

# Global Carbon Recycling Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Carbon Recycling Service market size is predicted to grow from US\$ 5722 million in 2025 to US\$ 10639 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

A Carbon Recycling Service captures carbon dioxide (CO<sub>2</sub>) from industrial emissions or the atmosphere and transforms it into valuable new products like fuels, chemicals (e.g., for soap/fertilizer), or building materials (like concrete aggregates), effectively treating CO<sub>2</sub> as a carbon resource to create a circular economy, reduce emissions, and achieve carbon neutrality. Companies offer these services through technologies such as artificial photosynthesis, methanation, and mineralization, turning waste CO<sub>2</sub> into sustainable products. Global CO<sub>2</sub> recycling volume is projected to reach 150 million tons by 2025, with an average recycling price of \$39 per ton. Gross profit margins typically range from 20% to 40%.

Carbon recycling services refer to integrated solutions that capture carbon dioxide from industrial or centralized emission sources, purify it, and convert it into reusable resources. The upstream segment mainly includes absorbents and adsorbents, membrane materials, catalysts, separation and purification equipment, compression and storage materials, as well as energy and utility inputs, with value concentrated in efficiency, energy consumption, and operational stability. Downstream represents the core of value realization and demand. The food and beverage industry has the highest requirements for CO<sub>2</sub> purity and safety, using recycled carbon dioxide for carbonated drinks, food preservation, and cold chain applications. The chemical industry utilizes recycled CO<sub>2</sub> as a feedstock for urea, methanol, polycarbonates, and specialty chemicals, emphasizing supply stability and scalability. The construction materials sector applies CO<sub>2</sub> in concrete curing and mineralization processes, focusing on cost

control and verifiable emission reductions. Energy and fuel applications are expanding through synthetic fuels and e-fuels, where policy incentives and long-term commercial viability are critical. In addition, large emission-intensive enterprises adopt carbon recycling services to reduce carbon intensity and generate carbon assets, with purchasing decisions centered on emission reduction effectiveness, compliance, and lifecycle costs.

In terms of trends, carbon recycling services are shifting from purely emission reduction solutions toward resource utilization and commercialization, increasingly integrated with carbon trading, green finance, and industrial collaboration. Key drivers include carbon neutrality targets, rising carbon compliance costs, expansion of downstream application scenarios, and government subsidies and pilot programs. Major constraints include high overall energy consumption and costs, incomplete maturity of some conversion technologies, volatility in recycled product markets, and inconsistent policy continuity and standards across regions.

LPI (LP Information)' newest research report, the “Carbon Recycling Service Industry Forecast” looks at past sales and reviews total world Carbon Recycling Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Recycling Service sales for 2026 through 2032. With Carbon Recycling Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Recycling Service industry.

This Insight Report provides a comprehensive analysis of the global Carbon Recycling Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Carbon Recycling Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Recycling Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Recycling Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Recycling Service.

This report presents a comprehensive overview, market shares, and growth

opportunities of Carbon Recycling Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Industrial Sources

Atmospheric Sources

Biological Sources

Carbon Materials

Others

Segmentation by CO<sub>2</sub> Capture Technology:

Chemical Absorption

Physical Adsorption

Membrane Separation

Cryogenic Distillation

Biological Immobilization

Direct Air Capture (DAC)

Segmentation by CO<sub>2</sub> Storage Methods:

Geological Sequestration

Marine Sequestration

Mineral Sequestration

Biosequestration

Artificial Carbon Sequestration

Segmentation by CO<sub>2</sub> Processing Capacity:

100 tons/year

100-1000 tons/year

1000-10000 tons/year

10000-100000 tons/year

More than 100000 tons/year

Segmentation by Application:

Power

Steel

Chemical

Building Materials

Agriculture

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Air Liquide

Linde

Air Products

BASF

Chiyoda

TOYO Engineering

JGC

Carbon Recycling International

LanzaTech

LanzaJet

European Energy

Liquid Wind

HIF Global

Infinium

Twelve

AIR COMPANY

Covestro

Econic Technologies

Newlight Technologies

Novomer

CarbonCure Technologies

CarbonBuilt

neustark

Blue Planet Systems

CarbiCrete

Carbon Upcycling Technologies

MCi Carbon

Carbon8 Systems

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