

# Global Carbon In Leach Tank (CIL Tank) Market Growth 2026-2032

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## Abstracts

The global Carbon In Leach Tank (CIL Tank) market size is predicted to grow from US\$ 430 million in 2025 to US\$ 589 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

The carbon in leach tank (CIL Tank) is a core piece of equipment in the cyanide gold extraction process. It's a reaction vessel that simultaneously performs activated carbon adsorption and cyanide leaching in the same stirred tank series. Inside the tank, finely ground gold-bearing ore slurry is thoroughly mixed with cyanide solution and activated carbon particles, achieving continuous and simultaneous gold dissolution and adsorption. Demand stems directly from gold mines' need for efficient and low-cost gold extraction processes from ore. Its upstream supply chain mainly consists of mining equipment manufacturers and activated carbon/chemical suppliers, responsible for providing tank bodies, agitators, pumps, and key materials and equipment such as cyanide and activated carbon. Downstream, it closely connects to the production process of gold beneficiation plants. The gold-loaded carbon produced from the CIL Tank is directly sent to the desorption and electrolysis workshop to refine gold ingots, while lean carbon is regenerated and returned to the system for recycling. In 2025, the production of CIL Tanks was approximately 2,200 units, with an average selling price of approximately US\$200,000 per unit, a gross profit margin of approximately 30%, and a single-line capacity of approximately 100 units per year.

United States market for Carbon In Leach Tank (CIL Tank) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbon In Leach Tank (CIL Tank) is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbon In Leach Tank (CIL Tank) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbon In Leach Tank (CIL Tank) players cover Metso, FLSmidth, EKATO Group, Southern Steel Group, Northern Star, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Carbon In Leach Tank (CIL Tank) Industry Forecast" looks at past sales and reviews total world Carbon In Leach Tank (CIL Tank) sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon In Leach Tank (CIL Tank) sales for 2026 through 2032. With Carbon In Leach Tank (CIL Tank) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon In Leach Tank (CIL Tank) industry.

This Insight Report provides a comprehensive analysis of the global Carbon In Leach Tank (CIL Tank) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon In Leach Tank (CIL Tank) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon In Leach Tank (CIL Tank) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon In Leach Tank (CIL Tank) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon In Leach Tank (CIL Tank).

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon In Leach Tank (CIL Tank) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanically Agitated CIL Tank

Air-Agitated CIL Tank

Segmentation by Scale:

Large

Medium and Small

Segmentation by Application:

Primary Ore

Symbiotic Ore

Recyclable Resource

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Metso

FLSmidth

EKATO Group

Southern Steel Group

Northern Star

Yantai Huize Mining Engineering Co., Ltd.

Prominer (Shanghai) Mining Technology Co., Ltd.

Zhengzhou Zhongding Heavy Machinery Manufacturing Co., Ltd.

Jiangxi Walker Machinery Co., Ltd.

Xi'an Dasen Mining Machinery& Equipment Co.,Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon In Leach Tank (CIL Tank) market?

What factors are driving Carbon In Leach Tank (CIL Tank) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon In Leach Tank (CIL Tank) market opportunities vary by end market size?

How does Carbon In Leach Tank (CIL Tank) break out by Type, by Application?

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