

Global Cast Aluminum Rotor Asynchronous Motor Market Growth 2026-2032

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Abstracts

The global Cast Aluminum Rotor Asynchronous Motor market size is predicted to grow from US\$ 168 million in 2025 to US\$ 228 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the production volume of cast aluminum rotor asynchronous motors is projected to reach 238,700 units, with an average selling price of \$720 per unit. The global annual production capacity for cast aluminum rotor asynchronous motors stands at approximately 400,000 units, with a gross margin of approximately 32.6%. A cast aluminum rotor asynchronous motor refers to a variant of the asynchronous motor—typically a three-phase asynchronous motor—that utilizes a cast aluminum alloy rotor as its rotating component. While cast aluminum rotors offer advantages in terms of lightweight design and cost-effectiveness under specific operating conditions, their design and manufacturing processes require careful consideration of material characteristics and thermo-mechanical properties. The upstream supply chain for cast aluminum rotor asynchronous motors comprises raw materials such as cast aluminum rotors, steel, surface treatment agents, and coating materials. The midstream segment consists of the manufacturers of these motors, while the downstream market is primarily concentrated in industries such as chemicals, electric power, and automotive manufacturing.

The market for cast-aluminum rotor asynchronous motors is currently exhibiting a trend of steady growth, with market size continuously expanding, driven by downstream demand from sectors such as new energy vehicles, industrial automation, and power industry upgrades. In the new energy vehicle sector, asynchronous motors have emerged as a key choice for dual-motor powertrain configurations in mid-to-high-end models, owing to their superior high-speed performance capabilities; this, in turn, is

driving increased demand for cast-aluminum rotors. In the industrial sector, cast-aluminum rotor asynchronous motors are widely utilized in general-purpose machinery?such as machine tools, water pumps, and fans?as well as in specialized equipment, leveraging advantages such as simple structure, reliable operation, and low cost; consequently, their market penetration rate continues to rise year after year. Concurrently, global energy-saving policies are fostering the widespread adoption of high-efficiency, energy-saving motors, thereby providing further impetus to market growth. Nevertheless, the market faces challenges such as fluctuating raw material prices, technological barriers, and competitive pressure from alternative technologies?particularly permanent magnet synchronous motors; yet, cast-aluminum rotor asynchronous motors continue to maintain an irreplaceable position within the realm of medium-to-high-power general-purpose drive applications.

LP Information, Inc. (LPI) ' newest research report, the "Cast Aluminum Rotor Asynchronous Motor Industry Forecast" looks at past sales and reviews total world Cast Aluminum Rotor Asynchronous Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Cast Aluminum Rotor Asynchronous Motor sales for 2026 through 2032. With Cast Aluminum Rotor Asynchronous Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cast Aluminum Rotor Asynchronous Motor industry.

This Insight Report provides a comprehensive analysis of the global Cast Aluminum Rotor Asynchronous Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cast Aluminum Rotor Asynchronous Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cast Aluminum Rotor Asynchronous Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cast Aluminum Rotor Asynchronous Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cast Aluminum Rotor Asynchronous Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Cast Aluminum Rotor Asynchronous Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Phase Asynchronous Motor

Three-Phase Asynchronous Motor

Segmentation by Shell Structure and Protection Level:

Enclosed

Protective

Sealed

Segmentation by Energy Efficiency Rating:

IE1

IE2

IE3

IE4

Segmentation by Working System:

Continuous

Short-Term

Segmentation by Application:

Chemical

Power

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Toshiba

Regal Rexnord

Siemens

TECO

WOLONG

Enpower

INOVANCE Automotive

HENGDA MOTOR

SEC Electric Machinery

Xinzhi Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cast Aluminum Rotor Asynchronous Motor market?

What factors are driving Cast Aluminum Rotor Asynchronous Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cast Aluminum Rotor Asynchronous Motor market opportunities vary by end market size?

How does Cast Aluminum Rotor Asynchronous Motor break out by Type, by Application?

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