

Global Cardboard Box Erector Market Growth 2026-2032

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Abstracts

The global Cardboard Box Erector market size is predicted to grow from US\$ 1761 million in 2025 to US\$ 2748 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Cardboard box erector refers to a packaging machine designed to automatically or semi-automatically form flat corrugated cardboard blanks into fully opened boxes by folding and sealing the bottom flaps, preparing them for subsequent filling and sealing processes in production and logistics operations.

The cardboard box erector market industry chain begins upstream with suppliers of mechanical parts, motors, control systems, sensors, adhesives, and structural materials such as steel, continues midstream with equipment manufacturers that design, assemble, and integrate box erecting machines with automation technologies and software systems, and extends downstream to system integrators, distributors, and end users including logistics companies, e-commerce warehouses, and manufacturing plants, where these machines are deployed to automate box forming operations, improve packaging speed and consistency, reduce labor costs, and enhance overall efficiency within automated production lines and distribution environments.

Globally, packaging equipment manufacturers are investing in new production lines, automation upgrades, and R&D centers focused on developing high-speed and intelligent box erecting systems, particularly in Asia-Pacific, Europe, and North America, with projects emphasizing robotics integration, modular machine designs, and energy-efficient technologies, while planned initiatives include deployment of AI-enabled packaging solutions, expansion of manufacturing capacity near major logistics hubs, and partnerships with e-commerce and warehousing companies to implement fully

automated packaging lines, supporting the transition toward smart logistics, Industry 4.0, and increasingly efficient global supply chain operations.

2025 Global Market sales Volume: 120,000 units. Average Global Market Price: USD 13,000 per unit. Market Average Gross Profit Margin: 35%.

The cardboard box erector market has grown significantly as automation becomes a critical component of modern packaging and logistics operations. Increasing demand for efficient, high-speed packaging solutions has driven the adoption of automated box erecting machines across industries. The rapid expansion of e-commerce and global supply chains has further accelerated market growth, as companies seek to streamline packaging processes and reduce labor costs. Technological advancements in robotics, sensors, and control systems have transformed box erectors into highly efficient and flexible machines capable of handling various box sizes and formats. Integration with fully automated packaging lines has enhanced productivity and operational efficiency. The shift toward smart factories and digitalized production environments has further strengthened the role of these machines. While large enterprises are leading adoption, small and medium-sized businesses are gradually transitioning to semi-automatic solutions. The market benefits from continuous innovation and increasing demand for customization. However, high initial investment costs may pose challenges for some users.

Asia-Pacific dominates the cardboard box erector market, driven by strong manufacturing growth, expanding e-commerce sectors, and increasing investment in automation technologies in countries such as China, India, and Southeast Asia. The region benefits from cost-effective production and rising demand for logistics infrastructure. North America represents a mature market with high adoption of advanced packaging equipment, supported by large-scale e-commerce operations and established industrial sectors. Europe is characterized by technological innovation, high-quality standards, and a focus on energy-efficient and sustainable machinery. In these developed regions, companies are investing in upgrading existing packaging systems and integrating smart technologies. Latin America and the Middle East & Africa are emerging markets with growing demand driven by industrialization and trade expansion, though adoption levels remain relatively lower. Regional variations in labor costs, infrastructure, and technological capabilities influence market dynamics. Supply chain integration and regulatory environments also play important roles.

The competitive landscape of the cardboard box erector market is characterized by a mix of global packaging machinery manufacturers and regional players. Leading

companies leverage advanced technologies, strong R&D capabilities, and global distribution networks to maintain competitive advantages. These companies focus on innovation, product differentiation, and strategic partnerships to strengthen their market positions. Regional and smaller players compete on cost, customization, and localized services. The market is moderately fragmented, with increasing competition as new entrants introduce cost-effective solutions. Product reliability, efficiency, and after-sales service are key factors influencing competitiveness. Mergers and acquisitions are common strategies for expanding market share and capabilities. Long-term customer relationships help ensure stable demand. Price competition can be intense, particularly in developing markets. Continuous investment in innovation and service capabilities is essential for maintaining competitiveness.

