

Global Catheter Stabilization Devices/Catheter Securement Devices Market Growth 2024-2030

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Abstracts

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The global Catheter Stabilization Devices/Catheter Securement Devices market size is predicted to grow from US\$ 1430 million in 2024 to US\$ 2178 million in 2030; it is expected to grow at a CAGR of 7.3% from 2024 to 2030.

Catheter stabilization devices, also known as catheter securement devices, are medical tools designed to secure catheters in place, minimizing movement and reducing the risk of complications such as dislodgment, irritation, or infection. These devices are typically used in patients requiring prolonged catheterization for treatments like intravenous therapy, urinary drainage, or dialysis. They come in various forms, including adhesive-based systems, straps, and clips, to ensure comfort and safety during catheter use.

Market Driver

The Catheter Stabilization Device market is driven by the increasing prevalence of chronic conditions such as urinary incontinence, cardiovascular diseases, and cancer, which often require long-term catheterization. The growing number of surgeries and hospital admissions globally has also amplified the need for effective catheter stabilization to prevent complications such as dislodgment and infection. Additionally, advancements in device design that improve patient comfort and ease of application are propelling market growth.

Market Challenge

However, the market faces challenges such as the high cost of Catheter Stabilization

Devices, which can limit their adoption in cost-sensitive regions. The availability of alternative stabilization methods, such as adhesive tapes and reusable devices, further impacts market penetration. Moreover, stringent regulatory requirements for medical devices and concerns regarding medical waste disposal create additional barriers for manufacturers.

In terms of consumption, North America is currently the world's largest consumer market, accounting for 40% of the market share in 2023, followed by Europe and China, accounting for 28 % and 12% respectively. China is expected to grow fastest in the next few years, with a CAGR of approximately 9.84% during 2022-2028. From the perspective of manufacturers, the core manufacturers worldwide mainly include BD, 3M, B. Braun, ConvaTec and Baxter. In 2023, the market share of the top five companies in the world reached 55%.

LP Information, Inc. (LPI) ' newest research report, the "Catheter Stabilization Devices/Catheter Securement Devices Industry Forecast" looks at past sales and reviews total world Catheter Stabilization Devices/Catheter Securement Devices sales in 2023, providing a comprehensive analysis by region and market sector of projected Catheter Stabilization Devices/Catheter Securement Devices sales for 2024 through 2030. With Catheter Stabilization Devices/Catheter Securement Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Catheter Stabilization Devices/Catheter Securement Devices industry.

This Insight Report provides a comprehensive analysis of the global Catheter Stabilization Devices/Catheter Securement Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Catheter Stabilization Devices/Catheter Securement Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Catheter Stabilization Devices/Catheter Securement Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Catheter Stabilization Devices/Catheter Securement Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study

forecast offers a highly nuanced view of the current state and future trajectory in the global Catheter Stabilization Devices/Catheter Securement Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Catheter Stabilization Devices/Catheter Securement Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epidural

Peripheral

Abdominal Drainage Tubes

Central Venous Catheter

Chest Drainage Tube

Arterial Devices

Others

Segmentation by Application:

Hospitals

Emergency Clinics

Home Healthcare Providers

Diagnostic Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BD

B. Braun

3M

Baxter

ICU Medical

ConvaTec

Merit Medical Systems

Owens?Minor

Enovis Corporation

Dale Medical

Integra LifeSciences

Medline

COOK

Coloplas

Chuangqi Medical

Shandong Sukang

Shandong Shengna

Jiangsu Shengnakaier

Qingdao Bright Moon Biology

Jiangsu Sagrier

Key Questions Addressed in this Report

What is the 10-year outlook for the global Catheter Stabilization Devices/Catheter Securement Devices market?

What factors are driving Catheter Stabilization Devices/Catheter Securement Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Catheter Stabilization Devices/Catheter Securement Devices market opportunities vary by end market size?

