

Global Carbon Fluoride Battery Market Growth 2026-2032

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Abstracts

The global Carbon Fluoride Battery market size is predicted to grow from US\$ 377 million in 2025 to US\$ 764 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2025, global sales of carbon fluoride batteries are projected to reach 172 million units, with an average unit price of \$2.24.

The carbon fluoride battery (Li/CF_x battery) is a high-energy primary lithium battery utilizing fluorinated graphite (CF_x) as the cathode and metallic lithium as the anode. Its theoretical specific energy reaches as high as 2,180 Wh/kg—the highest among all solid-cathode battery systems. Characterized by stable voltage, a wide operating temperature range, a long lifespan (exceeding 10 years), and high safety, it is often hailed as the 'King of Batteries' and finds extensive application in the aerospace, medical device, and defense industries.

Within the realm of primary lithium batteries, carbon fluoride batteries constitute a niche, high-end category rather than the largest-volume segment. The global primary lithium battery market remains predominantly dominated by lithium-manganese and lithium-thionyl chloride batteries.

The core raw materials for carbon fluoride batteries fall into four main categories: carbon fluoride cathode materials, metallic lithium anodes, electrolytes, and separators/casings. Carbon fluoride cathode material represents a critical 'bottleneck' in the entire industry chain. Currently, it is primarily synthesized via high-temperature gas-phase fluorination; this process utilizes high-purity carbon materials (such as graphite, carbon nanotubes, and graphene) as precursors, reacting them with fluorine gas (F₂) or

a fluorine-nitrogen mixture at temperatures between 300°C and 600°C to produce CF_x. This technology has long been monopolized by Japan, the United States, and Russia. Domestically, the Ningbo Institute of Materials Technology and Engineering (NIMTE) under the Chinese Academy of Sciences (CAS) achieved a breakthrough in 2023 by elevating the purity of carbon fluoride cathode materials to 99.5%, thereby resolving the technical challenge posed by 'fluorine gas impurities.' However, high-purity fluorine gas—which accounts for 40% of raw material costs—still requires importation; in 2023, fluctuations in international fluorochemical prices caused the cost of this material to vary by as much as 25%. The metallic lithium anode component relies on the refining of lithium resources; consequently, the price of battery-grade metallic lithium is subject to market linkages with the broader lithium carbonate and lithium hydroxide markets. Within the cost structure, fluorinated carbon cathode materials account for the largest share (approximately 35–45%), followed by lithium metal anodes (approx. 20–25%), electrolytes and separators (approx. 15–20%), and manufacturing overheads and equipment depreciation (approx. 15–20%). Since the fluorination reaction involves highly toxic fluorine gas, production equipment requires specialized corrosion-resistant materials (such as Monel alloy and nickel-based alloys), necessitating substantial capital investment. Furthermore, the reaction conditions are extremely rigorous—requiring precise control over temperature, pressure, and leak prevention—which results in disproportionately high manufacturing costs. Consequently, the overall cost is approximately 2 to 3 times that of Li/MnO₂ batteries and 2.5 times that of lithium-ion batteries; this constitutes the primary bottleneck currently hindering their large-scale commercial adoption in the civilian sector.

United States market for Carbon Fluoride Battery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbon Fluoride Battery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbon Fluoride Battery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbon Fluoride Battery players cover Eaglepicher (US), Panasonic (JP), Ultralife (US), Rayovac (US), EVE Energy Co., Ltd. (CN), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Carbon Fluoride Battery Industry Forecast" looks at past sales and reviews total world Carbon Fluoride Battery

sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fluoride Battery sales for 2026 through 2032. With Carbon Fluoride Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Fluoride Battery industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fluoride Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Fluoride Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Fluoride Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fluoride Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fluoride Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fluoride Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pouch Cells

Cylindrical Cells

Coin Cells

Others

Segmentation by Cathode Systems:

Pure Li/CFx Batteries

Li/CFx-MnO₂ Hybrid Batteries

Modified CFx Batteries

All-Solid-State Li/CFx Batteries

Segmentation by Grades:

Industrial Grade

Medical Grade

Military Grade

Aerospace Grade

Others

Segmentation by Application:

Consumer Electronics

Industrial Instrumentation

Medical Devices

Military & Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eaglepicher (US)

Panasonic (JP)

Ultralife (US)

Rayovac (US)

EVE Energy Co., Ltd. (CN)

Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN)

Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN)

Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN)

Chengdu Jianzhong Lithium Battery Co., Ltd. (CN)

Wuhan VFOTE Battery Co., Ltd. (CN)

Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Fluoride Battery market?

