

Global Cash Management Equipment Market Growth 2026-2032

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Abstracts

The global Cash Management Equipment market size is predicted to grow from US\$ 5075 million in 2025 to US\$ 7232 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Cash Management Equipment production reached approximately 960 K units, with an average global market price of around 5,300 US\$/unit.

Cash Management Equipment refers to hardware systems used to count, authenticate, sort, store, recycle, dispense, and monitor physical cash in commercial and financial environments. It mainly includes banknote counters, coin counters, currency sorters, cash recyclers, smart safes, teller cash automation systems, and high-capacity cash center processing systems. These devices help banks, retailers, hospitality operators, transportation sites, public service counters, and cash logistics companies improve cash handling accuracy, reduce manual workload, strengthen security, and speed up daily reconciliation.

Demand for Cash Management Equipment is driven by the continued circulation of cash in banking, retail, transportation, hospitality, gaming, and public payment scenarios, especially where large daily cash volumes require secure and efficient processing. Banks are upgrading branch operations with teller cash recyclers and automated cash handling systems to reduce labor costs and improve service efficiency, while retailers are adopting smart safes and cash recyclers to reduce shrinkage, shorten cash-up time, and improve cash visibility. Although digital payments are expanding, cash remains important in many regions and industries, creating stable replacement demand and opportunities for intelligent, networked, compact, and high-security cash management solutions.

LP Information, Inc. (LPI) ' newest research report, the 'Cash Management Equipment Industry Forecast' looks at past sales and reviews total world Cash Management Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Cash Management Equipment sales for 2026 through 2032. With Cash Management Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cash Management Equipment industry.

This Insight Report provides a comprehensive analysis of the global Cash Management Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cash Management Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cash Management Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cash Management Equipment and breaks down the forecast by Equipment Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cash Management Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Cash Management Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Equipment Type:

Banknote Counter and Sorter

Coin Counter and Sorter

Cash Recycler

Smart Safe / Deposit Safe

Teller Cash Automation System

Cash Center Processing System

Others

Segmentation by Processing Capacity:

Low-Capacity Type: ?500 Notes/Min

Medium-Capacity Type: 500?1,000 Notes/Min

High-Capacity Type: ?1,000?2,000 Notes/Min

Ultra-High-Capacity Type: ?2,000 Notes/Min

Segmentation by Automation Level:

Manual-Assisted Type

Semi-Automatic Type

Fully Automatic Type

Networked Intelligent Type

Others

Segmentation by Application:

Banking

Retail

Hospitality

Transportation

Government and Public Services

Cash-In-Transit and Cash Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Glory Global Solutions

Diebold Nixdorf

Fujitsu Frontech

PayComplete

Magner International

Sesami

CIMA S.p.A.

Cashmaster International

Kisan Electronics

Cassida Corporation

Volumatic

Crane Payment Innovations

Hyosung Innovue

SUZOHAPP

Giesecke+Devrient

GRG Banking

OKI Electric Industry

Hitachi Channel Solutions

Laurel Bank Machines

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cash Management Equipment market?

What factors are driving Cash Management Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cash Management Equipment market opportunities vary by end market size?

How does Cash Management Equipment break out by Equipment Type, by Application?

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