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Global CBRNE Threat Detection Equipment Market Growth 2026-2032

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Abstracts

The global CBRNE Threat Detection Equipment market size is predicted to grow from US$ 263 million in 2025 to US$ 367 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

CBRNE threat detection equipment refers to specialized tools and technologies designed to detect and identify chemical, biological, radiological, nuclear, and explosive threats. These systems are used by military, emergency responders, and security agencies to quickly recognize hazardous substances in order to prevent or mitigate terrorist attacks, industrial accidents, or warfare incidents. The equipment includes handheld detectors, mobile labs, fixed sensors, and drone-based platforms, often incorporating advanced sensing technologies like spectroscopy, gas chromatography, or biosensors to provide rapid, accurate, and actionable data in high-risk environments.

United States market for CBRNE Threat Detection Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CBRNE Threat Detection Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CBRNE Threat Detection Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CBRNE Threat Detection Equipment players cover Bruker, Teledyne FLIR, Bertin Technologies, Batelle, Smiths Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CBRNE Threat Detection Equipment Industry Forecast” looks at past sales and reviews total world CBRNE Threat Detection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected CBRNE Threat Detection Equipment sales for 2026 through 2032. With CBRNE Threat Detection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CBRNE Threat Detection Equipment industry.

This Insight Report provides a comprehensive analysis of the global CBRNE Threat Detection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CBRNE Threat Detection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CBRNE Threat Detection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CBRNE Threat Detection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CBRNE Threat Detection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of CBRNE Threat Detection Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Spectrometer

Radiation Detector

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Others

Segmentation by Application:

Traffic Security Inspection

Physical Evidence Inspection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Bruker
- Teledyne FLIR
- Bertin Technologies
- Batelle
- Smiths Group

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Thermo Fisher Scientific

Kromek

Mirion Technologies

Tracerco

Fluke

Rapiscan Systems

Ludlum Measurements

Research International

Agilent Technologies

LabLogic Systems

B&W Tek

Beijing HT-NOVA Detection

CGN Begood Technology

Zhongtai Yuanke

Key Questions Addressed in this Report

What is the 10-year outlook for the global CBRNE Threat Detection Equipment market?

What factors are driving CBRNE Threat Detection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do CBRNE Threat Detection Equipment market opportunities vary by end market size?

How does CBRNE Threat Detection Equipment break out by Type, by Application?

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