

Global Case-handling Robot Market Growth 2026-2032

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Abstracts

The global Case-handling Robot market size is predicted to grow from US\$ 564 million in 2025 to US\$ 952 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

A Case-handling Robot is an industrial robot system (robot arm or gantry plus end-of-arm tooling and vision/safety) designed to automatically pick, orient, transfer, load/unload, erect, pack, depalletize, palletize, or sort corrugated cases/cartons in secondary packaging and intralogistics flows, typically replacing manual case lifting and repetitive box-handling in high-throughput production and warehouse environments.

Upstream, the Case-handling Robot industry relies on servo motors and drives, reducers, linear guides, controllers/PLC, safety components, industrial cameras and lighting, sensors, aluminum profiles, grippers, and corrugated case standards plus software stacks such as motion control and vision; midstream, robot OEMs and system integrators design cells combining robots/gantries, conveyors, case erectors/packers/sealers, vision inspection, and line controls, then commission and provide spares/service; downstream, food, beverage, CPG, pharma, e-commerce, and 3PL sites deploy these systems to reduce labor, improve throughput, and stabilize end-of-line packaging quality.

Typical projects under construction and planned include end-of-line case packing plus palletizing retrofits in beverage and dairy plants, mixed-case order-building cells in e-commerce and retail DCs, automated depalletizing-to-conveyor feeding systems for contract packers, collaborative case-handling cells for SMEs seeking low-capex automation, high-speed gantry case transfer upgrades in snack and personal care lines, cold-chain DC deployments with enclosed, low-temperature-rated robot cells, and multi-line “packaging islands” that integrate case erecting, robotic loading, sealing, print-and-apply labeling, weighing/inspection, and palletizing with centralized line control and

remote diagnostics.

2025 Global Market sales Volume: 48,000 Units. Average Global Market Price: USD 12,000 Per Unit. Market Average Gross Profit Margin: 32%.

United States market for Case-handling Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Case-handling Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Case-handling Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Case-handling Robot players cover Vanderlande Industries B.V., TOYOROBO, TOYOTA INDUSTRIES CORPORATION, Damon-Group, Jaten Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Case-handling Robot Industry Forecast" looks at past sales and reviews total world Case-handling Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Case-handling Robot sales for 2026 through 2032. With Case-handling Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Case-handling Robot industry.

This Insight Report provides a comprehensive analysis of the global Case-handling Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Case-handling Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Case-handling Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Case-handling Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Case-handling Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Case-handling Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Layer

Multi Layer

Segmentation by Function:

Case Erecting Robot

Case Packing Robot

Case Picking/Sorting Robot

Case Loading/Unloading Robot

Others

Segmentation by End-Of-Arm Tooling:

Vacuum Suction Gripper

Clamp/Side-Grip Gripper

Fork/Blade Inserter

Hybrid Vacuum-Clamp Gripper

Segmentation by Application:

E-Commerce Fulfillment Centers

Third-Party Logistics

Retail Distribution Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vanderlande Industries B.V.

TOYOROBO

TOYOTA INDUSTRIES CORPORATION

Damon-Group

Jaten Robotics

Hikrobot

Gen-song

Anhui Heli Yufeng Intelligent Technology Co.,Ltd

Zhejiang Zoneyung Vertical Storage Technology Co., Ltd

Mushiny Co

Ourlead

Qingdao ANT Robotics Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Case-handling Robot market?

What factors are driving Case-handling Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Case-handling Robot market opportunities vary by end market size?

How does Case-handling Robot break out by Type, by Application?

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