

Global Cathode Block Market Growth 2026-2032

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Abstracts

The global Cathode Block market size is predicted to grow from US\$ 1236 million in 2025 to US\$ 1761 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

A cathode block is a refractory carbon block used as the lining material at the bottom of aluminum electrolysis cells (Hall–Héroult cells). It serves as the cathode during the electrolytic reduction of alumina (Al_2O_3) into primary aluminum metal. In 2024, global Cathode Block production reached approximately 634 K MT.

Cathode blocks are high-temperature resistant carbon blocks used as lining materials in the electrolytic cells of aluminum smelters. They serve as the conductive bottom layer of reduction cells, carrying electric current while withstanding intense chemical and thermal stresses during the Hall–Héroult process. Cathode blocks are manufactured using high-quality raw materials such as calcined anthracite, graphite, petroleum coke, and coal tar pitch, which are processed under high pressure and temperature to achieve excellent electrical conductivity, corrosion resistance, and mechanical strength. The global production capacity is approximately 1,120,000 tons, with gross profit margins of 9%–22%. Common single-line production capacities are in the 3,000–5,000 ton range.

The industry chain begins upstream with raw material suppliers of anthracite, petroleum coke, pitch, and graphite. These are calcined, crushed, mixed with binders, and then molded, baked, and graphitized to form cathode blocks. In the midstream, specialized refractory and carbon producers refine and machine the blocks to precise specifications, ensuring compatibility with modern smelting cell designs. Downstream, the primary consumer base is the aluminum industry, where cathode blocks are critical consumables for large-scale electrolytic reduction plants. Because smelters typically operate continuously for years, cathode quality directly influences energy efficiency, cell life, and overall production costs, making supplier relationships and product reliability

strategically important.

Key market drivers include the steady global demand for primary aluminum, driven by construction, automotive lightweighting, aerospace, packaging, and renewable energy sectors. The push for energy efficiency and longer cell life in aluminum smelting is encouraging the adoption of higher-quality, graphitized cathode blocks, which offer better performance and lower long-term operating costs. At the same time, environmental regulations are pressuring producers to reduce emissions during carbon material processing, leading to investments in cleaner technologies. As aluminum demand continues to expand globally—particularly in emerging economies—the cathode block market is expected to see steady growth, with opportunities for advanced producers to differentiate through higher performance and sustainability.

LP Information, Inc. (LPI) ' newest research report, the “Cathode Block Industry Forecast” looks at past sales and reviews total world Cathode Block sales in 2025, providing a comprehensive analysis by region and market sector of projected Cathode Block sales for 2026 through 2032. With Cathode Block sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cathode Block industry.

This Insight Report provides a comprehensive analysis of the global Cathode Block landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cathode Block portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cathode Block market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cathode Block and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cathode Block.

This report presents a comprehensive overview, market shares, and growth opportunities of Cathode Block market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-graphitic Type

Graphitic Type

Graphitized Type

Segmentation by Feature:

Standard Type

High-conductivity Type

Permeation-resistant Type

Sodium-swelling-resistant Type

Segmentation by Installation Location:

Side Carbon Blocks

Bottom Carbon Blocks

Segmentation by Application:

Less Than 200 KA

200-300 KA

More Than 300 KA

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tokai COBEX

SEC Carbon

Carbone Savoie

Ukrainsky Grafit

ENERGOPROM Group

Chalco

Wanji Holding Group Graphite Products

Guangxi Qiangqiang Carbon

Bawtry Carbon

Aohui Carbon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cathode Block market?

What factors are driving Cathode Block market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cathode Block market opportunities vary by end market size?