How does Catheter Stabilization Devices/Catheter Securement Devices break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Sales 2019-2030

2.1.2 World Current & Future Analysis for Catheter Stabilization Devices/Catheter Securement Devices by Geographic Region, 2019, 2023 & 2030

2.1.3 World Current & Future Analysis for Catheter Stabilization Devices/Catheter Securement Devices by Country/Region, 2019, 2023 & 2030

2.2 Catheter Stabilization Devices/Catheter Securement Devices Segment by Type

2.2.1 Epidural

2.2.2 Peripheral

2.2.3 Abdominal Drainage Tubes

2.2.4 Central Venous Catheter

2.2.5 Chest Drainage Tube

2.2.6 Arterial Devices

2.2.7 Others

2.3 Catheter Stabilization Devices/Catheter Securement Devices Sales by Type

2.3.1 Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Type (2019-2024)

2.3.2 Global Catheter Stabilization Devices/Catheter Securement Devices Revenue and Market Share by Type (2019-2024)

2.3.3 Global Catheter Stabilization Devices/Catheter Securement Devices Sale Price by Type (2019-2024)

2.4 Catheter Stabilization Devices/Catheter Securement Devices Segment by Application

- 2.4.1 Hospitals
- 2.4.2 Emergency Clinics
- 2.4.3 Home Healthcare Providers
- 2.4.4 Diagnostic Centers
- 2.4.5 Other

2.5 Catheter Stabilization Devices/Catheter Securement Devices Sales by Application

2.5.1 Global Catheter Stabilization Devices/Catheter Securement Devices Sale Market Share by Application (2019-2024)

2.5.2 Global Catheter Stabilization Devices/Catheter Securement Devices Revenue and Market Share by Application (2019-2024)

2.5.3 Global Catheter Stabilization Devices/Catheter Securement Devices Sale Price by Application (2019-2024)

3 GLOBAL BY COMPANY

3.1 Global Catheter Stabilization Devices/Catheter Securement Devices Breakdown Data by Company

3.1.1 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Sales by Company (2019-2024)

3.1.2 Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Company (2019-2024)

3.2 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Revenue by Company (2019-2024)

3.2.1 Global Catheter Stabilization Devices/Catheter Securement Devices Revenue by Company (2019-2024)

3.2.2 Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Company (2019-2024)

3.3 Global Catheter Stabilization Devices/Catheter Securement Devices Sale Price by Company

3.4 Key Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Product Location Distribution

3.4.2 Players Catheter Stabilization Devices/Catheter Securement Devices Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CATHETER STABILIZATION DEVICES/CATHETER SECUREMENT DEVICES BY GEOGRAPHIC REGION

4.1 World Historic Catheter Stabilization Devices/Catheter Securement Devices Market Size by Geographic Region (2019-2024)

4.1.1 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Catheter Stabilization Devices/Catheter Securement Devices Market Size by Country/Region (2019-2024)

4.2.1 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Sales by Country/Region (2019-2024)

4.2.2 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Revenue by Country/Region (2019-2024)

4.3 Americas Catheter Stabilization Devices/Catheter Securement Devices Sales Growth

4.4 APAC Catheter Stabilization Devices/Catheter Securement Devices Sales Growth

4.5 Europe Catheter Stabilization Devices/Catheter Securement Devices Sales Growth

4.6 Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales Growth

5 AMERICAS

5.1 Americas Catheter Stabilization Devices/Catheter Securement Devices Sales by Country

5.1.1 Americas Catheter Stabilization Devices/Catheter Securement Devices Sales by Country (2019-2024)

5.1.2 Americas Catheter Stabilization Devices/Catheter Securement Devices Revenue by Country (2019-2024)

5.2 Americas Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024)

5.3 Americas Catheter Stabilization Devices/Catheter Securement Devices Sales by Application (2019-2024)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Catheter Stabilization Devices/Catheter Securement Devices Sales by Region

6.1.1 APAC Catheter Stabilization Devices/Catheter Securement Devices Sales by Region (2019-2024)

6.1.2 APAC Catheter Stabilization Devices/Catheter Securement Devices Revenue by Region (2019-2024)

6.2 APAC Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024)

6.3 APAC Catheter Stabilization Devices/Catheter Securement Devices Sales by Application (2019-2024)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Catheter Stabilization Devices/Catheter Securement Devices by Country

7.1.1 Europe Catheter Stabilization Devices/Catheter Securement Devices Sales by Country (2019-2024)

7.1.2 Europe Catheter Stabilization Devices/Catheter Securement Devices Revenue by Country (2019-2024)

7.2 Europe Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024)

7.3 Europe Catheter Stabilization Devices/Catheter Securement Devices Sales by Application (2019-2024)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices by Country

