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Global CCD Mechanical Drilling Machine Market Growth 2026-2032

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Abstracts

The global CCD Mechanical Drilling Machine market size is predicted to grow from US$ 279 million in 2025 to US$ 369 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, the global sales volume of CCD mechanical drilling machines reached 1,901 units, with an average selling price of US$150,000 per unit. The global production capacity of CCD mechanical drilling machines was about 3,000 units, and the gross profit margin was approximately 32.5%. A CCD mechanical drilling machine is a CNC mechanical drilling device equipped with a CCD (charge?coupled device) vision positioning system. Its core working principle is: before drilling, a high?resolution CCD camera captures the positioning marks on the workpiece surface (such as targets, alignment holes, or Mark points on PCB substrates), and through image processing algorithms it identifies and calculates the actual position coordinates and angular offset of the workpiece; then the control system automatically corrects the mechanical coordinates and guides the spindle to perform high?speed and precise positioning drilling. Compared with traditional drilling machines that rely on mechanical templates or manual alignment, it solves positioning errors caused by board expansion and shrinkage, deformation, and feeding position deviations. It features high positioning accuracy, strong automation, and good stability. It is widely used in fields requiring high?precision hole machining, such as multi?layer PCBs, HDI boards, IC substrates, precision hardware, and medical devices. It is especially suitable for high?volume, high?density, and small?aperture precision drilling scenarios. The upstream of CCD mechanical drilling machines includes CCD cameras, light sources, spindles, and so on. The midstream consists of CCD mechanical drilling machine manufacturers, and the downstream is mainly applied in the PCB industry, electronic components, automotive electronics, and other areas.

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CCD Mechanical Drilling Machine is primarily used for high-precision mechanical drilling processes in printed circuit board (PCB) manufacturing, utilizing CCD vision positioning technology to automatically identify drilling locations and achieve accurate hole placement control. With the increasing demand for miniaturized, high-density, and high-reliability electronic products, PCB manufacturers require higher precision, smaller holes, and more complex structures, driving the development of CCD Mechanical Drilling Machine toward higher accuracy, greater intelligence, and improved processing efficiency. The equipment has become an important manufacturing tool in advanced PCB production, with market demand mainly supported by the development of 5G communication, automotive electronics, consumer electronics, semiconductor packaging, and high-end electronic applications. Meanwhile, competition in the market is increasingly shifting from basic equipment performance toward comprehensive capabilities including precision control, automation level, software algorithms, and integrated manufacturing solutions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CCD Mechanical Drilling Machine Industry Forecast” looks at past sales and reviews total world CCD Mechanical Drilling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CCD Mechanical Drilling Machine sales for 2026 through 2032. With CCD Mechanical Drilling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CCD Mechanical Drilling Machine industry.

This Insight Report provides a comprehensive analysis of the global CCD Mechanical Drilling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CCD Mechanical Drilling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CCD Mechanical Drilling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CCD Mechanical Drilling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global CCD Mechanical Drilling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CCD Mechanical Drilling Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Semi-Automatic CCD Mechanical Drilling Machine

Fully Automatic CCD Mechanical Drilling Machine

Segmentation by Drilling Methods:

Single-Spindle Mechanical Drilling Machine

Dual-Spindle Mechanical Drilling Machine

Triple-Spindle Mechanical Drilling Machine

Segmentation by Repeat Positioning Accuracy:

±10–20 ?m

±5–10 ?m

?±5 ?m

Segmentation by Application:

PCB Industry

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Electronic Components

Automotive Electronics

Aerospace

Photovoltaic

Medical Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MURAKI

Bungard Elektronik

Intectiv

Fortex Engineering

Multi Circuit Boards

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Eslove Electronics

Bill Ben Company

Via Mechanics

Pluritec

Schmoll Maschinen

CRILD TECHNOLOGY

SHIN GANG AUTOMATION

TA LIANG

SHENZHEN HAN'S CNC TECHNOLOGY

Tongtai

Sunus

VILITY

Key Questions Addressed in this Report

What is the 10-year outlook for the global CCD Mechanical Drilling Machine market?

What factors are driving CCD Mechanical Drilling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CCD Mechanical Drilling Machine market opportunities vary by end market size?

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How does CCD Mechanical Drilling Machine break out by Type, by Application?

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