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Global C/C Composites for Thermal Fields Market Growth 2026-2032

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Abstracts

The global C/C Composites for Thermal Fields market size is predicted to grow from US$ 90.75 million in 2025 to US$ 180 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

C/C composites for thermal fields refer to carbon/carbon (C/C) composite materials, which are composite materials with carbon fibers as reinforcement and carbon as matrix. They have excellent high-temperature stability, low thermal conductivity, high mechanical strength and good impact resistance. They are ideal materials for manufacturing thermal field components of industrial furnaces such as single crystal silicon growth furnaces, and are gradually replacing traditional graphite materials to become the mainstream choice.In 2024, global sales of C/C composites for thermal fields will reach 800 tons, with an average selling price of approximately US$110,000 per ton.

United States market for C/C Composites for Thermal Fields is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for C/C Composites for Thermal Fields is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for C/C Composites for Thermal Fields is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key C/C Composites for Thermal Fields players cover Jinbo Co., Ltd., Tianyi Shangjia, Toray, Hexcel, Xi'an Super Size, etc. In terms of revenue, the global two

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largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “C/C Composites for Thermal Fields Industry Forecast” looks at past sales and reviews total world C/C Composites for Thermal Fields sales in 2025, providing a comprehensive analysis by region and market sector of projected C/C Composites for Thermal Fields sales for 2026 through 2032. With C/C Composites for Thermal Fields sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world C/C Composites for Thermal Fields industry.

This Insight Report provides a comprehensive analysis of the global C/C Composites for Thermal Fields landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C/C Composites for Thermal Fields portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global C/C Composites for Thermal Fields market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C/C Composites for Thermal Fields and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C/C Composites for Thermal Fields.

This report presents a comprehensive overview, market shares, and growth opportunities of C/C Composites for Thermal Fields market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pyrolytic Carbon Matrix C/C Composites

Resin/pitch Carbon Matrix C/C Composites

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Segmentation by Application:

Photovoltaic Thermal Fields

Aerospace

Semiconductors and Nuclear Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jinbo Co., Ltd.

Tianyi Shangjia

Toray

Hexcel

Xi'an Super Size

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Shaanxi Meilande

Boyun New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global C/C Composites for Thermal Fields market?

What factors are driving C/C Composites for Thermal Fields market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C/C Composites for Thermal Fields market opportunities vary by end market size?

How does C/C Composites for Thermal Fields break out by Type, by Application?

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