8.1.1 Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales by Country (2019-2024)

8.1.2 Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Revenue by Country (2019-2024)

8.2 Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024)

8.3 Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales by Application (2019-2024)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Catheter Stabilization Devices/Catheter Securement Devices

10.3 Manufacturing Process Analysis of Catheter Stabilization Devices/Catheter Securement Devices

10.4 Industry Chain Structure of Catheter Stabilization Devices/Catheter Securement Devices

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Catheter Stabilization Devices/Catheter Securement Devices Distributors

11.3 Catheter Stabilization Devices/Catheter Securement Devices Customer

12 WORLD FORECAST REVIEW FOR CATHETER STABILIZATION DEVICES/CATHETER SECUREMENT DEVICES BY GEOGRAPHIC REGION

12.1 Global Catheter Stabilization Devices/Catheter Securement Devices Market Size Forecast by Region

12.1.1 Global Catheter Stabilization Devices/Catheter Securement Devices Forecast by Region (2025-2030)

12.1.2 Global Catheter Stabilization Devices/Catheter Securement Devices Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country (2025-2030)

12.3 APAC Forecast by Region (2025-2030)

12.4 Europe Forecast by Country (2025-2030)

12.5 Middle East & Africa Forecast by Country (2025-2030)

12.6 Global Catheter Stabilization Devices/Catheter Securement Devices Forecast by Type (2025-2030)

12.7 Global Catheter Stabilization Devices/Catheter Securement Devices Forecast by Application (2025-2030)

13 KEY PLAYERS ANALYSIS

13.1 BD

13.1.1 BD Company Information

13.1.2 BD Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

13.1.3 BD Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 BD Main Business Overview

13.1.5 BD Latest Developments

13.2 B. Braun

13.2.1 B. Braun Company Information

13.2.2 B. Braun Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

13.2.3 B. Braun Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 B. Braun Main Business Overview

13.2.5 B. Braun Latest Developments

13.3 3M

13.3.1 3M Company Information

13.3.2 3M Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

13.3.3 3M Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.3.4 3M Main Business Overview

13.3.5 3M Latest Developments

13.4 Baxter

13.4.1 Baxter Company Information

13.4.2 Baxter Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

13.4.3 Baxter Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Baxter Main Business Overview

13.4.5 Baxter Latest Developments

13.5 ICU Medical

13.5.1 ICU Medical Company Information

13.5.2 ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

13.5.3 ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 ICU Medical Main Business Overview

13.5.5 ICU Medical Latest Developments

13.6 ConvaTec

13.6.1 ConvaTec Company Information

13.6.2 ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

13.6.3 ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 ConvaTec Main Business Overview

13.6.5 ConvaTec Latest Developments

13.7 Merit Medical Systems

13.7.1 Merit Medical Systems Company Information

13.7.2 Merit Medical Systems Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

13.7.3 Merit Medical Systems Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 Merit Medical Systems Main Business Overview

- 13.7.5 Merit Medical Systems Latest Developments
- 13.8 Owens?Minor
 - 13.8.1 Owens?Minor Company Information
 - 13.8.2 Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.8.3 Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.8.4 Owens?Minor Main Business Overview
 - 13.8.5 Owens?Minor Latest Developments
- 13.9 Enovis Corporation
 - 13.9.1 Enovis Corporation Company Information
 - 13.9.2 Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.9.3 Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.9.4 Enovis Corporation Main Business Overview
 - 13.9.5 Enovis Corporation Latest Developments
- 13.10 Dale Medical
 - 13.10.1 Dale Medical Company Information
 - 13.10.2 Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.10.3 Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.10.4 Dale Medical Main Business Overview
 - 13.10.5 Dale Medical Latest Developments
- 13.11 Integra LifeSciences
 - 13.11.1 Integra LifeSciences Company Information
 - 13.11.2 Integra LifeSciences Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.11.3 Integra LifeSciences Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.11.4 Integra LifeSciences Main Business Overview
 - 13.11.5 Integra LifeSciences Latest Developments
- 13.12 Medline
 - 13.12.1 Medline Company Information
 - 13.12.2 Medline Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.12.3 Medline Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

