

Global CBRN Protective Textile Market Growth 2026-2032

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Abstracts

The global CBRN Protective Textile market size is predicted to grow from US\$ 392 million in 2025 to US\$ 608 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

CBRN protective textiles are functional textile materials used to defend against chemical, biological, radiological, and nuclear hazards. Through mechanisms such as physical barrier, chemical adsorption, or catalytic decomposition, they effectively prevent toxic gases, aerosols, droplets, and radioactive contaminants from entering the human body, while also ensuring breathability, comfort, and durability. These fabrics typically employ a multi-layered composite structure, such as high-barrier films, activated carbon adsorption layers, and high-strength base fabrics. They are widely used in military protective clothing, emergency rescue equipment, public safety, and high-risk industrial protection fields.

The upstream of the CBRN protective textile industry chain mainly includes the supply of high-performance fibers and functional materials, such as aramid fibers, barrier film materials, activated carbon and adsorbents, and special coatings and adhesives; the midstream is the core manufacturing link of NBC protective fabrics, forming functional fabrics through processes such as weaving, coating, compounding, and impregnation, and conducting protective performance and durability testing; the downstream mainly targets manufacturers of military and police protective equipment, emergency rescue and public safety equipment, chemical protection industrial equipment, and medical protective supplies. The end-users are primarily government procurement and industry clients. The overall characteristics of this industry include high technical barriers, long certification cycles, and relatively high added value and gross profit margins.

In 2025, the average price of CBRN protective textiles is projected to be \$105 per square meter, with sales of 3,819,050 square meters, a total production capacity of 5,535,000 square meters, and a gross profit margin of approximately 39%.

United States market for CBRN Protective Textile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CBRN Protective Textile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CBRN Protective Textile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CBRN Protective Textile players cover Blicher GmbH, Avon Protection, Seyntex, Respirex, Stedfast, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "CBRN Protective Textile Industry Forecast" looks at past sales and reviews total world CBRN Protective Textile sales in 2025, providing a comprehensive analysis by region and market sector of projected CBRN Protective Textile sales for 2026 through 2032. With CBRN Protective Textile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CBRN Protective Textile industry.

This Insight Report provides a comprehensive analysis of the global CBRN Protective Textile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CBRN Protective Textile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CBRN Protective Textile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CBRN Protective Textile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CBRN Protective Textile.

This report presents a comprehensive overview, market shares, and growth opportunities of CBRN Protective Textile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Protection Level

Medium Protection Level

High Protection Level

Segmentation by Protective Functions:

Barrier Type

Adsorptive Type

Multi-Threat Type

Segmentation by Number of Structural Layers:

Single-Layer Fabric

Multi-Layer Composite Fabric

Segmentation by Application:

Military Protection

Industrial Safety

Medical Industry

Scientific Research and Experiments

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BI?cher GmbH

Avon Protection

Seyntex

Respirex

Stedfast

Chemviron

Gore

DuPont

Ansell

Kappler

Lakeland

Ouvry

Sioen Industries

Shawmut Corporation

Trelleborg Engineered Coated Fabrics

Saint-Gobain

OPEC CBRNe

Tesimax

Kuraray

Key Questions Addressed in this Report

What is the 10-year outlook for the global CBRN Protective Textile market?

What factors are driving CBRN Protective Textile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CBRN Protective Textile market opportunities vary by end market size?

How does CBRN Protective Textile break out by Type, by Application?

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