

Global Castor Oil Phosphate Market Growth 2026-2032

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Abstracts

The global Castor Oil Phosphate market size is predicted to grow from US\$ 186 million in 2025 to US\$ 289 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Castor oil phosphate is a type of surfactant and functional additive produced primarily from castor oil through esterification or phosphorylation reactions with phosphoric acid or related phosphorylation reagents. This product is usually a light yellow to brown liquid with good emulsifying, lubricating, dispersing, and anti-static properties. It is widely used in fields such as metalworking fluids, textile auxiliaries, leather chemicals, lubricant additives, as well as agricultural and daily chemical products. It is one of the important derivatives in the castor oil deep processing industry chain. In 2025, global Castor Oil Phosphate production reached approximately 73.62 K MT, with an average global market price of around US\$ 2,592 per ton.

The annual production capacity of castor oil phosphate ester is 100 tons, with a gross profit margin of about 28%.

Upstream: The main raw materials for castor oil phosphate ester are castor oil, phosphoric acid or polyphosphoric acid, as well as a small amount of additives and solvents. Castor oil comes from the castor seed pressing and processing industry chain, mainly supplied to castor planting areas such as India, China, and Brazil.

Downstream: mainly used in industries such as metalworking fluids, lubricant additives, textile auxiliaries, leather chemicals, agrochemical auxiliaries, and daily chemical products, among which metalworking fluids and industrial lubricants have a relatively high demand.

Raw material costs: approximately 65% to 75%,. Energy and utility costs account for

approximately 8% to 12%, manufacturing and equipment depreciation costs account for approximately 6% to 10%, and packaging and logistics costs account for approximately 5% to 8%.

United States market for Castor Oil Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Castor Oil Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Castor Oil Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Castor Oil Phosphate players cover HaiAn GuoLi Chemical, Jiangsu Four New Interface Agent Science and Technology, Nantong Dongbao Biological Technology, Jiangsu Jinkailun Textile Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Castor Oil Phosphate Industry Forecast” looks at past sales and reviews total world Castor Oil Phosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Castor Oil Phosphate sales for 2026 through 2032. With Castor Oil Phosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Castor Oil Phosphate industry.

This Insight Report provides a comprehensive analysis of the global Castor Oil Phosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Castor Oil Phosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Castor Oil Phosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Castor Oil Phosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Castor Oil Phosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Castor Oil Phosphate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Ionic Type

Anionic Type

Segmentation by Solid Content:

Solid Content 50%-70%

Other

Segmentation by Application:

Emulsifier

Rust Inhibitor

Lubricant

Foam Suppressant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HaiAn GuoLi Chemical

Jiangsu Four New Interface Agent Science and Technology

Nantong Dongbao Biological Technology

Jiangsu Jinkailun Textile Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Castor Oil Phosphate market?

What factors are driving Castor Oil Phosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Castor Oil Phosphate market opportunities vary by end market size?

How does Castor Oil Phosphate break out by Type, by Application?

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