LP Information, Inc. (LPI) ' newest research report, the ?Cardboard Box Erector Industry Forecast? looks at past sales and reviews total world Cardboard Box Erector sales in 2025, providing a comprehensive analysis by region and market sector of projected Cardboard Box Erector sales for 2026 through 2032. With Cardboard Box Erector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cardboard Box Erector industry.

This Insight Report provides a comprehensive analysis of the global Cardboard Box Erector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cardboard Box Erector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Cardboard Box Erector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cardboard Box Erector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cardboard Box Erector.

This report presents a comprehensive overview, market shares, and growth opportunities of Cardboard Box Erector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual

Semi-Automatic

Fully Automatic

Segmentation by Packaging Configuration Type:

Top Load

Side Load

End Load

Wraparound

Segmentation by Speed Type:

Low-Speed (Below 10 Boxes/Minute)

Medium-Speed (10-30 Boxes/Minute)

High-Speed (Above 30 Boxes/Minute)

Segmentation by Application:

Manufacturing Industry

Logistics and Warehousing Companies

E-commerce Companies

Retail and Wholesale Sector

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ishida

Sidel

Gerhard Schubert GmbH

HMPS

FROMM Packaging Australia

Emmoco

Lantech

Pearson Packaging Systems

Wayne Automation

Krones AG

IMA Group

KAWASHIMA PACKAGING MACHINERY

Fuji Machinery

CLEVERTECH SPA

HUALIAN

Youngsun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cardboard Box Erector market?

What factors are driving Cardboard Box Erector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cardboard Box Erector market opportunities vary by end market size?

How does Cardboard Box Erector break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cardboard Box Erector Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Cardboard Box Erector by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Cardboard Box Erector by Country/Region, 2021, 2025 & 2032
- 2.2 Cardboard Box Erector Segment by Type
 - 2.2.1 Manual
 - 2.2.2 Semi-Automatic
 - 2.2.3 Fully Automatic
 - 2.2.4 Cardboard Box Erector Sales by Type
 - 2.2.4.1 Global Cardboard Box Erector Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Cardboard Box Erector Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Cardboard Box Erector Sale Price by Type (2021-2026)
- 2.3 Cardboard Box Erector Segment by Packaging Configuration Type
 - 2.3.1 Top Load
 - 2.3.2 Side Load
 - 2.3.3 End Load
 - 2.3.4 Wraparound
 - 2.3.5 Cardboard Box Erector Sales by Packaging Configuration Type
 - 2.3.5.1 Global Cardboard Box Erector Sales Market Share by Packaging Configuration Type (2021-2026)
 - 2.3.5.2 Global Cardboard Box Erector Revenue and Market Share by Packaging

Configuration Type (2021-2026)

2.3.5.3 Global Cardboard Box Erector Sale Price by Packaging Configuration Type (2021-2026)

2.4 Cardboard Box Erector Segment by Speed Type

2.4.1 Low-Speed (Below 10 Boxes/Minute)

2.4.2 Medium-Speed (10-30 Boxes/Minute)

2.4.3 High-Speed (Above 30 Boxes/Minute)

2.4.4 Cardboard Box Erector Sales by Speed Type

2.4.4.1 Global Cardboard Box Erector Sales Market Share by Speed Type (2021-2026)

2.4.4.2 Global Cardboard Box Erector Revenue and Market Share by Speed Type (2021-2026)

2.4.4.3 Global Cardboard Box Erector Sale Price by Speed Type (2021-2026)

2.5 Cardboard Box Erector Segment by Application

2.5.1 Manufacturing Industry

2.5.2 Logistics and Warehousing Companies

2.5.3 E-commerce Companies

2.5.4 Retail and Wholesale Sector

2.5.5 Others

2.5.6 Cardboard Box Erector Sales by Application

2.5.6.1 Global Cardboard Box Erector Sale Market Share by Application (2021-2026)

2.5.6.2 Global Cardboard Box Erector Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Cardboard Box Erector Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cardboard Box Erector Breakdown Data by Company

