

Global CCL for AI Server Market Growth 2026-2032

<https://marketpublishers.com/r/GDA96D17B868EN.html>

Date: May 2026

Pages: 143

Price: US\$ 3,660.00 (Single User License)

ID: GDA96D17B868EN

Abstracts

The global CCL for AI Server market size is predicted to grow from US\$ 2140 million in 2025 to US\$ 18243 million in 2032; it is expected to grow at a CAGR of 32.2% from 2026 to 2032.

CCL, or Copper Clad Laminate, is the core substrate of AI server PCB (Printed Circuit Board). It is made of resin, reinforcing materials (fiberglass cloth/quartz cloth, etc.) and copper foil. It plays a key role in carrying PCB circuits, ensuring high-speed signal transmission, heat dissipation and structural support. It is the core material in the AI server hardware architecture that enables interconnection of computing chips and data interaction.

In terms of price, the average price of CCLs used in AI servers will increase as the usage of high-specification products increases. In 2025, the average price of CCLs for AI servers will be around \$27 per square meter, with total usage reaching 81 million square meters.

United States market for CCL for AI Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CCL for AI Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CCL for AI Server is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CCL for AI Server players cover Elite Material Co., Ltd, Panasonic, Taiwan Union Technology Corporation, ITEQ, Kingboard Laminates, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “CCL for AI Server Industry Forecast” looks at past sales and reviews total world CCL for AI Server sales in 2025, providing a comprehensive analysis by region and market sector of projected CCL for AI Server sales for 2026 through 2032. With CCL for AI Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CCL for AI Server industry.

This Insight Report provides a comprehensive analysis of the global CCL for AI Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CCL for AI Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CCL for AI Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CCL for AI Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CCL for AI Server.

This report presents a comprehensive overview, market shares, and growth opportunities of CCL for AI Server market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

M6

M7

M8

M9/9+

Segmentation by Servers:

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

Segmentation by Application:

Internet

Telecommunications

Government

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elite Material Co., Ltd

Panasonic

Taiwan Union Technology Corporation

ITEQ

Kingboard Laminates

Resonac

Zhejiang Wazam

Isola Group

Guangdong SYTECH

Doosan Electronic

Rogers

Nanya New Material Technology

Mitsubishi Gas

AGC (Taconic)

Chukoh

Shandong Jinbao Electronics

Ventec International Group

Changzhou Zhongying

Zhuhai Guoneng

Key Questions Addressed in this Report

What is the 10-year outlook for the global CCL for AI Server market?
What factors are driving CCL for AI Server market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do CCL for AI Server market opportunities vary by end market size?
How does CCL for AI Server break out by Type, by Application?

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