- 13.12.4 Medline Main Business Overview
- 13.12.5 Medline Latest Developments
- 13.13 COOK
 - 13.13.1 COOK Company Information
 - 13.13.2 COOK Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.13.3 COOK Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.13.4 COOK Main Business Overview
 - 13.13.5 COOK Latest Developments
- 13.14 Coloplas
 - 13.14.1 Coloplas Company Information
 - 13.14.2 Coloplas Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.14.3 Coloplas Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.14.4 Coloplas Main Business Overview
 - 13.14.5 Coloplas Latest Developments
- 13.15 Chuangqi Medical
 - 13.15.1 Chuangqi Medical Company Information
 - 13.15.2 Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.15.3 Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.15.4 Chuangqi Medical Main Business Overview
 - 13.15.5 Chuangqi Medical Latest Developments
- 13.16 Shandong Sukang
 - 13.16.1 Shandong Sukang Company Information
 - 13.16.2 Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.16.3 Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.16.4 Shandong Sukang Main Business Overview
 - 13.16.5 Shandong Sukang Latest Developments
- 13.17 Shandong Shengna
 - 13.17.1 Shandong Shengna Company Information
 - 13.17.2 Shandong Shengna Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications
 - 13.17.3 Shandong Shengna Catheter Stabilization Devices/Catheter Securement

Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.17.4 Shandong Shengna Main Business Overview

13.17.5 Shandong Shengna Latest Developments

13.18 Jiangsu Shengnakaier

13.18.1 Jiangsu Shengnakaier Company Information

13.18.2 Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement

Devices Product Portfolios and Specifications

13.18.3 Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement

Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.18.4 Jiangsu Shengnakaier Main Business Overview

13.18.5 Jiangsu Shengnakaier Latest Developments

13.19 Qingdao Bright Moon Biology

13.19.1 Qingdao Bright Moon Biology Company Information

13.19.2 Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter

Securement Devices Product Portfolios and Specifications

13.19.3 Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter

Securement Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.19.4 Qingdao Bright Moon Biology Main Business Overview

13.19.5 Qingdao Bright Moon Biology Latest Developments

13.20 Jiangsu Sagrier

13.20.1 Jiangsu Sagrier Company Information

13.20.2 Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices

Product Portfolios and Specifications

13.20.3 Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices

Sales, Revenue, Price and Gross Margin (2019-2024)

13.20.4 Jiangsu Sagrier Main Business Overview

13.20.5 Jiangsu Sagrier Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Catheter Stabilization Devices/Catheter Securement Devices Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Catheter Stabilization Devices/Catheter Securement Devices Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Epidural

Table 4. Major Players of Peripheral

Table 5. Major Players of Abdominal Drainage Tubes

Table 6. Major Players of Central Venous Catheter

Table 7. Major Players of Chest Drainage Tube

Table 8. Major Players of Arterial Devices

Table 9. Major Players of Others

Table 10. Global Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024) & (K Units)

Table 11. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Type (2019-2024)

Table 12. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue by Type (2019-2024) & (\$ million)

Table 13. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Type (2019-2024)

Table 14. Global Catheter Stabilization Devices/Catheter Securement Devices Sale Price by Type (2019-2024) & (US\$/Unit)

Table 15. Global Catheter Stabilization Devices/Catheter Securement Devices Sale by Application (2019-2024) & (K Units)

Table 16. Global Catheter Stabilization Devices/Catheter Securement Devices Sale Market Share by Application (2019-2024)

Table 17. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue by Application (2019-2024) & (\$ million)

Table 18. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Application (2019-2024)

Table 19. Global Catheter Stabilization Devices/Catheter Securement Devices Sale Price by Application (2019-2024) & (US\$/Unit)

Table 20. Global Catheter Stabilization Devices/Catheter Securement Devices Sales by Company (2019-2024) & (K Units)

Table 21. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Company (2019-2024)

Table 22. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue by Company (2019-2024) & (\$ millions)

Table 23. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Company (2019-2024)

Table 24. Global Catheter Stabilization Devices/Catheter Securement Devices Sale Price by Company (2019-2024) & (US\$/Unit)

Table 25. Key Manufacturers Catheter Stabilization Devices/Catheter Securement Devices Producing Area Distribution and Sales Area