3.1.1 Global Cardboard Box Erector Annual Sales by Company (2021-2026)

3.1.2 Global Cardboard Box Erector Sales Market Share by Company (2021-2026)

3.2 Global Cardboard Box Erector Annual Revenue by Company (2021-2026)

3.2.1 Global Cardboard Box Erector Revenue by Company (2021-2026)

3.2.2 Global Cardboard Box Erector Revenue Market Share by Company (2021-2026)

3.3 Global Cardboard Box Erector Sale Price by Company

3.4 Key Manufacturers Cardboard Box Erector Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Cardboard Box Erector Product Location Distribution

3.4.2 Players Cardboard Box Erector Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CARDBOARD BOX ERECTOR BY GEOGRAPHIC REGION

- 4.1 World Historic Cardboard Box Erector Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Cardboard Box Erector Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Cardboard Box Erector Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Cardboard Box Erector Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Cardboard Box Erector Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Cardboard Box Erector Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cardboard Box Erector Sales Growth
- 4.4 APAC Cardboard Box Erector Sales Growth
- 4.5 Europe Cardboard Box Erector Sales Growth
- 4.6 Middle East & Africa Cardboard Box Erector Sales Growth

5 AMERICAS

- 5.1 Americas Cardboard Box Erector Sales by Country
 - 5.1.1 Americas Cardboard Box Erector Sales by Country (2021-2026)
 - 5.1.2 Americas Cardboard Box Erector Revenue by Country (2021-2026)
- 5.2 Americas Cardboard Box Erector Sales by Type (2021-2026)
- 5.3 Americas Cardboard Box Erector Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Cardboard Box Erector Sales by Region
 - 6.1.1 APAC Cardboard Box Erector Sales by Region (2021-2026)
 - 6.1.2 APAC Cardboard Box Erector Revenue by Region (2021-2026)
- 6.2 APAC Cardboard Box Erector Sales by Type (2021-2026)

6.3 APAC Cardboard Box Erector Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cardboard Box Erector by Country

7.1.1 Europe Cardboard Box Erector Sales by Country (2021-2026)

7.1.2 Europe Cardboard Box Erector Revenue by Country (2021-2026)

7.2 Europe Cardboard Box Erector Sales by Type (2021-2026)

7.3 Europe Cardboard Box Erector Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cardboard Box Erector by Country

8.1.1 Middle East & Africa Cardboard Box Erector Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cardboard Box Erector Revenue by Country (2021-2026)

8.2 Middle East & Africa Cardboard Box Erector Sales by Type (2021-2026)

8.3 Middle East & Africa Cardboard Box Erector Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cardboard Box Erector

10.3 Manufacturing Process Analysis of Cardboard Box Erector

10.4 Industry Chain Structure of Cardboard Box Erector

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cardboard Box Erector Distributors

11.3 Cardboard Box Erector Customer

12 WORLD FORECAST REVIEW FOR CARDBOARD BOX ERECTOR BY GEOGRAPHIC REGION

12.1 Global Cardboard Box Erector Market Size Forecast by Region

12.1.1 Global Cardboard Box Erector Forecast by Region (2027-2032)

12.1.2 Global Cardboard Box Erector Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cardboard Box Erector Forecast by Type (2027-2032)