How does Cathode Block break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cathode Block Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Cathode Block by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Cathode Block by Country/Region, 2021, 2025 & 2032
- 2.2 Cathode Block Segment by Type
 - 2.2.1 Semi-graphitic Type
 - 2.2.2 Graphitic Type
 - 2.2.3 Graphitized Type
 - 2.2.4 Cathode Block Sales by Type
 - 2.2.4.1 Global Cathode Block Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Cathode Block Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Cathode Block Sale Price by Type (2021-2026)
- 2.3 Cathode Block Segment by Feature
 - 2.3.1 Standard Type
 - 2.3.2 High-conductivity Type
 - 2.3.3 Permeation-resistant Type
 - 2.3.4 Sodium-swelling-resistant Type
 - 2.3.5 Cathode Block Sales by Feature
 - 2.3.5.1 Global Cathode Block Sales Market Share by Feature (2021-2026)
 - 2.3.5.2 Global Cathode Block Revenue and Market Share by Feature (2021-2026)
 - 2.3.5.3 Global Cathode Block Sale Price by Feature (2021-2026)
- 2.4 Cathode Block Segment by Installation Location

- 2.4.1 Side Carbon Blocks
- 2.4.2 Bottom Carbon Blocks
- 2.4.3 Cathode Block Sales by Installation Location
 - 2.4.3.1 Global Cathode Block Sales Market Share by Installation Location (2021-2026)
 - 2.4.3.2 Global Cathode Block Revenue and Market Share by Installation Location (2021-2026)
 - 2.4.3.3 Global Cathode Block Sale Price by Installation Location (2021-2026)
- 2.5 Cathode Block Segment by Application
 - 2.5.1 Less Than 200 KA
 - 2.5.2 200-300 KA
 - 2.5.3 More Than 300 KA
 - 2.5.4 Cathode Block Sales by Application
 - 2.5.4.1 Global Cathode Block Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Cathode Block Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Cathode Block Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Cathode Block Breakdown Data by Company
 - 3.1.1 Global Cathode Block Annual Sales by Company (2021-2026)
 - 3.1.2 Global Cathode Block Sales Market Share by Company (2021-2026)
- 3.2 Global Cathode Block Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Cathode Block Revenue by Company (2021-2026)
 - 3.2.2 Global Cathode Block Revenue Market Share by Company (2021-2026)
- 3.3 Global Cathode Block Sale Price by Company
- 3.4 Key Manufacturers Cathode Block Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cathode Block Product Location Distribution
 - 3.4.2 Players Cathode Block Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CATHODE BLOCK BY GEOGRAPHIC REGION

- 4.1 World Historic Cathode Block Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Cathode Block Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Cathode Block Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Cathode Block Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Cathode Block Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Cathode Block Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cathode Block Sales Growth
- 4.4 APAC Cathode Block Sales Growth
- 4.5 Europe Cathode Block Sales Growth
- 4.6 Middle East & Africa Cathode Block Sales Growth

5 AMERICAS

- 5.1 Americas Cathode Block Sales by Country
 - 5.1.1 Americas Cathode Block Sales by Country (2021-2026)
 - 5.1.2 Americas Cathode Block Revenue by Country (2021-2026)
- 5.2 Americas Cathode Block Sales by Type (2021-2026)
- 5.3 Americas Cathode Block Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Cathode Block Sales by Region
 - 6.1.1 APAC Cathode Block Sales by Region (2021-2026)
 - 6.1.2 APAC Cathode Block Revenue by Region (2021-2026)
- 6.2 APAC Cathode Block Sales by Type (2021-2026)
- 6.3 APAC Cathode Block Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Cathode Block by Country

7.1.1 Europe Cathode Block Sales by Country (2021-2026)

7.1.2 Europe Cathode Block Revenue by Country (2021-2026)

7.2 Europe Cathode Block Sales by Type (2021-2026)

7.3 Europe Cathode Block Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cathode Block by Country

8.1.1 Middle East & Africa Cathode Block Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cathode Block Revenue by Country (2021-2026)

8.2 Middle East & Africa Cathode Block Sales by Type (2021-2026)

8.3 Middle East & Africa Cathode Block Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cathode Block

10.3 Manufacturing Process Analysis of Cathode Block

10.4 Industry Chain Structure of Cathode Block

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cathode Block Distributors

11.3 Cathode Block Customer

12 WORLD FORECAST REVIEW FOR CATHODE BLOCK BY GEOGRAPHIC REGION

12.1 Global Cathode Block Market Size Forecast by Region

12.1.1 Global Cathode Block Forecast by Region (2027-2032)

12.1.2 Global Cathode Block Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cathode Block Forecast by Type (2027-2032)