What factors are driving Carbon Fluoride Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Fluoride Battery market opportunities vary by end market size?

How does Carbon Fluoride Battery break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Carbon Fluoride Battery Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Carbon Fluoride Battery by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Carbon Fluoride Battery by Country/Region, 2021, 2025 & 2032

2.2 Carbon Fluoride Battery Segment by Type

- 2.2.1 Pouch Cells
- 2.2.2 Cylindrical Cells
- 2.2.3 Coin Cells
- 2.2.4 Others
- 2.2.5 Carbon Fluoride Battery Sales by Type
 - 2.2.5.1 Global Carbon Fluoride Battery Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Carbon Fluoride Battery Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Carbon Fluoride Battery Sale Price by Type (2021-2026)

2.3 Carbon Fluoride Battery Segment by Cathode Systems

- 2.3.1 Pure Li/CFx Batteries
- 2.3.2 Li/CFx-MnO₂ Hybrid Batteries
- 2.3.3 Modified CFx Batteries
- 2.3.4 All-Solid-State Li/CFx Batteries
- 2.3.5 Carbon Fluoride Battery Sales by Cathode Systems
 - 2.3.5.1 Global Carbon Fluoride Battery Sales Market Share by Cathode Systems (2021-2026)

2.3.5.2 Global Carbon Fluoride Battery Revenue and Market Share by Cathode Systems (2021-2026)

2.3.5.3 Global Carbon Fluoride Battery Sale Price by Cathode Systems (2021-2026)

2.4 Carbon Fluoride Battery Segment by Grades

2.4.1 Industrial Grade

2.4.2 Medical Grade

2.4.3 Military Grade

2.4.4 Aerospace Grade

2.4.5 Others

2.4.6 Carbon Fluoride Battery Sales by Grades

2.4.6.1 Global Carbon Fluoride Battery Sales Market Share by Grades (2021-2026)

2.4.6.2 Global Carbon Fluoride Battery Revenue and Market Share by Grades (2021-2026)

2.4.6.3 Global Carbon Fluoride Battery Sale Price by Grades (2021-2026)

2.5 Carbon Fluoride Battery Segment by Application

2.5.1 Consumer Electronics

2.5.2 Industrial Instrumentation

2.5.3 Medical Devices

2.5.4 Military & Aerospace

2.5.5 Others

2.5.6 Carbon Fluoride Battery Sales by Application

2.5.6.1 Global Carbon Fluoride Battery Sale Market Share by Application (2021-2026)

2.5.6.2 Global Carbon Fluoride Battery Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Carbon Fluoride Battery Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Carbon Fluoride Battery Breakdown Data by Company

3.1.1 Global Carbon Fluoride Battery Annual Sales by Company (2021-2026)

3.1.2 Global Carbon Fluoride Battery Sales Market Share by Company (2021-2026)

3.2 Global Carbon Fluoride Battery Annual Revenue by Company (2021-2026)

3.2.1 Global Carbon Fluoride Battery Revenue by Company (2021-2026)

3.2.2 Global Carbon Fluoride Battery Revenue Market Share by Company (2021-2026)

3.3 Global Carbon Fluoride Battery Sale Price by Company

3.4 Key Manufacturers Carbon Fluoride Battery Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Carbon Fluoride Battery Product Location Distribution
- 3.4.2 Players Carbon Fluoride Battery Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CARBON FLUORIDE BATTERY BY GEOGRAPHIC REGION

- 4.1 World Historic Carbon Fluoride Battery Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Carbon Fluoride Battery Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Carbon Fluoride Battery Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Carbon Fluoride Battery Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Carbon Fluoride Battery Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Carbon Fluoride Battery Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Carbon Fluoride Battery Sales Growth
- 4.4 APAC Carbon Fluoride Battery Sales Growth
- 4.5 Europe Carbon Fluoride Battery Sales Growth
- 4.6 Middle East & Africa Carbon Fluoride Battery Sales Growth