Table 26. Players Catheter Stabilization Devices/Catheter Securement Devices Products Offered

Table 27. Catheter Stabilization Devices/Catheter Securement Devices Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 28. New Products and Potential Entrants

Table 29. Market M&A Activity & Strategy

Table 30. Global Catheter Stabilization Devices/Catheter Securement Devices Sales by Geographic Region (2019-2024) & (K Units)

Table 31. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share Geographic Region (2019-2024)

Table 32. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 33. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Geographic Region (2019-2024)

Table 34. Global Catheter Stabilization Devices/Catheter Securement Devices Sales by Country/Region (2019-2024) & (K Units)

Table 35. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Country/Region (2019-2024)

Table 36. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue by Country/Region (2019-2024) & (\$ millions)

Table 37. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Country/Region (2019-2024)

Table 38. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales by Country (2019-2024) & (K Units)

Table 39. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Country (2019-2024)

Table 40. Americas Catheter Stabilization Devices/Catheter Securement Devices Revenue by Country (2019-2024) & (\$ millions)

Table 41. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024) & (K Units)

Table 42. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales

by Application (2019-2024) & (K Units)

Table 43. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales by Region (2019-2024) & (K Units)

Table 44. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Region (2019-2024)

Table 45. APAC Catheter Stabilization Devices/Catheter Securement Devices Revenue by Region (2019-2024) & (\$ millions)

Table 46. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024) & (K Units)

Table 47. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales by Application (2019-2024) & (K Units)

Table 48. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales by Country (2019-2024) & (K Units)

Table 49. Europe Catheter Stabilization Devices/Catheter Securement Devices Revenue by Country (2019-2024) & (\$ millions)

Table 50. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024) & (K Units)

Table 51. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales by Application (2019-2024) & (K Units)

Table 52. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales by Country (2019-2024) & (K Units)

Table 53. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Country (2019-2024)

Table 54. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales by Type (2019-2024) & (K Units)

Table 55. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales by Application (2019-2024) & (K Units)

Table 56. Key Market Drivers & Growth Opportunities of Catheter Stabilization Devices/Catheter Securement Devices

Table 57. Key Market Challenges & Risks of Catheter Stabilization Devices/Catheter Securement Devices

Table 58. Key Industry Trends of Catheter Stabilization Devices/Catheter Securement Devices

Table 59. Catheter Stabilization Devices/Catheter Securement Devices Raw Material

Table 60. Key Suppliers of Raw Materials

Table 61. Catheter Stabilization Devices/Catheter Securement Devices Distributors List

Table 62. Catheter Stabilization Devices/Catheter Securement Devices Customer List

Table 63. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Forecast by Region (2025-2030) & (K Units)

Table 64. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 65. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales Forecast by Country (2025-2030) & (K Units)

Table 66. Americas Catheter Stabilization Devices/Catheter Securement Devices Annual Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 67. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales Forecast by Region (2025-2030) & (K Units)

Table 68. APAC Catheter Stabilization Devices/Catheter Securement Devices Annual Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 69. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales Forecast by Country (2025-2030) & (K Units)

Table 70. Europe Catheter Stabilization Devices/Catheter Securement Devices Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 71. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales Forecast by Country (2025-2030) & (K Units)

Table 72. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 73. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Forecast by Type (2025-2030) & (K Units)

Table 74. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Forecast by Type (2025-2030) & (\$ millions)

Table 75. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Forecast by Application (2025-2030) & (K Units)

Table 76. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Forecast by Application (2025-2030) & (\$ millions)

Table 77. BD Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 78. BD Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 79. BD Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 80. BD Main Business

Table 81. BD Latest Developments

Table 82. B. Braun Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 83. B. Braun Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 84. B. Braun Catheter Stabilization Devices/Catheter Securement Devices Sales

(K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 85. B. Braun Main Business

Table 86. B. Braun Latest Developments

Table 87. 3M Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 88. 3M Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 89. 3M Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 90. 3M Main Business

Table 91. 3M Latest Developments

Table 92. Baxter Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 93. Baxter Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 94. Baxter Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 95. Baxter Main Business