12.7 Global Cathode Block Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Tokai COBEX

13.1.1 Tokai COBEX Company Information

13.1.2 Tokai COBEX Cathode Block Product Portfolios and Specifications

13.1.3 Tokai COBEX Cathode Block Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Tokai COBEX Main Business Overview

13.1.5 Tokai COBEX Latest Developments

13.2 SEC Carbon

13.2.1 SEC Carbon Company Information

13.2.2 SEC Carbon Cathode Block Product Portfolios and Specifications

13.2.3 SEC Carbon Cathode Block Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 SEC Carbon Main Business Overview

13.2.5 SEC Carbon Latest Developments

13.3 Carbone Savoie

13.3.1 Carbone Savoie Company Information

13.3.2 Carbone Savoie Cathode Block Product Portfolios and Specifications

13.3.3 Carbone Savoie Cathode Block Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Carbone Savoie Main Business Overview

13.3.5 Carbone Savoie Latest Developments

13.4 Ukrainsky Grafit

13.4.1 Ukrainsky Grafit Company Information

13.4.2 Ukrainsky Grafit Cathode Block Product Portfolios and Specifications

13.4.3 Ukrainsky Grafit Cathode Block Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Ukrainsky Grafit Main Business Overview

13.4.5 Ukrainsky Grafit Latest Developments

13.5 ENERGOPROM Group

13.5.1 ENERGOPROM Group Company Information

13.5.2 ENERGOPROM Group Cathode Block Product Portfolios and Specifications

13.5.3 ENERGOPROM Group Cathode Block Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 ENERGOPROM Group Main Business Overview

13.5.5 ENERGOPROM Group Latest Developments

13.6 Chalco

13.6.1 Chalco Company Information

13.6.2 Chalco Cathode Block Product Portfolios and Specifications

13.6.3 Chalco Cathode Block Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Chalco Main Business Overview

13.6.5 Chalco Latest Developments

13.7 Wanji Holding Group Graphite Products

13.7.1 Wanji Holding Group Graphite Products Company Information

13.7.2 Wanji Holding Group Graphite Products Cathode Block Product Portfolios and Specifications

13.7.3 Wanji Holding Group Graphite Products Cathode Block Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Wanji Holding Group Graphite Products Main Business Overview

13.7.5 Wanji Holding Group Graphite Products Latest Developments

13.8 Guangxi Qiangqiang Carbon

13.8.1 Guangxi Qiangqiang Carbon Company Information

13.8.2 Guangxi Qiangqiang Carbon Cathode Block Product Portfolios and Specifications

13.8.3 Guangxi Qiangqiang Carbon Cathode Block Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Guangxi Qiangqiang Carbon Main Business Overview

13.8.5 Guangxi Qiangqiang Carbon Latest Developments

13.9 Bawtry Carbon

13.9.1 Bawtry Carbon Company Information

13.9.2 Bawtry Carbon Cathode Block Product Portfolios and Specifications

13.9.3 Bawtry Carbon Cathode Block Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Bawtry Carbon Main Business Overview

13.9.5 Bawtry Carbon Latest Developments

13.10 Aohui Carbon

13.10.1 Aohui Carbon Company Information

13.10.2 Aohui Carbon Cathode Block Product Portfolios and Specifications

13.10.3 Aohui Carbon Cathode Block Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Aohui Carbon Main Business Overview

13.10.5 Aohui Carbon Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cathode Block Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cathode Block Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Semi-graphitic Type

Table 4. Major Players of Graphitic Type

Table 5. Major Players of Graphitized Type

Table 6. Global Cathode Block Sales by Type (2021-2026) & (K MT)

Table 7. Global Cathode Block Sales Market Share by Type (2021-2026)

