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Global Cast Film for Packaging Market Growth 2026-2032

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Abstracts

The global Cast Film for Packaging market size is predicted to grow from US$ 8502 million in 2025 to US$ 10570 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Cast film for packaging is a family of thin, thermoplastic films produced by the cast extrusion process (flat die ? chill roll ? windup). Depending on polymer choice it includes cast polypropylene (CPP), cast polyethylene (PE) (LLDPE, LDPE, mLLDPE) and specialty cast blends; CPP cast film is especially common for high-clarity, printable lidding and sealing layers, while cast PE grades are used where flexibility and sealability matter. Cast film is valued for excellent gauge-control, high transparency, surface smoothness and tight thickness tolerance; these properties make it suitable as standalone bags for low-barrier uses, heat-seal/inner (sealant) layers in multi-layer laminates, shrink or overwrap applications, and specialty lidding/labels where a cast layer provides the sealant or clarity. In 2024 global production of cast films for packaging exceeded 3,700 kt, and the average market price was above USD 2,200/ton, reflecting the large scale and commodity nature of PE/PP cast film lines and feedstock sensitivity.

Upstream the cast-film supply chain is dominated by polymer feedstock (LDPE/LLDPE/mLLDPE for PE cast; PP homopolymers/clarified PP for CPP), masterbatches and processing additives (slip, anti-block, anti-fog, heat-seal resins), and capital equipment (cast extrusion lines, chill-roll systems, and slitting/rewinding machinery). Major raw-material producers (integrated petrochemical and polyolefin suppliers) and additive formulators supply converters with grade-specific resins and colorants; lead times and resin availability materially affect converter scheduling and pricing. Downstream, cast-film converters sell to two main buyer groups: (a)

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industrial/primary packaging & logistics buyers (e.g., pallet wrap, industrial liners, commodity bags) who prioritize cost, machine-run reliability and tensile/tear properties; and (b) consumer-facing flexible pack converters and brand owners (food & beverage, personal care, pharmaceuticals) that buy cast film as a sealant or clarity layer in laminates and pouches and therefore prioritize food-grade compliance (FDA/EU), consistent seal strength, low odor/migration, printability and recyclability/mono-material constructions. Typical procurement behavior for brand owners includes multi-year supply agreements, technical qualification runs, stringent supplier audits and specification scorecards; converters often balance spot resin purchases with longer term resin contracts to manage margin. Industry players (Profol, UFlex, Manuli Stretch, Alpha Marathon, Polibak, Mitsui Chemicals, Takigawa Seisakusho, Panverta) are active in either cast film manufacture or conversion and illustrate the mix of pure-play cast film producers and broader flexible-pack suppliers.

Demand dynamics for cast film mirror broader packaging-film trends: food & beverage and fast-moving consumer goods remain the largest end markets, pushing demand for higher-clarity CPP lidding, recyclable mono-material PE solutions and low-migration food-contact grades; simultaneously industrial demand (wraps, liners, bags) sustains volumes due to logistics and e-commerce growth. Sustainability is a leading structural theme — buyers increasingly require PCR content, mono-material laminates or design-for-recycling solutions that preserve sealability while enabling easier sorting. Price and capacity volatility follow petrochemical feedstock swings; converters hedge by optimizing line yields, moving toward coextruded structures that reduce expensive barrier layers, or offering value-added services (printing, slitting, lamination) to capture more supply-chain value. Geographically, growth is strongest in Asia and in e-commerce-heavy markets where demand for low-cost bagging and protective wraps is expanding, while Europe and North America emphasize regulatory compliance and recyclability. For decision-makers, the short-term imperative is securing qualified, food-grade suppliers with traceable resin sourcing and stable lead times; medium term winners will be converters who combine technical cast-film know-how with recyclable laminate design and stable upstream resin strategies.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cast Film for Packaging Industry Forecast” looks at past sales and reviews total world Cast Film for Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Cast Film for Packaging sales for 2026 through 2032. With Cast Film for Packaging sales broken down by region, market sector and sub-sector, this report

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provides a detailed analysis in US$ millions of the world Cast Film for Packaging industry.

This Insight Report provides a comprehensive analysis of the global Cast Film for Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cast Film for Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cast Film for Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cast Film for Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cast Film for Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Cast Film for Packaging market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pouches

Bags

Laminates

Wraps

Labels

Other

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Segmentation by Material:

- CPP Film
- CPE Film
- Other

Segmentation by Application:

- Food
- Pharmaceutical
- Cosmetic
- Personal Care
- Industrial
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Profol Group

UFLEX

Manuli Stretch

Alpha Marathon

Panverta

Polibak

Mitsui Chemicals

Takigawa Seisakusho

PT. Bhineka Tatamulya

Polinas

Toray

Copol International

Jindal Poly Films

Vitopel

Toppan

Oben Group

DDN

Zhejiang Yuanda

Hubei Huishi

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Yongxin Group

Chaozhou Jingcheng Film-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cast Film for Packaging market?

What factors are driving Cast Film for Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cast Film for Packaging market opportunities vary by end market size?

How does Cast Film for Packaging break out by Type, by Application?

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