

# Global CBCT-guided Linear Accelerator (CBCT-Linac) Market Growth 2026-2032

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## Abstracts

The global CBCT-guided Linear Accelerator (CBCT-Linac) market size is predicted to grow from US\$ 2861 million in 2025 to US\$ 6981 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

In 2025, the global sales volume of CBCT-guided Linear Accelerator (CBCT-Linac) reached approximately 975 units. The mainstream transaction price range was USD 2.24-3.75 million per unit, with an average industry gross margin of about 37%. CBCT-guided Linear Accelerator (CBCT-Linac) is a high-end radiotherapy device that organically integrates a Cone-Beam Computed Tomography (CBCT) system with a radiotherapy linear accelerator. Its core function is to complete real-time image positioning of patients before and during treatment through the on-board CBCT, accurately matching the tumor target area with the treatment coordinate system, and providing image-guided support for radiotherapy. Without the need for additional independent CT equipment, it can quickly obtain images of the patient's anatomical structure, correct positional errors, ensure that radiotherapy rays are accurately delivered to the tumor area, and maximize the protection of surrounding normal tissues. Equipped with various treatment technologies such as Volumetric Modulated Arc Therapy and Stereotactic Radiotherapy, this device has the advantages of convenient operation and efficient positioning, serving as one of the mainstream devices for clinical precision radiotherapy, mainly applied in routine and precision radiotherapy scenarios for various solid tumors.

United States market for CBCT-guided Linear Accelerator (CBCT-Linac) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CBCT-guided Linear Accelerator (CBCT-Linac) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CBCT-guided Linear Accelerator (CBCT-Linac) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CBCT-guided Linear Accelerator (CBCT-Linac) players cover Elekta, Siemens Healthineers, Neusoft Medical, Shanghai United Imaging Healthcare Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'CBCT-guided Linear Accelerator (CBCT-Linac) Industry Forecast' looks at past sales and reviews total world CBCT-guided Linear Accelerator (CBCT-Linac) sales in 2025, providing a comprehensive analysis by region and market sector of projected CBCT-guided Linear Accelerator (CBCT-Linac) sales for 2026 through 2032. With CBCT-guided Linear Accelerator (CBCT-Linac) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CBCT-guided Linear Accelerator (CBCT-Linac) industry.

This Insight Report provides a comprehensive analysis of the global CBCT-guided Linear Accelerator (CBCT-Linac) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CBCT-guided Linear Accelerator (CBCT-Linac) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CBCT-guided Linear Accelerator (CBCT-Linac) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CBCT-guided Linear Accelerator (CBCT-Linac) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CBCT-guided Linear Accelerator (CBCT-Linac).

This report presents a comprehensive overview, market shares, and growth opportunities of CBCT-guided Linear Accelerator (CBCT-Linac) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

C-arm CBCT-Linac

Ring-gantry CBCT-Linac

#### Segmentation by Imaging Performance Tier:

Standard CBCT-Linac

Enhanced / Iterative CBCT-Linac

AI-enhanced High-performance CBCT-Linac

#### Segmentation by Adaptive Workflow Capability:

IGRT-focused CBCT-Linac

Offline-adaptive CBCT-Linac

Online-adaptive CBCT-Linac

#### Segmentation by Application:

General-purpose Precision Radiotherapy

SBRT/SRS-focused Radiotherapy

Pelvic / Abdominal Adaptive Radiotherapy

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elekta

Siemens Healthineers

Neusoft Medical

Shanghai United Imaging Healthcare Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global CBCT-guided Linear Accelerator (CBCT-Linac) market?

What factors are driving CBCT-guided Linear Accelerator (CBCT-Linac) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CBCT-guided Linear Accelerator (CBCT-Linac) market opportunities vary by end market size?

How does CBCT-guided Linear Accelerator (CBCT-Linac) break out by Type, by

Application?

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