Table 8. Global Cathode Block Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cathode Block Revenue Market Share by Type (2021-2026)

Table 10. Global Cathode Block Sale Price by Type (2021-2026) & (USD/MT)

Table 11. Major Players of Standard Type

Table 12. Major Players of High-conductivity Type

Table 13. Major Players of Permeation-resistant Type

Table 14. Major Players of Sodium-swelling-resistant Type

Table 15. Global Cathode Block Sales by Feature (2021-2026) & (K MT)

Table 16. Global Cathode Block Sales Market Share by Feature (2021-2026)

Table 17. Global Cathode Block Revenue by Feature (2021-2026) & (\$ million)

Table 18. Global Cathode Block Revenue Market Share by Feature (2021-2026)

Table 19. Global Cathode Block Sale Price by Feature (2021-2026) & (USD/MT)

Table 20. Major Players of Side Carbon Blocks

Table 21. Major Players of Bottom Carbon Blocks

Table 22. Global Cathode Block Sales by Installation Location (2021-2026) & (K MT)

Table 23. Global Cathode Block Sales Market Share by Installation Location (2021-2026)

Table 24. Global Cathode Block Revenue by Installation Location (2021-2026) & (\$ million)

Table 25. Global Cathode Block Revenue Market Share by Installation Location (2021-2026)

Table 26. Global Cathode Block Sale Price by Installation Location (2021-2026) & (USD/MT)

Table 27. Global Cathode Block Sale by Application (2021-2026) & (K MT)

Table 28. Global Cathode Block Sale Market Share by Application (2021-2026)

Table 29. Global Cathode Block Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Cathode Block Revenue Market Share by Application (2021-2026)
Table 31. Global Cathode Block Sale Price by Application (2021-2026) & (USD/MT)
Table 32. Global Cathode Block Sales by Company (2021-2026) & (K MT)
Table 33. Global Cathode Block Sales Market Share by Company (2021-2026)
Table 34. Global Cathode Block Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global Cathode Block Revenue Market Share by Company (2021-2026)
Table 36. Global Cathode Block Sale Price by Company (2021-2026) & (USD/MT)
Table 37. Key Manufacturers Cathode Block Producing Area Distribution and Sales Area
Table 38. Players Cathode Block Products Offered
Table 39. Cathode Block Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Cathode Block Sales by Geographic Region (2021-2026) & (K MT)
Table 43. Global Cathode Block Sales Market Share Geographic Region (2021-2026)
Table 44. Global Cathode Block Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 45. Global Cathode Block Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Cathode Block Sales by Country/Region (2021-2026) & (K MT)
Table 47. Global Cathode Block Sales Market Share by Country/Region (2021-2026)
Table 48. Global Cathode Block Revenue by Country/Region (2021-2026) & (\$ millions)
Table 49. Global Cathode Block Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Cathode Block Sales by Country (2021-2026) & (K MT)
Table 51. Americas Cathode Block Sales Market Share by Country (2021-2026)
Table 52. Americas Cathode Block Revenue by Country (2021-2026) & (\$ millions)
Table 53. Americas Cathode Block Sales by Type (2021-2026) & (K MT)
Table 54. Americas Cathode Block Sales by Application (2021-2026) & (K MT)
Table 55. APAC Cathode Block Sales by Region (2021-2026) & (K MT)
Table 56. APAC Cathode Block Sales Market Share by Region (2021-2026)
Table 57. APAC Cathode Block Revenue by Region (2021-2026) & (\$ millions)
Table 58. APAC Cathode Block Sales by Type (2021-2026) & (K MT)
Table 59. APAC Cathode Block Sales by Application (2021-2026) & (K MT)
Table 60. Europe Cathode Block Sales by Country (2021-2026) & (K MT)
Table 61. Europe Cathode Block Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe Cathode Block Sales by Type (2021-2026) & (K MT)
Table 63. Europe Cathode Block Sales by Application (2021-2026) & (K MT)
Table 64. Middle East & Africa Cathode Block Sales by Country (2021-2026) & (K MT)
Table 65. Middle East & Africa Cathode Block Revenue Market Share by Country

