

Global Carrier Data Center Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Carrier Data Center Services market size is predicted to grow from US\$ 5293 million in 2025 to US\$ 8281 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global industry-average gross margin of Carrier Data Center Services approximately 40%.

Carrier Data Center Services are end-to-end offerings tailored to telecommunications carriers, backbone network operators and large-scale service providers, covering the full stack from physical infrastructure to integrated IT and network systems. Typical solution scope includes racks and structured cabling, power distribution and UPS, hot/cold aisle containment and precision cooling or liquid-cooling systems, data center infrastructure management (DCIM) platforms, integration with carrier backbone / 5G core networks, as well as design, implementation, commissioning and long-term operations and maintenance services. These solutions are engineered to meet carrier-grade requirements for high availability, energy efficiency, scalability and centralized management across multiple sites, and are deployed in core data centers, regional hubs and edge computing facilities.

United States market for Carrier Data Center Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carrier Data Center Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carrier Data Center Services is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carrier Data Center Services players cover Cisco, CommScope, Huawei, Juniper Networks, Corning, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Carrier Data Center Services Industry Forecast" looks at past sales and reviews total world Carrier Data Center Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Carrier Data Center Services sales for 2026 through 2032. With Carrier Data Center Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carrier Data Center Services industry.

This Insight Report provides a comprehensive analysis of the global Carrier Data Center Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Carrier Data Center Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carrier Data Center Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carrier Data Center Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carrier Data Center Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Carrier Data Center Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

On-Premises

Segmentation by Deployment Forms:

Core DC Services

Regional Hub DC Services

Edge DC Services

Modular DC Services

Segmentation by Application:

Enterprise

Government

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cisco

CommScope

Huawei

Juniper Networks

Corning

Anritsu

ABB

Siemens

Schneider Electric

HPE

Vertiv

Sangfor Technologies

RUIJIE NETWORKS

EdgeConneX

ZTE Corporation

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