12.7 Global Cardboard Box Erector Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ishida

13.1.1 Ishida Company Information

13.1.2 Ishida Cardboard Box Erector Product Portfolios and Specifications

13.1.3 Ishida Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Ishida Main Business Overview

- 13.1.5 Ishida Latest Developments
- 13.2 Sidel
 - 13.2.1 Sidel Company Information
 - 13.2.2 Sidel Cardboard Box Erector Product Portfolios and Specifications
 - 13.2.3 Sidel Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Sidel Main Business Overview
 - 13.2.5 Sidel Latest Developments
- 13.3 Gerhard Schubert GmbH
 - 13.3.1 Gerhard Schubert GmbH Company Information
 - 13.3.2 Gerhard Schubert GmbH Cardboard Box Erector Product Portfolios and Specifications
 - 13.3.3 Gerhard Schubert GmbH Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Gerhard Schubert GmbH Main Business Overview
 - 13.3.5 Gerhard Schubert GmbH Latest Developments
- 13.4 HMPS
 - 13.4.1 HMPS Company Information
 - 13.4.2 HMPS Cardboard Box Erector Product Portfolios and Specifications
 - 13.4.3 HMPS Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 HMPS Main Business Overview
 - 13.4.5 HMPS Latest Developments
- 13.5 FROMM Packaging Australia
 - 13.5.1 FROMM Packaging Australia Company Information
 - 13.5.2 FROMM Packaging Australia Cardboard Box Erector Product Portfolios and Specifications
 - 13.5.3 FROMM Packaging Australia Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 FROMM Packaging Australia Main Business Overview
 - 13.5.5 FROMM Packaging Australia Latest Developments
- 13.6 Emmoco
 - 13.6.1 Emmoco Company Information
 - 13.6.2 Emmoco Cardboard Box Erector Product Portfolios and Specifications
 - 13.6.3 Emmoco Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Emmoco Main Business Overview
 - 13.6.5 Emmoco Latest Developments
- 13.7 Lantech

- 13.7.1 Lantech Company Information
- 13.7.2 Lantech Cardboard Box Erector Product Portfolios and Specifications
- 13.7.3 Lantech Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Lantech Main Business Overview
- 13.7.5 Lantech Latest Developments
- 13.8 Pearson Packaging Systems
 - 13.8.1 Pearson Packaging Systems Company Information
 - 13.8.2 Pearson Packaging Systems Cardboard Box Erector Product Portfolios and Specifications
 - 13.8.3 Pearson Packaging Systems Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Pearson Packaging Systems Main Business Overview
 - 13.8.5 Pearson Packaging Systems Latest Developments
- 13.9 Wayne Automation
 - 13.9.1 Wayne Automation Company Information
 - 13.9.2 Wayne Automation Cardboard Box Erector Product Portfolios and Specifications
 - 13.9.3 Wayne Automation Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Wayne Automation Main Business Overview
 - 13.9.5 Wayne Automation Latest Developments
- 13.10 Krones AG
 - 13.10.1 Krones AG Company Information
 - 13.10.2 Krones AG Cardboard Box Erector Product Portfolios and Specifications
 - 13.10.3 Krones AG Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Krones AG Main Business Overview
 - 13.10.5 Krones AG Latest Developments
- 13.11 IMA Group
 - 13.11.1 IMA Group Company Information
 - 13.11.2 IMA Group Cardboard Box Erector Product Portfolios and Specifications
 - 13.11.3 IMA Group Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 IMA Group Main Business Overview
 - 13.11.5 IMA Group Latest Developments
- 13.12 KAWASHIMA PACKAGING MACHINERY
 - 13.12.1 KAWASHIMA PACKAGING MACHINERY Company Information
 - 13.12.2 KAWASHIMA PACKAGING MACHINERY Cardboard Box Erector Product

Portfolios and Specifications

13.12.3 KAWASHIMA PACKAGING MACHINERY Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 KAWASHIMA PACKAGING MACHINERY Main Business Overview