(2021-2026)

Table 66. Middle East & Africa Cathode Block Sales by Type (2021-2026) & (K MT)

Table 67. Middle East & Africa Cathode Block Sales by Application (2021-2026) & (K MT)

Table 68. Key Market Drivers & Growth Opportunities of Cathode Block

Table 69. Key Market Challenges & Risks of Cathode Block

Table 70. Key Industry Trends of Cathode Block

Table 71. Cathode Block Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Cathode Block Distributors List

Table 74. Cathode Block Customer List

Table 75. Global Cathode Block Sales Forecast by Region (2027-2032) & (K MT)

Table 76. Global Cathode Block Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Cathode Block Sales Forecast by Country (2027-2032) & (K MT)

Table 78. Americas Cathode Block Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Cathode Block Sales Forecast by Region (2027-2032) & (K MT)

Table 80. APAC Cathode Block Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Cathode Block Sales Forecast by Country (2027-2032) & (K MT)

Table 82. Europe Cathode Block Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Cathode Block Sales Forecast by Country (2027-2032) & (K MT)

Table 84. Middle East & Africa Cathode Block Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Cathode Block Sales Forecast by Type (2027-2032) & (K MT)

Table 86. Global Cathode Block Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Cathode Block Sales Forecast by Application (2027-2032) & (K MT)

Table 88. Global Cathode Block Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Tokai COBEX Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 90. Tokai COBEX Cathode Block Product Portfolios and Specifications

Table 91. Tokai COBEX Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 92. Tokai COBEX Main Business

Table 93. Tokai COBEX Latest Developments

Table 94. SEC Carbon Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 95. SEC Carbon Cathode Block Product Portfolios and Specifications

Table 96. SEC Carbon Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 97. SEC Carbon Main Business

Table 98. SEC Carbon Latest Developments

Table 99. Carbone Savoie Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 100. Carbone Savoie Cathode Block Product Portfolios and Specifications

Table 101. Carbone Savoie Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 102. Carbone Savoie Main Business

Table 103. Carbone Savoie Latest Developments

Table 104. Ukrainsky Grafit Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 105. Ukrainsky Grafit Cathode Block Product Portfolios and Specifications

Table 106. Ukrainsky Grafit Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 107. Ukrainsky Grafit Main Business

Table 108. Ukrainsky Grafit Latest Developments

Table 109. ENERGOPROM Group Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 110. ENERGOPROM Group Cathode Block Product Portfolios and Specifications

Table 111. ENERGOPROM Group Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 112. ENERGOPROM Group Main Business

Table 113. ENERGOPROM Group Latest Developments

Table 114. Chalco Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 115. Chalco Cathode Block Product Portfolios and Specifications

Table 116. Chalco Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 117. Chalco Main Business

Table 118. Chalco Latest Developments

Table 119. Wanji Holding Group Graphite Products Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 120. Wanji Holding Group Graphite Products Cathode Block Product Portfolios and Specifications

Table 121. Wanji Holding Group Graphite Products Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 122. Wanji Holding Group Graphite Products Main Business

Table 123. Wanji Holding Group Graphite Products Latest Developments

Table 124. Guangxi Qiangqiang Carbon Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 125. Guangxi Qiangqiang Carbon Cathode Block Product Portfolios and Specifications

Table 126. Guangxi Qiangqiang Carbon Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 127. Guangxi Qiangqiang Carbon Main Business

Table 128. Guangxi Qiangqiang Carbon Latest Developments

Table 129. Bawtry Carbon Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 130. Bawtry Carbon Cathode Block Product Portfolios and Specifications

Table 131. Bawtry Carbon Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 132. Bawtry Carbon Main Business

Table 133. Bawtry Carbon Latest Developments

Table 134. Aohui Carbon Basic Information, Cathode Block Manufacturing Base, Sales Area and Its Competitors

Table 135. Aohui Carbon Cathode Block Product Portfolios and Specifications

Table 136. Aohui Carbon Cathode Block Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 137. Aohui Carbon Main Business

