

Global CBCT Image-Guided System Market Growth 2026-2032

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Abstracts

The global CBCT Image-Guided System market size is predicted to grow from US\$ 455 million in 2025 to US\$ 637 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

CBCT Image-Guided System generally refers to a radiation therapy image-guided system centered on Cone Beam CT (CBCT). In clinical practice, this system can rapidly acquire three-dimensional patient positioning and anatomical images before or during treatment, and register them with the planning CT images. This corrects patient setup errors, monitors organ or tumor motion in real time, and provides technical support for clinical workflows such as adaptive radiation therapy. It typically appears as an integrated imaging subsystem mounted on the gantry of treatment devices including linear accelerators and Gamma Knife systems. Structurally, it usually consists of an X-ray tube, a flat-panel detector, a rotating mount/gantry interface, an image acquisition and reconstruction workstation, registration and setup software, and a control console. High-end configurations are further integrated with 4D-CBCT, respiratory gating, six-degree-of-freedom couch synchronization, online registration, and automatic correction modules. Some solutions are onboard CBCT systems, where the entire imaging chain is directly integrated into the treatment device itself.

In 2025, the global sales volume of CBCT Image-Guided System was approximately 610 units, with an average price of 762,000 US dollars per unit and an average industry gross margin of around 38%.

United States market for CBCT Image-Guided System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CBCT Image-Guided System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CBCT Image-Guided System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CBCT Image-Guided System players cover Siemens Healthineers, Varian, Elekta, medPhoton, Neusoft Medical, Shanghai United Imaging Healthcare Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) 's newest research report, the 'CBCT Image-Guided System Industry Forecast' looks at past sales and reviews total world CBCT Image-Guided System sales in 2025, providing a comprehensive analysis by region and market sector of projected CBCT Image-Guided System sales for 2026 through 2032. With CBCT Image-Guided System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CBCT Image-Guided System industry.

This Insight Report provides a comprehensive analysis of the global CBCT Image-Guided System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CBCT Image-Guided System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CBCT Image-Guided System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CBCT Image-Guided System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CBCT Image-Guided System.

This report presents a comprehensive overview, market shares, and growth opportunities of CBCT Image-Guided System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

On-Board Integrated

External Adapted

Segmentation by Imaging Field of View:

FOV >30 cm x 30 cm

FOV >30 cm x 30 cm

Segmentation by Application:

Image-Guided Radiation Therapy (IGRT)

Intensity-Modulated Radiation Therapy (IMRT) Precision Positioning

Stereotactic Body Radiation Therapy (SBRT)

Adaptive Radiation Therapy (ART)

Radiation Therapy Patient Setup Verification

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Siemens Healthineers?Varian?

Elekta

medPhoton

Neusoft Medical

Shanghai United Imaging Healthcare Co., Ltd.

Hefei CAS Ion Medical Equipment Co., Ltd.

Our United Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global CBCT Image-Guided System market?

What factors are driving CBCT Image-Guided System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CBCT Image-Guided System market opportunities vary by end market size?

How does CBCT Image-Guided System break out by Type, by Application?

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