Table 96. Baxter Latest Developments

Table 97. ICU Medical Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 98. ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 99. ICU Medical Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 100. ICU Medical Main Business

Table 101. ICU Medical Latest Developments

Table 102. ConvaTec Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 103. ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 104. ConvaTec Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 105. ConvaTec Main Business

Table 106. ConvaTec Latest Developments

Table 107. Merit Medical Systems Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 108. Merit Medical Systems Catheter Stabilization Devices/Catheter Securement

Devices Product Portfolios and Specifications

Table 109. Merit Medical Systems Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 110. Merit Medical Systems Main Business

Table 111. Merit Medical Systems Latest Developments

Table 112. Owens?Minor Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 113. Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 114. Owens?Minor Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 115. Owens?Minor Main Business

Table 116. Owens?Minor Latest Developments

Table 117. Enovis Corporation Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 118. Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 119. Enovis Corporation Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 120. Enovis Corporation Main Business

Table 121. Enovis Corporation Latest Developments

Table 122. Dale Medical Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 123. Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 124. Dale Medical Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 125. Dale Medical Main Business

Table 126. Dale Medical Latest Developments

Table 127. Integra LifeSciences Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 128. Integra LifeSciences Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 129. Integra LifeSciences Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin

(2019-2024)

Table 130. Integra LifeSciences Main Business

Table 131. Integra LifeSciences Latest Developments

Table 132. Medline Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 133. Medline Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 134. Medline Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 135. Medline Main Business

Table 136. Medline Latest Developments

Table 137. COOK Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 138. COOK Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 139. COOK Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 140. COOK Main Business

Table 141. COOK Latest Developments

Table 142. Coloplas Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 143. Coloplas Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 144. Coloplas Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 145. Coloplas Main Business

Table 146. Coloplas Latest Developments

Table 147. Chuangqi Medical Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 148. Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 149. Chuangqi Medical Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 150. Chuangqi Medical Main Business

Table 151. Chuangqi Medical Latest Developments

Table 152. Shandong Sukang Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its

Competitors

Table 153. Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 154. Shandong Sukang Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 155. Shandong Sukang Main Business

Table 156. Shandong Sukang Latest Developments

Table 157. Shandong Shengna Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 158. Shandong Shengna Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 159. Shandong Shengna Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 160. Shandong Shengna Main Business

Table 161. Shandong Shengna Latest Developments

Table 162. Jiangsu Shengnakaier Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 163. Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 164. Jiangsu Shengnakaier Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 165. Jiangsu Shengnakaier Main Business

Table 166. Jiangsu Shengnakaier Latest Developments

Table 167. Qingdao Bright Moon Biology Basic Information, Catheter Stabilization Devices/Catheter Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 168. Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 169. Qingdao Bright Moon Biology Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 170. Qingdao Bright Moon Biology Main Business

Table 171. Qingdao Bright Moon Biology Latest Developments

Table 172. Jiangsu Sagrier Basic Information, Catheter Stabilization Devices/Catheter

Securement Devices Manufacturing Base, Sales Area and Its Competitors

Table 173. Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices Product Portfolios and Specifications

Table 174. Jiangsu Sagrier Catheter Stabilization Devices/Catheter Securement Devices Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 175. Jiangsu Sagrier Main Business

Table 176. Jiangsu Sagrier Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Catheter Stabilization Devices/Catheter Securement Devices

Figure 2. Catheter Stabilization Devices/Catheter Securement Devices Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Growth Rate 2019-2030 (K Units)

Figure 7. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth Rate 2019-2030 (\$ millions)

Figure 8. Catheter Stabilization Devices/Catheter Securement Devices Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 9. Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Country/Region (2023)

Figure 10. Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 11. Product Picture of Epidural

Figure 12. Product Picture of Peripheral

Figure 13. Product Picture of Abdominal Drainage Tubes

Figure 14. Product Picture of Central Venous Catheter

Figure 15. Product Picture of Chest Drainage Tube

Figure 16. Product Picture of Arterial Devices

Figure 17. Product Picture of Others

Figure 18. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Type in 2023

Figure 19. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Type (2019-2024)

Figure 20. Catheter Stabilization Devices/Catheter Securement Devices Consumed in Hospitals

Figure 21. Global Catheter Stabilization Devices/Catheter Securement Devices Market: Hospitals (2019-2024) & (K Units)