13.12.5 KAWASHIMA PACKAGING MACHINERY Latest Developments

13.13 Fuji Machinery

13.13.1 Fuji Machinery Company Information

13.13.2 Fuji Machinery Cardboard Box Erector Product Portfolios and Specifications

13.13.3 Fuji Machinery Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Fuji Machinery Main Business Overview

13.13.5 Fuji Machinery Latest Developments

13.14 CLEVERTECH SPA

13.14.1 CLEVERTECH SPA Company Information

13.14.2 CLEVERTECH SPA Cardboard Box Erector Product Portfolios and Specifications

13.14.3 CLEVERTECH SPA Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 CLEVERTECH SPA Main Business Overview

13.14.5 CLEVERTECH SPA Latest Developments

13.15 HUALIAN

13.15.1 HUALIAN Company Information

13.15.2 HUALIAN Cardboard Box Erector Product Portfolios and Specifications

13.15.3 HUALIAN Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 HUALIAN Main Business Overview

13.15.5 HUALIAN Latest Developments

13.16 Youngsun

13.16.1 Youngsun Company Information

13.16.2 Youngsun Cardboard Box Erector Product Portfolios and Specifications

13.16.3 Youngsun Cardboard Box Erector Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Youngsun Main Business Overview

13.16.5 Youngsun Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cardboard Box Erector Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cardboard Box Erector Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Manual

Table 4. Major Players of Semi-Automatic

Table 5. Major Players of Fully Automatic

Table 6. Global Cardboard Box Erector Sales by Type (2021-2026) & (K Units)

Table 7. Global Cardboard Box Erector Sales Market Share by Type (2021-2026)

Table 8. Global Cardboard Box Erector Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cardboard Box Erector Revenue Market Share by Type (2021-2026)

Table 10. Global Cardboard Box Erector Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Top Load

Table 12. Major Players of Side Load

Table 13. Major Players of End Load

Table 14. Major Players of Wraparound

Table 15. Global Cardboard Box Erector Sales by Packaging Configuration Type (2021-2026) & (K Units)

Table 16. Global Cardboard Box Erector Sales Market Share by Packaging Configuration Type (2021-2026)

Table 17. Global Cardboard Box Erector Revenue by Packaging Configuration Type (2021-2026) & (\$ million)

Table 18. Global Cardboard Box Erector Revenue Market Share by Packaging Configuration Type (2021-2026)

Table 19. Global Cardboard Box Erector Sale Price by Packaging Configuration Type (2021-2026) & (US\$/Unit)

Table 20. Major Players of Low-Speed (Below 10 Boxes/Minute)

Table 21. Major Players of Medium-Speed (10-30 Boxes/Minute)

Table 22. Major Players of High-Speed (Above 30 Boxes/Minute)

Table 23. Global Cardboard Box Erector Sales by Speed Type (2021-2026) & (K Units)

Table 24. Global Cardboard Box Erector Sales Market Share by Speed Type (2021-2026)

Table 25. Global Cardboard Box Erector Revenue by Speed Type (2021-2026) & (\$ million)

Table 26. Global Cardboard Box Erector Revenue Market Share by Speed Type

(2021-2026)

Table 27. Global Cardboard Box Erector Sale Price by Speed Type (2021-2026) & (US\$/Unit)

Table 28. Global Cardboard Box Erector Sale by Application (2021-2026) & (K Units)

Table 29. Global Cardboard Box Erector Sale Market Share by Application (2021-2026)

Table 30. Global Cardboard Box Erector Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Cardboard Box Erector Revenue Market Share by Application (2021-2026)

Table 32. Global Cardboard Box Erector Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Cardboard Box Erector Sales by Company (2021-2026) & (K Units)

Table 34. Global Cardboard Box Erector Sales Market Share by Company (2021-2026)

Table 35. Global Cardboard Box Erector Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Cardboard Box Erector Revenue Market Share by Company (2021-2026)

Table 37. Global Cardboard Box Erector Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Cardboard Box Erector Producing Area Distribution and Sales Area

Table 39. Players Cardboard Box Erector Products Offered

Table 40. Cardboard Box Erector Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Cardboard Box Erector Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Cardboard Box Erector Sales Market Share Geographic Region (2021-2026)

Table 45. Global Cardboard Box Erector Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Cardboard Box Erector Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Cardboard Box Erector Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Cardboard Box Erector Sales Market Share by Country/Region (2021-2026)

Table 49. Global Cardboard Box Erector Revenue by Country/Region (2021-2026) & (\$

millions)