5 AMERICAS

- 5.1 Americas Carbon Fluoride Battery Sales by Country
 - 5.1.1 Americas Carbon Fluoride Battery Sales by Country (2021-2026)
 - 5.1.2 Americas Carbon Fluoride Battery Revenue by Country (2021-2026)
- 5.2 Americas Carbon Fluoride Battery Sales by Type (2021-2026)
- 5.3 Americas Carbon Fluoride Battery Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Carbon Fluoride Battery Sales by Region

- 6.1.1 APAC Carbon Fluoride Battery Sales by Region (2021-2026)
- 6.1.2 APAC Carbon Fluoride Battery Revenue by Region (2021-2026)
- 6.2 APAC Carbon Fluoride Battery Sales by Type (2021-2026)
- 6.3 APAC Carbon Fluoride Battery Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Carbon Fluoride Battery by Country
 - 7.1.1 Europe Carbon Fluoride Battery Sales by Country (2021-2026)
 - 7.1.2 Europe Carbon Fluoride Battery Revenue by Country (2021-2026)
- 7.2 Europe Carbon Fluoride Battery Sales by Type (2021-2026)
- 7.3 Europe Carbon Fluoride Battery Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Carbon Fluoride Battery by Country
 - 8.1.1 Middle East & Africa Carbon Fluoride Battery Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Carbon Fluoride Battery Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Carbon Fluoride Battery Sales by Type (2021-2026)
- 8.3 Middle East & Africa Carbon Fluoride Battery Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Carbon Fluoride Battery
- 10.3 Manufacturing Process Analysis of Carbon Fluoride Battery
- 10.4 Industry Chain Structure of Carbon Fluoride Battery

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Carbon Fluoride Battery Distributors
- 11.3 Carbon Fluoride Battery Customer

12 WORLD FORECAST REVIEW FOR CARBON FLUORIDE BATTERY BY GEOGRAPHIC REGION

- 12.1 Global Carbon Fluoride Battery Market Size Forecast by Region
 - 12.1.1 Global Carbon Fluoride Battery Forecast by Region (2027-2032)
 - 12.1.2 Global Carbon Fluoride Battery Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Carbon Fluoride Battery Forecast by Type (2027-2032)
- 12.7 Global Carbon Fluoride Battery Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Eaglepicher (US)
 - 13.1.1 Eaglepicher (US) Company Information
 - 13.1.2 Eaglepicher (US) Carbon Fluoride Battery Product Portfolios and Specifications

13.1.3 Eaglepicher (US) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Eaglepicher (US) Main Business Overview

13.1.5 Eaglepicher (US) Latest Developments

13.2 Panasonic (JP)

13.2.1 Panasonic (JP) Company Information

13.2.2 Panasonic (JP) Carbon Fluoride Battery Product Portfolios and Specifications

13.2.3 Panasonic (JP) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Panasonic (JP) Main Business Overview

13.2.5 Panasonic (JP) Latest Developments

13.3 Ultralife (US)

13.3.1 Ultralife (US) Company Information

13.3.2 Ultralife (US) Carbon Fluoride Battery Product Portfolios and Specifications

13.3.3 Ultralife (US) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Ultralife (US) Main Business Overview

13.3.5 Ultralife (US) Latest Developments

13.4 Rayovac (US)

13.4.1 Rayovac (US) Company Information

13.4.2 Rayovac (US) Carbon Fluoride Battery Product Portfolios and Specifications

13.4.3 Rayovac (US) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Rayovac (US) Main Business Overview

13.4.5 Rayovac (US) Latest Developments

13.5 EVE Energy Co., Ltd. (CN)

13.5.1 EVE Energy Co., Ltd. (CN) Company Information

13.5.2 EVE Energy Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

13.5.3 EVE Energy Co., Ltd. (CN) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 EVE Energy Co., Ltd. (CN) Main Business Overview

13.5.5 EVE Energy Co., Ltd. (CN) Latest Developments

13.6 Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN)

