

Global Carbon Steel Double Edge Blade Market Growth 2026-2032

<https://marketpublishers.com/r/G8515C18E3C1EN.html>

Date: July 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: G8515C18E3C1EN

Abstracts

The global Carbon Steel Double Edge Blade market size is predicted to grow from US\$ 389 million in 2025 to US\$ 430 million in 2032; it is expected to grow at a CAGR of 1.9% from 2026 to 2032.

A carbon steel double edge blade is a traditional shaving blade made primarily from carbon steel and designed for use in double edge safety razors. It has two sharpened cutting edges and is typically produced through precision stamping, heat treatment, grinding, honing, polishing, and packaging processes. Carbon steel blades are known for their sharp cutting performance, relatively easy edge formation, and classic shaving feel. However, compared with stainless steel blades, they are more susceptible to oxidation and rust if not properly dried or coated. They are mainly used in wet shaving, barber services, personal grooming, and traditional safety razor applications.

Global production capacity is approximately 5 billion units.

In 2025, global sales reached approximately 3.5 billion units, with an average price of around US\$ 114 per k units, gross margin around 17%.

The carbon steel double edge blades represent a mature, traditional, and niche product category in the shaving blade market. Their advantages include sharp cutting performance, simple material structure, and classic shaving appeal, while their main limitation is weaker corrosion resistance compared with stainless steel blades. The market is not expected to grow as fast as stainless steel or coated premium blades, but it will maintain stable demand among traditional wet shaving users, professional barbers, and cost-sensitive consumers. Future competition will focus on edge sharpness, rust prevention, coating quality, packaging protection, price competitiveness,

and brand positioning in the classic grooming segment.

Market Trend

The carbon steel double edge blade market is a relatively niche segment within the broader double edge razor blade industry. While stainless steel blades dominate modern shaving due to better corrosion resistance and longer shelf life, carbon steel blades still attract traditional wet shaving users who value sharpness, smooth cutting feel, and vintage shaving characteristics. Market demand is increasingly supported by specialty shaving communities, barbershops, and premium grooming brands that emphasize classic shaving experiences. Product development is focused on improved coatings, better packaging, corrosion protection, and consistent edge quality. However, the segment remains limited compared with stainless steel double edge blades.

Market Drive

The main driver of the carbon steel double edge blade market is demand from consumers and professionals seeking very sharp, cost-effective, and traditional shaving products. Carbon steel can provide excellent initial sharpness, making it attractive for users who prioritize close shaving performance. Professional barbers and wet shaving enthusiasts also support demand for blades with strong cutting efficiency and a classic safety razor experience. In emerging markets, lower material cost and established manufacturing processes may help carbon steel blades remain competitive. In addition, growing interest in traditional grooming, safety razors, and low-plastic shaving solutions provides a stable demand base for this product category.

Upstream and Downstream

The upstream supply chain of carbon steel double edge blades includes carbon steel strip, heat treatment materials, grinding wheels, polishing compounds, anti-rust coatings, blade wrapping paper, packaging materials, and precision blade manufacturing equipment. Key upstream suppliers include steel mills, coating material producers, machinery manufacturers, abrasive suppliers, and packaging companies. Midstream manufacturers handle blade stamping, hardening, tempering, grinding, edge finishing, coating, quality inspection, and packaging. Downstream customers include razor blade brands, safety razor manufacturers, barbershops, wholesalers, supermarkets, pharmacies, e-commerce platforms, grooming subscription companies, and individual wet shaving consumers.

LP Information, Inc. (LPI) ' newest research report, the "Carbon Steel Double Edge Blade Industry Forecast" looks at past sales and reviews total world Carbon Steel Double Edge Blade sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Steel Double Edge Blade sales for 2026 through 2032. With Carbon Steel Double Edge Blade sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Steel Double Edge Blade industry.

This Insight Report provides a comprehensive analysis of the global Carbon Steel Double Edge Blade landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Steel Double Edge Blade portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Steel Double Edge Blade market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Steel Double Edge Blade and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Steel Double Edge Blade.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Steel Double Edge Blade market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Carbon Steel

High Carbon Steel

Segmentation by Coating:

Coated Blade

Uncoated Blade

Segmentation by Classification:

Men's Blade

Women's Blade

Segmentation by Application:

Home Use

Commercial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Procter & Gamble Gillette

Edgewell Personal Care

BIC Group

Vidyut Metallica

Lord

Malhotra Shaving Products

Samah Razor Blades

Treet Corporation

Feather Safety Razor

Feintechnik

AccuTec Blades

Ningbo Kaili

Shanghai Cloud Blade

Yingjili Razor

Ningbo Jiali

DORCO

Azm?sebat

JSC Mostochlegmash

RKRM

Guangzhou Weidi Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Steel Double Edge Blade market?

What factors are driving Carbon Steel Double Edge Blade market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Steel Double Edge Blade market opportunities vary by end market size?

How does Carbon Steel Double Edge Blade break out by Type, by Application?

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