Figure 22. Catheter Stabilization Devices/Catheter Securement Devices Consumed in Emergency Clinics

Figure 23. Global Catheter Stabilization Devices/Catheter Securement Devices Market: Emergency Clinics (2019-2024) & (K Units)

Figure 24. Catheter Stabilization Devices/Catheter Securement Devices Consumed in Home Healthcare Providers

Figure 25. Global Catheter Stabilization Devices/Catheter Securement Devices Market: Home Healthcare Providers (2019-2024) & (K Units)

Figure 26. Catheter Stabilization Devices/Catheter Securement Devices Consumed in Diagnostic Centers

Figure 27. Global Catheter Stabilization Devices/Catheter Securement Devices Market: Diagnostic Centers (2019-2024) & (K Units)

Figure 28. Catheter Stabilization Devices/Catheter Securement Devices Consumed in Other

Figure 29. Global Catheter Stabilization Devices/Catheter Securement Devices Market: Other (2019-2024) & (K Units)

Figure 30. Global Catheter Stabilization Devices/Catheter Securement Devices Sale Market Share by Application (2023)

Figure 31. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Application in 2023

Figure 32. Catheter Stabilization Devices/Catheter Securement Devices Sales by Company in 2023 (K Units)

Figure 33. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Company in 2023

Figure 34. Catheter Stabilization Devices/Catheter Securement Devices Revenue by Company in 2023 (\$ millions)

Figure 35. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Company in 2023

Figure 36. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Geographic Region (2019-2024)

Figure 37. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Geographic Region in 2023

Figure 38. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales 2019-2024 (K Units)

Figure 39. Americas Catheter Stabilization Devices/Catheter Securement Devices Revenue 2019-2024 (\$ millions)

Figure 40. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales 2019-2024 (K Units)

Figure 41. APAC Catheter Stabilization Devices/Catheter Securement Devices Revenue 2019-2024 (\$ millions)

Figure 42. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales 2019-2024 (K Units)

Figure 43. Europe Catheter Stabilization Devices/Catheter Securement Devices

Revenue 2019-2024 (\$ millions)

Figure 44. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales 2019-2024 (K Units)

Figure 45. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Revenue 2019-2024 (\$ millions)

Figure 46. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Country in 2023

Figure 47. Americas Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Country (2019-2024)

Figure 48. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Type (2019-2024)

Figure 49. Americas Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Application (2019-2024)

Figure 50. United States Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 51. Canada Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 52. Mexico Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 53. Brazil Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 54. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Region in 2023

Figure 55. APAC Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Region (2019-2024)

Figure 56. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Type (2019-2024)

Figure 57. APAC Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Application (2019-2024)

Figure 58. China Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 59. Japan Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 60. South Korea Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 61. Southeast Asia Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 62. India Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 63. Australia Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 64. China Taiwan Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 65. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Country in 2023

Figure 66. Europe Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share by Country (2019-2024)

Figure 67. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Type (2019-2024)

Figure 68. Europe Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Application (2019-2024)

Figure 69. Germany Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 70. France Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 71. UK Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 72. Italy Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 73. Russia Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 74. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Country (2019-2024)

Figure 75. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Type (2019-2024)

Figure 76. Middle East & Africa Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share by Application (2019-2024)

Figure 77. Egypt Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 78. South Africa Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 79. Israel Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 80. Turkey Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 81. GCC Countries Catheter Stabilization Devices/Catheter Securement Devices Revenue Growth 2019-2024 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Catheter Stabilization

Devices/Catheter Securement Devices in 2023

Figure 83. Manufacturing Process Analysis of Catheter Stabilization Devices/Catheter Securement Devices

Figure 84. Industry Chain Structure of Catheter Stabilization Devices/Catheter Securement Devices

Figure 85. Channels of Distribution

Figure 86. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Forecast by Region (2025-2030)

Figure 87. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share Forecast by Region (2025-2030)

Figure 88. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share Forecast by Type (2025-2030)

Figure 89. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share Forecast by Type (2025-2030)

Figure 90. Global Catheter Stabilization Devices/Catheter Securement Devices Sales Market Share Forecast by Application (2025-2030)

Figure 91. Global Catheter Stabilization Devices/Catheter Securement Devices Revenue Market Share Forecast by Application (2025-2030)

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