13.6.1 Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Company Information

13.6.2 Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

13.6.3 Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Carbon Fluoride

Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Main Business Overview

13.6.5 Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Latest Developments

13.7 Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN)

13.7.1 Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Company Information

13.7.2 Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

13.7.3 Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Main Business Overview

13.7.5 Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Latest Developments

13.8 Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN)

13.8.1 Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Company Information

13.8.2 Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

13.8.3 Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Main Business Overview

13.8.5 Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Latest Developments

13.9 Chengdu Jianzhong Lithium Battery Co., Ltd. (CN)

13.9.1 Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Company Information

13.9.2 Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

13.9.3 Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Main Business Overview

13.9.5 Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Latest Developments

13.10 Wuhan VFOTE Battery Co., Ltd. (CN)

13.10.1 Wuhan VFOTE Battery Co., Ltd. (CN) Company Information

13.10.2 Wuhan VFOTE Battery Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

13.10.3 Wuhan VFOTE Battery Co., Ltd. (CN) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wuhan VFOTE Battery Co., Ltd. (CN) Main Business Overview

13.10.5 Wuhan VFOTE Battery Co., Ltd. (CN) Latest Developments

13.11 Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN)

13.11.1 Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Company Information

13.11.2 Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

13.11.3 Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Carbon Fluoride Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Main Business Overview

13.11.5 Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Carbon Fluoride Battery Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Carbon Fluoride Battery Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pouch Cells

Table 4. Major Players of Cylindrical Cells

Table 5. Major Players of Coin Cells

Table 6. Major Players of Others

Table 7. Global Carbon Fluoride Battery Sales by Type (2021-2026) & (K Units)

Table 8. Global Carbon Fluoride Battery Sales Market Share by Type (2021-2026)

Table 9. Global Carbon Fluoride Battery Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Carbon Fluoride Battery Revenue Market Share by Type (2021-2026)

Table 11. Global Carbon Fluoride Battery Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Pure Li/CFx Batteries

Table 13. Major Players of Li/CFx-MnO₂ Hybrid Batteries

Table 14. Major Players of Modified CFx Batteries

Table 15. Major Players of All-Solid-State Li/CFx Batteries

Table 16. Global Carbon Fluoride Battery Sales by Cathode Systems (2021-2026) & (K Units)

Table 17. Global Carbon Fluoride Battery Sales Market Share by Cathode Systems (2021-2026)

Table 18. Global Carbon Fluoride Battery Revenue by Cathode Systems (2021-2026) & (\$ million)

Table 19. Global Carbon Fluoride Battery Revenue Market Share by Cathode Systems (2021-2026)

Table 20. Global Carbon Fluoride Battery Sale Price by Cathode Systems (2021-2026) & (US\$/Unit)

Table 21. Major Players of Industrial Grade

Table 22. Major Players of Medical Grade

Table 23. Major Players of Military Grade

Table 24. Major Players of Aerospace Grade

Table 25. Major Players of Others

Table 26. Global Carbon Fluoride Battery Sales by Grades (2021-2026) & (K Units)

Table 27. Global Carbon Fluoride Battery Sales Market Share by Grades (2021-2026)

Table 28. Global Carbon Fluoride Battery Revenue by Grades (2021-2026) & (\$ million)

