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Global Cationic Flocculant Market Growth 2026-2032

https://marketpublishers.com/r/GFF78DE4B286EN.html
Date: October 2026
Pages: 125
Price: US$ 3,660.00 (Single User License)
ID: GFF78DE4B286EN

Abstracts

The global Cationic Flocculant market size is predicted to grow from US$ 6121 million in 2025 to US$ 9145 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Cationic flocculants are positively charged, water-soluble polymers—most commonly polyacrylamide derivatives—that bind to negatively charged suspended solids, colloids, and organic particles to accelerate aggregation, settling, and dewatering in industrial and municipal water treatment. The supply chain begins with upstream production of acrylamide monomer, cationic monomers (such as DMAEA, DADMAC, or AETAC), and initiators; moves to polymerization plants where manufacturers formulate liquid, emulsion, or dry-powder flocculants with specific charge densities and molecular weights; continues through blending, granulation, and packaging operations; and ends with distribution to downstream sectors including municipal wastewater plants, sludge-dewatering facilities, mining operations, papermaking retention systems, oil & gas produced-water treatment, and food-processing wastewater plants. In 2024, global cationic flocculant output reached 3.05 million tons with about 3.65 million tons of capacity, priced at USD 1,650–3,400 per ton and averaging a 24% gross margin.

United States market for Cationic Flocculant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cationic Flocculant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cationic Flocculant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cationic Flocculant players cover Ecologix Environmental Systems (USA),

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SNF Floerger (France), Kemira (Finland), Solenis (USA), BASF (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cationic Flocculant Industry Forecast” looks at past sales and reviews total world Cationic Flocculant sales in 2025, providing a comprehensive analysis by region and market sector of projected Cationic Flocculant sales for 2026 through 2032. With Cationic Flocculant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cationic Flocculant industry.

This Insight Report provides a comprehensive analysis of the global Cationic Flocculant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cationic Flocculant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cationic Flocculant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cationic Flocculant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cationic Flocculant.

This report presents a comprehensive overview, market shares, and growth opportunities of Cationic Flocculant market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low Cationic Flocculant (5–20%)

Medium Cationic Flocculant (20–40%)

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High Cationic Flocculant (40–60%)

Ultra-High Cationic Flocculant (60%+)

Segmentation by Molecular Weight:

Low Molecular Weight (Below 3 million Da)

Medium Molecular Weight (3–8 million Da)

High Molecular Weight (8–15 million Da)

Ultra-High Molecular Weight (15+ million Da)

Segmentation by Application:

Wastewater Treatment

Mining

Oil & Gas

Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ecologix Environmental Systems (USA)

SNF Floerger (France)

Kemira (Finland)

Solenis (USA)

BASF (Germany)

Xitao Polymer (China)

Wuxi Tianxin Chemicals (China)

Tianrun Chemicals (China)

Shandong Shuiheng Chemical (China)

Tianjin Feymer Technology (China)

Yixing Cleanwater Chemicals (China)

Envitech Chemical (India)

Black Rose Industries (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cationic Flocculant market?

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What factors are driving Cationic Flocculant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cationic Flocculant market opportunities vary by end market size?

How does Cationic Flocculant break out by Type, by Application?

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