Table 50. Global Cardboard Box Erector Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Cardboard Box Erector Sales by Country (2021-2026) & (K Units)

Table 52. Americas Cardboard Box Erector Sales Market Share by Country (2021-2026)

Table 53. Americas Cardboard Box Erector Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Cardboard Box Erector Sales by Type (2021-2026) & (K Units)

Table 55. Americas Cardboard Box Erector Sales by Application (2021-2026) & (K Units)

Table 56. APAC Cardboard Box Erector Sales by Region (2021-2026) & (K Units)

Table 57. APAC Cardboard Box Erector Sales Market Share by Region (2021-2026)

Table 58. APAC Cardboard Box Erector Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Cardboard Box Erector Sales by Type (2021-2026) & (K Units)

Table 60. APAC Cardboard Box Erector Sales by Application (2021-2026) & (K Units)

Table 61. Europe Cardboard Box Erector Sales by Country (2021-2026) & (K Units)

Table 62. Europe Cardboard Box Erector Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Cardboard Box Erector Sales by Type (2021-2026) & (K Units)

Table 64. Europe Cardboard Box Erector Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Cardboard Box Erector Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Cardboard Box Erector Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Cardboard Box Erector Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Cardboard Box Erector Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Cardboard Box Erector

Table 70. Key Market Challenges & Risks of Cardboard Box Erector

Table 71. Key Industry Trends of Cardboard Box Erector

Table 72. Cardboard Box Erector Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Cardboard Box Erector Distributors List

Table 75. Cardboard Box Erector Customer List

Table 76. Global Cardboard Box Erector Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Cardboard Box Erector Revenue Forecast by Region (2027-2032) & (\$

millions)

Table 78. Americas Cardboard Box Erector Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Cardboard Box Erector Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Cardboard Box Erector Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Cardboard Box Erector Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Cardboard Box Erector Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Cardboard Box Erector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Cardboard Box Erector Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Cardboard Box Erector Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Cardboard Box Erector Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Cardboard Box Erector Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Cardboard Box Erector Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Cardboard Box Erector Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Ishida Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 91. Ishida Cardboard Box Erector Product Portfolios and Specifications

Table 92. Ishida Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Ishida Main Business

Table 94. Ishida Latest Developments

Table 95. Sidel Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 96. Sidel Cardboard Box Erector Product Portfolios and Specifications

Table 97. Sidel Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Sidel Main Business

Table 99. Sidel Latest Developments

Table 100. Gerhard Schubert GmbH Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 101. Gerhard Schubert GmbH Cardboard Box Erector Product Portfolios and Specifications

Table 102. Gerhard Schubert GmbH Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Gerhard Schubert GmbH Main Business

Table 104. Gerhard Schubert GmbH Latest Developments

Table 105. HMPS Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 106. HMPS Cardboard Box Erector Product Portfolios and Specifications

Table 107. HMPS Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. HMPS Main Business

Table 109. HMPS Latest Developments

Table 110. FROMM Packaging Australia Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 111. FROMM Packaging Australia Cardboard Box Erector Product Portfolios and Specifications

Table 112. FROMM Packaging Australia Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. FROMM Packaging Australia Main Business

Table 114. FROMM Packaging Australia Latest Developments

Table 115. Emmoco Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 116. Emmoco Cardboard Box Erector Product Portfolios and Specifications

Table 117. Emmoco Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Emmoco Main Business

Table 119. Emmoco Latest Developments

Table 120. Lantech Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 121. Lantech Cardboard Box Erector Product Portfolios and Specifications

Table 122. Lantech Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Lantech Main Business

