled Depletion Polymer) Antifouling Paint.

This report presents a comprehensive overview, market shares, and growth opportunities of CDP (Controlled Depletion Polymer) Antifouling Paint market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Rosin-based CDP

- Synthetic Resin-modified CDP

- Others

Segmentation by Solids Content:

- Solids Content ≤60%

- Solids Content >60%

Segmentation by Application:

- New Ship Construction

- Repair and Maintenance

This report also splits the market by region:

- Americas

 - United States

 - Canada

 - Mexico

 - Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Akzo Nobel

Nippon Paint

PPG Industries

Sherwin-Williams

Hempel

Pettit Paint

Chugoku Marine Paints

Jiangsu Lanling Chemical Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global CDP (Controlled Depletion Polymer) Antifouling Paint market?

What factors are driving CDP (Controlled Depletion Polymer) Antifouling Paint market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CDP (Controlled Depletion Polymer) Antifouling Paint market opportunities vary by end market size?

How does CDP (Controlled Depletion Polymer) Antifouling Paint break out by Type, by Application?

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