

Global Carbon Steel Argon Arc Welding Wire Market Growth 2026-2032

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Abstracts

The global Carbon Steel Argon Arc Welding Wire market size is predicted to grow from US\$ 508 million in 2025 to US\$ 706 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Carbon steel argon arc welding wire is a solid welding consumable based on low-carbon or carbon-manganese steel. It is introduced into the weld pool as a separate filler metal during Tungsten Inert Gas (TIG) welding—typically shielded by pure argon—and does not serve as the arc electrode itself. It primarily complies with standards such as AWS A5.18, ASME SFA-5.18, and ISO 636; representative grades include ER70S-2, ER70S-3, ER70S-6, and ER70S-G. These wires are mainly used for root pass welding of oil and gas pipelines, refining and chemical processing units, pressure vessels, boilers, storage tanks, shipbuilding and offshore engineering, bridge and building steel structures, automotive and rail vehicles, construction machinery, and agricultural machinery. They are particularly well-suited for applications requiring clean welds, minimal spatter, controllable heat input, excellent root bead formation, or suitability for non-destructive testing (NDT). The upstream supply chain primarily comprises low-carbon and carbon-manganese steel wire rods; deoxidizing and alloying materials (such as ferromanganese and ferrosilicon); copper coating materials; pickling agents; wire-drawing lubricants; molds; and packaging materials (plastic tubes, cartons, and moisture-proof packaging). Midstream operations involve molten steel composition control, wire rod rolling, pickling and descaling, multi-pass drawing, annealing, surface treatment (copper-plated or copper-free), straightening, precision cutting or winding, testing of chemical composition and mechanical properties, control of low-temperature impact toughness and diffusible hydrogen levels, batch identification, and certified packaging. Downstream distribution channels—involving welding consumable distributors, industrial gas suppliers, and manufacturers of welding machines and orbital

welding equipment—facilitate entry into markets such as pipelines, energy, shipbuilding, pressure equipment, construction, automotive, and machinery manufacturing and maintenance.

United States market for Carbon Steel Argon Arc Welding Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbon Steel Argon Arc Welding Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbon Steel Argon Arc Welding Wire is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbon Steel Argon Arc Welding Wire players cover ESAB, Lincoln Electric, voestalpine Böhler Welding, Kobe Steel, Nippon Steel Welding & Engineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Carbon Steel Argon Arc Welding Wire Industry Forecast” looks at past sales and reviews total world Carbon Steel Argon Arc Welding Wire sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Steel Argon Arc Welding Wire sales for 2026 through 2032. With Carbon Steel Argon Arc Welding Wire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Steel Argon Arc Welding Wire industry.

This Insight Report provides a comprehensive analysis of the global Carbon Steel Argon Arc Welding Wire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Steel Argon Arc Welding Wire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Steel Argon Arc Welding Wire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Carbon Steel Argon Arc Welding Wire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Steel Argon Arc Welding Wire.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Steel Argon Arc Welding Wire market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

ER70S-2

ER70S-3

ER70S-6

Others

Segmentation by Surface Finish:

Copper-Coated

Clean (Non-Copper-Coated)

Special Surface Treatment

Segmentation by Diameter:

1.0–1.6 mm (Fine Wire)

2.0–2.4 mm (Standard)

3.2–4.0 mm (Large Diameter)

Segmentation by Application:

Oil and Gas Pipelines

Refining and Chemical Processing Unit

Shipbuilding and Offshore Engineering

Bridge and Building Steel Structure

Automotive and Rail Vehicle

Construction Machinery

Agricultural Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ESAB

Lincoln Electric

voestalpine Böhler Welding

Kobe Steel

Nippon Steel Welding & Engineering

Ador Welding

Novofil

D&H Sacheron

Hilco Welding

Hyundai Welding

Kiswel

Selectarc

Gedik Welding

Magmaweld

Anand Arc

Hobart Brothers Filler Metals

Changzhou Changjiang Welding Material

Tianjin Golden Bridge Welding Materials Group

Atlantic China Welding Consumables

Gongyi Yulin Welding Material

Tianjin Bridge Welding Materials Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Steel Argon Arc Welding Wire market?

What factors are driving Carbon Steel Argon Arc Welding Wire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Steel Argon Arc Welding Wire market opportunities vary by end market size?

How does Carbon Steel Argon Arc Welding Wire break out by Type, by Application?

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