Table 29. Global Carbon Fluoride Battery Revenue Market Share by Grades (2021-2026)
Table 30. Global Carbon Fluoride Battery Sale Price by Grades (2021-2026) & (US\$/Unit)
Table 31. Global Carbon Fluoride Battery Sale by Application (2021-2026) & (K Units)
Table 32. Global Carbon Fluoride Battery Sale Market Share by Application (2021-2026)
Table 33. Global Carbon Fluoride Battery Revenue by Application (2021-2026) & (\$ million)
Table 34. Global Carbon Fluoride Battery Revenue Market Share by Application (2021-2026)
Table 35. Global Carbon Fluoride Battery Sale Price by Application (2021-2026) & (US\$/Unit)
Table 36. Global Carbon Fluoride Battery Sales by Company (2021-2026) & (K Units)
Table 37. Global Carbon Fluoride Battery Sales Market Share by Company (2021-2026)
Table 38. Global Carbon Fluoride Battery Revenue by Company (2021-2026) & (\$ millions)
Table 39. Global Carbon Fluoride Battery Revenue Market Share by Company (2021-2026)
Table 40. Global Carbon Fluoride Battery Sale Price by Company (2021-2026) & (US\$/Unit)
Table 41. Key Manufacturers Carbon Fluoride Battery Producing Area Distribution and Sales Area
Table 42. Players Carbon Fluoride Battery Products Offered
Table 43. Carbon Fluoride Battery Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 44. New Products and Potential Entrants
Table 45. Market M&A Activity & Strategy
Table 46. Global Carbon Fluoride Battery Sales by Geographic Region (2021-2026) & (K Units)
Table 47. Global Carbon Fluoride Battery Sales Market Share Geographic Region (2021-2026)
Table 48. Global Carbon Fluoride Battery Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 49. Global Carbon Fluoride Battery Revenue Market Share by Geographic Region (2021-2026)
Table 50. Global Carbon Fluoride Battery Sales by Country/Region (2021-2026) & (K Units)
Table 51. Global Carbon Fluoride Battery Sales Market Share by Country/Region

(2021-2026)

Table 52. Global Carbon Fluoride Battery Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Carbon Fluoride Battery Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Carbon Fluoride Battery Sales by Country (2021-2026) & (K Units)

Table 55. Americas Carbon Fluoride Battery Sales Market Share by Country (2021-2026)

Table 56. Americas Carbon Fluoride Battery Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Carbon Fluoride Battery Sales by Type (2021-2026) & (K Units)

Table 58. Americas Carbon Fluoride Battery Sales by Application (2021-2026) & (K Units)

Table 59. APAC Carbon Fluoride Battery Sales by Region (2021-2026) & (K Units)

Table 60. APAC Carbon Fluoride Battery Sales Market Share by Region (2021-2026)

Table 61. APAC Carbon Fluoride Battery Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Carbon Fluoride Battery Sales by Type (2021-2026) & (K Units)

Table 63. APAC Carbon Fluoride Battery Sales by Application (2021-2026) & (K Units)

Table 64. Europe Carbon Fluoride Battery Sales by Country (2021-2026) & (K Units)

Table 65. Europe Carbon Fluoride Battery Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Carbon Fluoride Battery Sales by Type (2021-2026) & (K Units)

Table 67. Europe Carbon Fluoride Battery Sales by Application (2021-2026) & (K Units)

Table 68. Middle East & Africa Carbon Fluoride Battery Sales by Country (2021-2026) & (K Units)

Table 69. Middle East & Africa Carbon Fluoride Battery Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Carbon Fluoride Battery Sales by Type (2021-2026) & (K Units)

Table 71. Middle East & Africa Carbon Fluoride Battery Sales by Application (2021-2026) & (K Units)

Table 72. Key Market Drivers & Growth Opportunities of Carbon Fluoride Battery

Table 73. Key Market Challenges & Risks of Carbon Fluoride Battery

Table 74. Key Industry Trends of Carbon Fluoride Battery

Table 75. Carbon Fluoride Battery Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Carbon Fluoride Battery Distributors List

Table 78. Carbon Fluoride Battery Customer List

Table 79. Global Carbon Fluoride Battery Sales Forecast by Region (2027-2032) & (K

Units)

Table 80. Global Carbon Fluoride Battery Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Carbon Fluoride Battery Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Americas Carbon Fluoride Battery Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Carbon Fluoride Battery Sales Forecast by Region (2027-2032) & (K Units)

Table 84. APAC Carbon Fluoride Battery Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Carbon Fluoride Battery Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Europe Carbon Fluoride Battery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Carbon Fluoride Battery Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Middle East & Africa Carbon Fluoride Battery Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Carbon Fluoride Battery Sales Forecast by Type (2027-2032) & (K Units)

Table 90. Global Carbon Fluoride Battery Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Carbon Fluoride Battery Sales Forecast by Application (2027-2032) & (K Units)

Table 92. Global Carbon Fluoride Battery Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Eaglepicher (US) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 94. Eaglepicher (US) Carbon Fluoride Battery Product Portfolios and Specifications

Table 95. Eaglepicher (US) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Eaglepicher (US) Main Business