Table 124. Lantech Latest Developments

Table 125. Pearson Packaging Systems Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 126. Pearson Packaging Systems Cardboard Box Erector Product Portfolios and Specifications
Table 127. Pearson Packaging Systems Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 128. Pearson Packaging Systems Main Business
Table 129. Pearson Packaging Systems Latest Developments
Table 130. Wayne Automation Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors
Table 131. Wayne Automation Cardboard Box Erector Product Portfolios and Specifications
Table 132. Wayne Automation Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 133. Wayne Automation Main Business
Table 134. Wayne Automation Latest Developments
Table 135. Krones AG Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors
Table 136. Krones AG Cardboard Box Erector Product Portfolios and Specifications
Table 137. Krones AG Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 138. Krones AG Main Business
Table 139. Krones AG Latest Developments
Table 140. IMA Group Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors
Table 141. IMA Group Cardboard Box Erector Product Portfolios and Specifications
Table 142. IMA Group Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 143. IMA Group Main Business
Table 144. IMA Group Latest Developments
Table 145. KAWASHIMA PACKAGING MACHINERY Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors
Table 146. KAWASHIMA PACKAGING MACHINERY Cardboard Box Erector Product Portfolios and Specifications
Table 147. KAWASHIMA PACKAGING MACHINERY Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 148. KAWASHIMA PACKAGING MACHINERY Main Business
Table 149. KAWASHIMA PACKAGING MACHINERY Latest Developments
Table 150. Fuji Machinery Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors
Table 151. Fuji Machinery Cardboard Box Erector Product Portfolios and Specifications

Table 152. Fuji Machinery Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Fuji Machinery Main Business

Table 154. Fuji Machinery Latest Developments

Table 155. CLEVERTECH SPA Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 156. CLEVERTECH SPA Cardboard Box Erector Product Portfolios and Specifications

Table 157. CLEVERTECH SPA Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. CLEVERTECH SPA Main Business

Table 159. CLEVERTECH SPA Latest Developments

Table 160. HUALIAN Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 161. HUALIAN Cardboard Box Erector Product Portfolios and Specifications

Table 162. HUALIAN Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. HUALIAN Main Business

Table 164. HUALIAN Latest Developments

Table 165. Youngsun Basic Information, Cardboard Box Erector Manufacturing Base, Sales Area and Its Competitors

Table 166. Youngsun Cardboard Box Erector Product Portfolios and Specifications

Table 167. Youngsun Cardboard Box Erector Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Youngsun Main Business

Table 169. Youngsun Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cardboard Box Erector
- Figure 2. Cardboard Box Erector Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cardboard Box Erector Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Cardboard Box Erector Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cardboard Box Erector Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cardboard Box Erector Sales Market Share by Country/Region (2025)
- Figure 10. Cardboard Box Erector Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Manual
- Figure 12. Product Picture of Semi-Automatic
- Figure 13. Product Picture of Fully Automatic
- Figure 14. Global Cardboard Box Erector Sales Market Share by Type in 2026
- Figure 15. Global Cardboard Box Erector Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Top Load
- Figure 17. Product Picture of Side Load
- Figure 18. Product Picture of End Load
- Figure 19. Product Picture of Wraparound
- Figure 20. Global Cardboard Box Erector Sales Market Share by Packaging Configuration Type in 2026
- Figure 21. Global Cardboard Box Erector Revenue Market Share by Packaging Configuration Type (2021-2026)
- Figure 22. Product Picture of Low-Speed (Below 10 Boxes/Minute)
- Figure 23. Product Picture of Medium-Speed (10?30 Boxes/Minute)
- Figure 24. Product Picture of High-Speed (Above 30 Boxes/Minute)
- Figure 25. Global Cardboard Box Erector Sales Market Share by Speed Type in 2026
- Figure 26. Global Cardboard Box Erector Revenue Market Share by Speed Type (2021-2026)
- Figure 27. Cardboard Box Erector Consumed in Manufacturing Industry
- Figure 28. Global Cardboard Box Erector Market: Manufacturing Industry (2021-2026) & (K Units)
- Figure 29. Cardboard Box Erector Consumed in Logistics and Warehousing Companies

