

Global Cased Peristaltic Pump Market Growth 2026-2032

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Abstracts

The global Cased Peristaltic Pump market size is predicted to grow from US\$ 411 million in 2025 to US\$ 577 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

A cased peristaltic pump, also named cabinet/enclosed peristaltic pump, is an integrated positive displacement fluid transfer device that assembles all core functional components including drive motor, roller extrusion mechanism, flexible pump tube, digital flow control circuit, power supply and sensor modules inside a fully sealed metal or plastic protective cabinet; the closed shell provides dustproof, waterproof, anti-corrosion and noise reduction protection, with reserved wiring, tube inlet and outlet ports, built-in heat dissipation structure and operation display panel, it realizes independent, safe and stable metering delivery of viscous, corrosive, sterile or particle-containing fluids without external auxiliary protective frames, widely differentiated from open frame bare peristaltic pump heads lacking integrated enclosures.

In 2025, global Cased Peristaltic Pump production reached approximately 263 K units, with an average global market price of around US\$ 1,600 per unit. The production capacity of Cased Peristaltic Pump is approximately 332 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain of cased peristaltic pump covers raw material suppliers providing cold-rolled steel, engineering plastic sheets, silicone/EPDM pump tubing, brushless DC/AC motors, PCB control boards, rollers, bearings, touch screens and power adapters, followed by component manufacturers stamping cabinet shells, molding rubber tubes and processing electronic control assemblies; midstream links include pump assembly factories integrating cabinet and all internal parts, third-party

CE/FDA/explosion-proof certification labs, calibration testing workshops and export wooden packaging providers; downstream channels contain fluid equipment wholesalers, industrial automation system integrators, laboratory instrument distributors and chemical engineering contractors, with end purchasers including pharmaceutical biotech factories, food beverage processing plants, municipal wastewater treatment stations, mining chemical dosing workshops and research laboratories, while after-sales service teams supply replacement tubing and repair parts, and waste cabinet metal & electronic scrap flows to material recycling factories for secondary recovery.

Total manufacturing cost of standard cased peristaltic pump is dominated by core mechanical & electronic functional components accounting for 51%–59% of overall cost, among which drive motor and roller transmission parts take 24%–30%, control circuit board, touch screen and flow sensors occupy 27%–29%; sealed metal/plastic cabinet housing and fastener accessories make up 18%–24% of total cost; food/chemical-grade flexible pump tubing consumables cover 7%–11%; assembly labor, equipment depreciation and workshop energy overhead account for 6%–9%; safety certification, precision flow calibration and export packaging fees take 4%–7%; inland & cross-border logistics plus auxiliary wiring materials occupy the remaining 3%–5%, while explosion-proof high-purity medical cased peristaltic pumps add flameproof cabinet castings and biocompatible platinum silicone tubing costs, lifting core component cost proportion by 13–19 percentage points versus ordinary standard laboratory cased models.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cased Peristaltic Pump Industry Forecast” looks at past sales and reviews total world Cased Peristaltic Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Cased Peristaltic Pump sales for 2026 through 2032. With Cased Peristaltic Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cased Peristaltic Pump industry.

This Insight Report provides a comprehensive analysis of the global Cased Peristaltic Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cased Peristaltic Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cased Peristaltic Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cased Peristaltic Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cased Peristaltic Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Cased Peristaltic Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Fixed-Speed Cased Peristaltic Pump

Digital Variable-Frequency Intelligent Cased Peristaltic Pump

Segmentation by Number of Channels:

Single-Channel Cased Peristaltic Pump

Multi-Channel Cased Peristaltic Pump

Segmentation by Maximum Flow Rate:

Low-flow Type: ?500 mL/min

Medium-flow Type: 500–3,000 mL/min

High-flow Type: >3,000 mL/min

Segmentation by Application:

Laboratory Research

Pharmaceuticals and Biotechnology

Medical Diagnostics

Food and Beverages

Water and Wastewater Treatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Watson-Marlow

Verder Liquids

ProMinent GmbH

Blue-White Industries

Longer Precision Pump Co.,Ltd.

Innofluid

Lead Fluid (Baoding) Intelligent Equipment Manufacturing Co., Ltd.,

Nanjing Runze Fluid Control Equipment Co., Ltd.

Gilson, Inc.

Heidolph Instruments GmbH & Co. KG

LAMBDA Instruments GmbH

Chongqing Jieheng Peristaltic Pumps Co., Ltd.

Wuxi Tianli Fluid Technology Co., Ltd.

PreFluid Co., Ltd.

Baoding Chuangrui Precision Pump Co., Ltd. (Chonry)

Kamoer Fluid Tech?Shanghai?Co., Ltd.?

Mainland Electronic Technology?Baoding?Co., Ltd.?Molande?

Baoding Senz Constant Flow Pump Co., Ltd.

Tokyo Rikakikai Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cased Peristaltic Pump market?

What factors are driving Cased Peristaltic Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cased Peristaltic Pump market opportunities vary by end market size?

How does Cased Peristaltic Pump break out by Type, by Application?

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