

# Global Cationic Polymer Flocculant Market Growth 2026-2032

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## Abstracts

The global Cationic Polymer Flocculant market size is predicted to grow from US\$ 2790 million in 2025 to US\$ 3752 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, global cationic polymer flocculants production reached 1.297 million tons, with an average selling price of US\$2,037 per ton. Cationic polymer flocculants are water-soluble polymeric chemicals with positively charged groups, primarily used for the coagulation and sedimentation of suspended solids and colloidal particles in water treatment processes. Their basic mechanism of action involves the positively charged amine or quaternary ammonium groups on the polymer chain neutralizing and adsorbing negatively charged suspended particles, charged colloids, or sludge surfaces in water. Through bridging and sweeping mechanisms, larger flocs are formed, thereby achieving solid-liquid separation. Major application areas include sludge dewatering in municipal wastewater treatment plants, wastewater treatment in papermaking and dyeing, food processing, leather, electroplating, chemical, pharmaceutical, petrochemical, and oilfield produced water purification. Upstream raw materials primarily include acrylamide, cationic monomers (such as DMDAAC), initiators, and additives. Downstream customers include municipal wastewater treatment plants, paper mills, printing and dyeing plants, petrochemical plants, and mining wastewater treatment systems. Overall gross profit margins range from approximately 25% to 45%.

In terms of global regional market distribution, China, Europe, and the United States are the main production and consumption markets. China accounts for approximately 40% of global production and consumption, benefiting from continued investment in wastewater treatment and industrial upgrading. The European market, due to strict environmental regulations and high sludge reuse rates, has strong demand for high-

performance, low-residue flocculants. The North American market, dominated by large-scale wastewater treatment operators, has seen steady growth. Other regions in Asia-Pacific, India, and the Middle East are expected to be hotspots for future growth. The main advantages of cationic polymer flocculants include high charge density, good flocculation effect, low dosage, fast settling rate, and superior sludge dewatering performance. However, their disadvantages are sensitivity to temperature and pH, with some products taking longer to dissolve and higher costs compared to anionic flocculants. Global market trends and drivers include the strengthening of environmental regulations, the upgrading of industrial wastewater discharge standards, the promotion of sludge resource utilization and energy conservation and emission reduction policies, and the development of green and biodegradable flocculants. With the application and development of new renewable raw materials (such as bio-based monomers) and intelligent molecular design technologies (such as responsive polymers), cationic polymeric flocculants will evolve towards high efficiency, environmental protection, low residue and intelligence in the future, and continue to maintain growth momentum in the global water treatment field.

LP Information, Inc. (LPI) ' newest research report, the “Cationic Polymer Flocculant Industry Forecast” looks at past sales and reviews total world Cationic Polymer Flocculant sales in 2025, providing a comprehensive analysis by region and market sector of projected Cationic Polymer Flocculant sales for 2026 through 2032. With Cationic Polymer Flocculant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cationic Polymer Flocculant industry.

This Insight Report provides a comprehensive analysis of the global Cationic Polymer Flocculant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cationic Polymer Flocculant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cationic Polymer Flocculant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cationic Polymer Flocculant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cationic Polymer Flocculant.

This report presents a comprehensive overview, market shares, and growth opportunities of Cationic Polymer Flocculant market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Polyacrylamide (PAM)

Polyamine

Poly-DADMAC

**Segmentation by Ionicity:**

Low Cationicity

Medium Cationicity

High Cationicity

**Segmentation by Molecular Weight:**

Medium Molecular Weight

High Molecular Weight

**Segmentation by Application:**

Municipal Water Treatment

Industrial Water Treatment

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SNF

Solenis

Kemira

NUOER GROUP

Beijing Sinofloc Chemical

Beijing Hengju

Henan Liansheng Environmental Protection Technology

Anhui Tianrun

Jiangsu Feymer Technology

MT AquaPolymer

Feralco Group

Zhejiang Xinhaitian Bio-Technology

Anhui Jucheng

Gongyi Xinqi Polymer

Shandong Luyue Chemical Group

Xinyong Biochemical

Yuan Hongda Chemical

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Cationic Polymer Flocculant market?

What factors are driving Cationic Polymer Flocculant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cationic Polymer Flocculant market opportunities vary by end market size?

How does Cationic Polymer Flocculant break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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