Table 138. Aohui Carbon Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cathode Block
- Figure 2. Cathode Block Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cathode Block Sales Growth Rate 2021-2032 (K MT)
- Figure 7. Global Cathode Block Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cathode Block Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cathode Block Sales Market Share by Country/Region (2025)
- Figure 10. Cathode Block Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Semi-graphitic Type
- Figure 12. Product Picture of Graphitic Type
- Figure 13. Product Picture of Graphitized Type
- Figure 14. Global Cathode Block Sales Market Share by Type in 2026
- Figure 15. Global Cathode Block Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Standard Type
- Figure 17. Product Picture of High-conductivity Type
- Figure 18. Product Picture of Permeation-resistant Type
- Figure 19. Product Picture of Sodium-swelling-resistant Type
- Figure 20. Global Cathode Block Sales Market Share by Feature in 2026
- Figure 21. Global Cathode Block Revenue Market Share by Feature (2021-2026)
- Figure 22. Product Picture of Side Carbon Blocks
- Figure 23. Product Picture of Bottom Carbon Blocks
- Figure 24. Global Cathode Block Sales Market Share by Installation Location in 2026
- Figure 25. Global Cathode Block Revenue Market Share by Installation Location (2021-2026)
- Figure 26. Cathode Block Consumed in Less Than 200 KA
- Figure 27. Global Cathode Block Market: Less Than 200 KA (2021-2026) & (K MT)
- Figure 28. Cathode Block Consumed in 200-300 KA
- Figure 29. Global Cathode Block Market: 200-300 KA (2021-2026) & (K MT)
- Figure 30. Cathode Block Consumed in More Than 300 KA
- Figure 31. Global Cathode Block Market: More Than 300 KA (2021-2026) & (K MT)
- Figure 32. Global Cathode Block Sale Market Share by Application (2025)
- Figure 33. Global Cathode Block Revenue Market Share by Application in 2025

- Figure 34. Cathode Block Sales by Company in 2025 (K MT)
- Figure 35. Global Cathode Block Sales Market Share by Company in 2025
- Figure 36. Cathode Block Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Cathode Block Revenue Market Share by Company in 2025
- Figure 38. Global Cathode Block Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Cathode Block Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Cathode Block Sales 2021-2026 (K MT)
- Figure 41. Americas Cathode Block Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Cathode Block Sales 2021-2026 (K MT)
- Figure 43. APAC Cathode Block Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Cathode Block Sales 2021-2026 (K MT)
- Figure 45. Europe Cathode Block Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Cathode Block Sales 2021-2026 (K MT)
- Figure 47. Middle East & Africa Cathode Block Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Cathode Block Sales Market Share by Country in 2025
- Figure 49. Americas Cathode Block Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Cathode Block Sales Market Share by Type (2021-2026)
- Figure 51. Americas Cathode Block Sales Market Share by Application (2021-2026)
- Figure 52. United States Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Cathode Block Sales Market Share by Region in 2025
- Figure 57. APAC Cathode Block Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Cathode Block Sales Market Share by Type (2021-2026)
- Figure 59. APAC Cathode Block Sales Market Share by Application (2021-2026)
- Figure 60. China Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Cathode Block Sales Market Share by Country in 2025
- Figure 68. Europe Cathode Block Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Cathode Block Sales Market Share by Type (2021-2026)
- Figure 70. Europe Cathode Block Sales Market Share by Application (2021-2026)
- Figure 71. Germany Cathode Block Revenue Growth 2021-2026 (\$ millions)

- Figure 72. France Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Cathode Block Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Cathode Block Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Cathode Block Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Cathode Block Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Cathode Block in 2026
- Figure 85. Manufacturing Process Analysis of Cathode Block
- Figure 86. Industry Chain Structure of Cathode Block
- Figure 87. Channels of Distribution
- Figure 88. Global Cathode Block Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Cathode Block Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Cathode Block Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Cathode Block Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Cathode Block Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Cathode Block Revenue Market Share Forecast by Application (2027-2032)

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