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Global CBN & PCD Inserts Market Growth 2025-2031

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Abstracts

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The global CBN & PCD Inserts market size is predicted to grow from US$ 872 million in 2025 to US$ 1272 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

CBN (Cubic Boron Nitride) and PCD (Polycrystalline Diamond) inserts are advanced cutting tools used primarily in machining hard materials. Both are superhard materials, meaning they are extremely resistant to wear and high temperatures, making them ideal for high-precision machining in industries such as automotive, aerospace, and manufacturing. These inserts are typically used for turning, milling, and grinding operations and are known for their high durability and excellent performance in difficult machining conditions.CBN Inserts: CBN is the second hardest material after diamond, and it is used primarily for cutting ferrous materials (such as hardened steel). CBN inserts are designed to maintain sharpness over extended periods, even at high speeds, and provide exceptional wear resistance.PCD Inserts: PCD is made from synthetic diamond particles bonded together. It is most commonly used for cutting non-ferrous materials like aluminum, copper, and brass. PCD inserts are known for their superior hardness, thermal conductivity, and wear resistance, making them suitable for high-performance machining of soft metals and composites.

United States market for CBN & PCD Inserts is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for CBN & PCD Inserts is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for CBN & PCD Inserts is estimated to increase from US$ million in 2024

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to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key CBN & PCD Inserts players cover Sandvik Coromant, Kennametal Inc., Iscar, Walter AG, Sumitomo Electric Hardmetal Corp., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “CBN & PCD Inserts Industry Forecast” looks at past sales and reviews total world CBN & PCD Inserts sales in 2024, providing a comprehensive analysis by region and market sector of projected CBN & PCD Inserts sales for 2025 through 2031. With CBN & PCD Inserts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CBN & PCD Inserts industry.

This Insight Report provides a comprehensive analysis of the global CBN & PCD Inserts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CBN & PCD Inserts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CBN & PCD Inserts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CBN & PCD Inserts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CBN & PCD Inserts.

This report presents a comprehensive overview, market shares, and growth opportunities of CBN & PCD Inserts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CBN Inserts

PCD Inserts

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Segmentation by Application:

- Automotive
- Aerospace
- Medical Devices
- Electronics and Semiconductors
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik Coromant

Kennametal Inc.

Iscar

Walter AG

Sumitomo Electric Hardmetal Corp.

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Seco Tools

Mitsubishi Materials Corporation

TYROLIT

Nachi-Fujikoshi Corporation

Tungaloy Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global CBN & PCD Inserts market?

What factors are driving CBN & PCD Inserts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CBN & PCD Inserts market opportunities vary by end market size?

How does CBN & PCD Inserts break out by Type, by Application?

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