- Figure 30. Global Cardboard Box Erector Market: Logistics and Warehousing Companies (2021-2026) & (K Units)
- Figure 31. Cardboard Box Erector Consumed in E-commerce Companies
- Figure 32. Global Cardboard Box Erector Market: E-commerce Companies (2021-2026) & (K Units)
- Figure 33. Cardboard Box Erector Consumed in Retail and Wholesale Sector
- Figure 34. Global Cardboard Box Erector Market: Retail and Wholesale Sector (2021-2026) & (K Units)
- Figure 35. Cardboard Box Erector Consumed in Others
- Figure 36. Global Cardboard Box Erector Market: Others (2021-2026) & (K Units)
- Figure 37. Global Cardboard Box Erector Sale Market Share by Application (2025)
- Figure 38. Global Cardboard Box Erector Revenue Market Share by Application in 2025
- Figure 39. Cardboard Box Erector Sales by Company in 2025 (K Units)
- Figure 40. Global Cardboard Box Erector Sales Market Share by Company in 2025
- Figure 41. Cardboard Box Erector Revenue by Company in 2025 (\$ millions)
- Figure 42. Global Cardboard Box Erector Revenue Market Share by Company in 2025
- Figure 43. Global Cardboard Box Erector Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Cardboard Box Erector Revenue Market Share by Geographic Region in 2025
- Figure 45. Americas Cardboard Box Erector Sales 2021-2026 (K Units)
- Figure 46. Americas Cardboard Box Erector Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Cardboard Box Erector Sales 2021-2026 (K Units)
- Figure 48. APAC Cardboard Box Erector Revenue 2021-2026 (\$ millions)
- Figure 49. Europe Cardboard Box Erector Sales 2021-2026 (K Units)
- Figure 50. Europe Cardboard Box Erector Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Cardboard Box Erector Sales 2021-2026 (K Units)
- Figure 52. Middle East & Africa Cardboard Box Erector Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Cardboard Box Erector Sales Market Share by Country in 2025
- Figure 54. Americas Cardboard Box Erector Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Cardboard Box Erector Sales Market Share by Type (2021-2026)
- Figure 56. Americas Cardboard Box Erector Sales Market Share by Application (2021-2026)
- Figure 57. United States Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Canada Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Mexico Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Brazil Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Cardboard Box Erector Sales Market Share by Region in 2025

Figure 62. APAC Cardboard Box Erector Revenue Market Share by Region
(2021-2026)

Figure 63. APAC Cardboard Box Erector Sales Market Share by Type (2021-2026)

Figure 64. APAC Cardboard Box Erector Sales Market Share by Application
(2021-2026)

Figure 65. China Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Cardboard Box Erector Revenue Growth 2021-2026 (\$
millions)

Figure 69. India Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Cardboard Box Erector Revenue Growth 2021-2026 (\$
millions)

Figure 72. Europe Cardboard Box Erector Sales Market Share by Country in 2025

Figure 73. Europe Cardboard Box Erector Revenue Market Share by Country
(2021-2026)

Figure 74. Europe Cardboard Box Erector Sales Market Share by Type (2021-2026)

Figure 75. Europe Cardboard Box Erector Sales Market Share by Application
(2021-2026)

Figure 76. Germany Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Cardboard Box Erector Sales Market Share by Country
(2021-2026)

Figure 82. Middle East & Africa Cardboard Box Erector Sales Market Share by Type
(2021-2026)

Figure 83. Middle East & Africa Cardboard Box Erector Sales Market Share by
Application (2021-2026)

Figure 84. Egypt Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Cardboard Box Erector Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Cardboard Box Erector Revenue Growth 2021-2026 (\$
millions)

Figure 89. Manufacturing Cost Structure Analysis of Cardboard Box Erector in 2026

Figure 90. Manufacturing Process Analysis of Cardboard Box Erector

Figure 91. Industry Chain Structure of Cardboard Box Erector

Figure 92. Channels of Distribution

Figure 93. Global Cardboard Box Erector Sales Market Forecast by Region (2027-2032)

Figure 94. Global Cardboard Box Erector Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Cardboard Box Erector Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Cardboard Box Erector Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Cardboard Box Erector Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Cardboard Box Erector Revenue Market Share Forecast by Application (2027-2032)

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