Table 97. Eaglepicher (US) Latest Developments

Table 98. Panasonic (JP) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 99. Panasonic (JP) Carbon Fluoride Battery Product Portfolios and Specifications

Table 100. Panasonic (JP) Carbon Fluoride Battery Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Panasonic (JP) Main Business

Table 102. Panasonic (JP) Latest Developments

Table 103. Ultralife (US) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 104. Ultralife (US) Carbon Fluoride Battery Product Portfolios and Specifications

Table 105. Ultralife (US) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Ultralife (US) Main Business

Table 107. Ultralife (US) Latest Developments

Table 108. Rayovac (US) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 109. Rayovac (US) Carbon Fluoride Battery Product Portfolios and Specifications

Table 110. Rayovac (US) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Rayovac (US) Main Business

Table 112. Rayovac (US) Latest Developments

Table 113. EVE Energy Co., Ltd. (CN) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 114. EVE Energy Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

Table 115. EVE Energy Co., Ltd. (CN) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. EVE Energy Co., Ltd. (CN) Main Business

Table 117. EVE Energy Co., Ltd. (CN) Latest Developments

Table 118. Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 119. Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

Table 120. Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Main Business

Table 122. Shandong Zhongshan Photoelectric Materials Co., Ltd. (CN) Latest Developments

Table 123. Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 124. Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Carbon Fluoride

Battery Product Portfolios and Specifications

Table 125. Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Main Business

Table 127. Power Glory Battery Tech (Shenzhen) Co., Ltd. (CN) Latest Developments

Table 128. Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 129. Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

Table 130. Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Main Business

Table 132. Tianjin Lishen Battery Joint-Stock Co., Ltd. (CN) Latest Developments

Table 133. Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 134. Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

Table 135. Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Main Business

Table 137. Chengdu Jianzhong Lithium Battery Co., Ltd. (CN) Latest Developments

Table 138. Wuhan VFOTE Battery Co., Ltd. (CN) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 139. Wuhan VFOTE Battery Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

Table 140. Wuhan VFOTE Battery Co., Ltd. (CN) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Wuhan VFOTE Battery Co., Ltd. (CN) Main Business

Table 142. Wuhan VFOTE Battery Co., Ltd. (CN) Latest Developments

Table 143. Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Basic Information, Carbon Fluoride Battery Manufacturing Base, Sales Area and Its Competitors

Table 144. Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Carbon Fluoride Battery Product Portfolios and Specifications

Table 145. Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Carbon Fluoride Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Main Business

Table 147. Oumai Energy Holdings (Shenzhen) Co., Ltd. (CN) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Carbon Fluoride Battery
- Figure 2. Carbon Fluoride Battery Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Carbon Fluoride Battery Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Carbon Fluoride Battery Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Carbon Fluoride Battery Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Carbon Fluoride Battery Sales Market Share by Country/Region (2025)
- Figure 10. Carbon Fluoride Battery Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pouch Cells
- Figure 12. Product Picture of Cylindrical Cells
- Figure 13. Product Picture of Coin Cells
- Figure 14. Product Picture of Others
- Figure 15. Global Carbon Fluoride Battery Sales Market Share by Type in 2026
- Figure 16. Global Carbon Fluoride Battery Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Pure Li/CFx Batteries
- Figure 18. Product Picture of Li/CFx-MnO₂ Hybrid Batteries
- Figure 19. Product Picture of Modified CFx Batteries
- Figure 20. Product Picture of All-Solid-State Li/CFx Batteries
- Figure 21. Global Carbon Fluoride Battery Sales Market Share by Cathode Systems in 2026
- Figure 22. Global Carbon Fluoride Battery Revenue Market Share by Cathode Systems (2021-2026)
- Figure 23. Product Picture of Industrial Grade
- Figure 24. Product Picture of Medical Grade
- Figure 25. Product Picture of Military Grade
- Figure 26. Product Picture of Aerospace Grade
- Figure 27. Product Picture of Others
- Figure 28. Global Carbon Fluoride Battery Sales Market Share by Grades in 2026
- Figure 29. Global Carbon Fluoride Battery Revenue Market Share by Grades (2021-2026)
- Figure 30. Carbon Fluoride Battery Consumed in Consumer Electronics

Figure 31. Global Carbon Fluoride Battery Market: Consumer Electronics (2021-2026) & (K Units)

Figure 32. Carbon Fluoride Battery Consumed in Industrial Instrumentation

Figure 33. Global Carbon Fluoride Battery Market: Industrial Instrumentation (2021-2026) & (K Units)

Figure 34. Carbon Fluoride Battery Consumed in Medical Devices

Figure 35. Global Carbon Fluoride Battery Market: Medical Devices (2021-2026) & (K Units)

Figure 36. Carbon Fluoride Battery Consumed in Military & Aerospace

Figure 37. Global Carbon Fluoride Battery Market: Military & Aerospace (2021-2026) & (K Units)

Figure 38. Carbon Fluoride Battery Consumed in Others

Figure 39. Global Carbon Fluoride Battery Market: Others (2021-2026) & (K Units)

Figure 40. Global Carbon Fluoride Battery Sale Market Share by Application (2025)

Figure 41. Global Carbon Fluoride Battery Revenue Market Share by Application in 2025

Figure 42. Carbon Fluoride Battery Sales by Company in 2025 (K Units)

Figure 43. Global Carbon Fluoride Battery Sales Market Share by Company in 2025

Figure 44. Carbon Fluoride Battery Revenue by Company in 2025 (\$ millions)

Figure 45. Global Carbon Fluoride Battery Revenue Market Share by Company in 2025

Figure 46. Global Carbon Fluoride Battery Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Carbon Fluoride Battery Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Carbon Fluoride Battery Sales 2021-2026 (K Units)

Figure 49. Americas Carbon Fluoride Battery Revenue 2021-2026 (\$ millions)

Figure 50. APAC Carbon Fluoride Battery Sales 2021-2026 (K Units)

Figure 51. APAC Carbon Fluoride Battery Revenue 2021-2026 (\$ millions)

Figure 52. Europe Carbon Fluoride Battery Sales 2021-2026 (K Units)

Figure 53. Europe Carbon Fluoride Battery Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Carbon Fluoride Battery Sales 2021-2026 (K Units)

Figure 55. Middle East & Africa Carbon Fluoride Battery Revenue 2021-2026 (\$ millions)

Figure 56. Americas Carbon Fluoride Battery Sales Market Share by Country in 2025

Figure 57. Americas Carbon Fluoride Battery Revenue Market Share by Country (2021-2026)

Figure 58. Americas Carbon Fluoride Battery Sales Market Share by Type (2021-2026)

Figure 59. Americas Carbon Fluoride Battery Sales Market Share by Application (2021-2026)

Figure 60. United States Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Carbon Fluoride Battery Sales Market Share by Region in 2025

Figure 65. APAC Carbon Fluoride Battery Revenue Market Share by Region (2021-2026)

Figure 66. APAC Carbon Fluoride Battery Sales Market Share by Type (2021-2026)

Figure 67. APAC Carbon Fluoride Battery Sales Market Share by Application (2021-2026)

Figure 68. China Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Carbon Fluoride Battery Sales Market Share by Country in 2025

Figure 76. Europe Carbon Fluoride Battery Revenue Market Share by Country (2021-2026)

Figure 77. Europe Carbon Fluoride Battery Sales Market Share by Type (2021-2026)

Figure 78. Europe Carbon Fluoride Battery Sales Market Share by Application (2021-2026)

Figure 79. Germany Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Carbon Fluoride Battery Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Carbon Fluoride Battery Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Carbon Fluoride Battery Sales Market Share by Application (2021-2026)

Figure 87. Egypt Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Carbon Fluoride Battery Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Carbon Fluoride Battery in 2026

Figure 93. Manufacturing Process Analysis of Carbon Fluoride Battery

Figure 94. Industry Chain Structure of Carbon Fluoride Battery

Figure 95. Channels of Distribution

Figure 96. Global Carbon Fluoride Battery Sales Market Forecast by Region (2027-2032)

Figure 97. Global Carbon Fluoride Battery Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Carbon Fluoride Battery Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Carbon Fluoride Battery Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Carbon Fluoride Battery Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Carbon Fluoride Battery Revenue Market Share Forecast by Application (2027-2032)

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