

Global Carbon Fiber Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Carbon Fiber Recycling market size is predicted to grow from US\$ 158 million in 2025 to US\$ 396 million in 2032; it is expected to grow at a CAGR of 14.1% from 2026 to 2032.

Carbon fiber recycling is the process of reclaiming carbon fibers from end-of-life products, manufacturing waste, or damaged materials for reuse in various applications. Carbon fiber is a strong, lightweight material commonly used in industries such as aerospace, automotive, wind energy, and sports equipment due to its exceptional strength-to-weight ratio. However, producing carbon fiber is energy-intensive and costly, making recycling an attractive option for reducing waste and conserving resources. The recycling process typically involves methods such as pyrolysis, chemical processing, or mechanical shredding to recover fibers while maintaining their properties. Recycled carbon fiber is increasingly used in applications where slightly lower performance is acceptable, such as in non-structural automotive components, electronics casings, and consumer goods, helping to reduce the environmental impact and cost of carbon fiber production.

Global core carbon fiber recycling players include Gen 2 Carbon, Hadeq Recycling, Karborek Recycling Carbon Fibres etc. The top 2 companies hold a share about 28%. Europe is the largest market, with a share about 48%, followed by North America with the share about 29%. In terms of product, chopped carbon fiber recycling is the largest segment, with a share over 76%. And in terms of application, the largest application is automobiles, followed by sporting goods.

The global carbon fiber recycling market is gaining momentum as industries seek sustainable alternatives to manage the growing waste from carbon fiber products and

manufacturing processes. Carbon fiber's use in industries such as aerospace, automotive, and wind energy has surged due to its lightweight and high-strength properties. However, the high cost and energy-intensive production of virgin carbon fiber, coupled with the increasing focus on reducing environmental footprints, are driving the demand for recycling solutions. Recycled carbon fiber offers a cost-effective alternative with significant environmental benefits, as it requires up to 90% less energy to produce compared to virgin carbon fiber. The aerospace and automotive sectors, in particular, are leading this trend as they look for ways to incorporate recycled materials into non-structural components to reduce material costs and enhance sustainability.

Technological advancements in carbon fiber recycling methods, such as pyrolysis and solvolysis, are making it possible to recover high-quality fibers without significant degradation of properties. Europe and North America are at the forefront of this market, driven by strict environmental regulations, sustainability goals, and innovation in recycling technologies. In addition, the Asia-Pacific region is emerging as a key player, fueled by the rapid expansion of the automotive and wind energy sectors. The wind energy industry is especially notable, as decommissioned wind turbine blades, made of carbon fiber composites, present a major recycling challenge. As industries increasingly prioritize circular economies and resource efficiency, the global carbon fiber recycling market is expected to see strong growth, with new applications and expanded infrastructure driving further demand.

LPI (LP Information)' newest research report, the 'Carbon Fiber Recycling Industry Forecast' looks at past sales and reviews total world Carbon Fiber Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fiber Recycling sales for 2026 through 2032. With Carbon Fiber Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Fiber Recycling industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fiber Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Carbon Fiber Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Fiber Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fiber Recycling and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fiber Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fiber Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Chopped and Cut CF

Milled CF

Non-woven Mats

Others

Segmentation by Process:

Physical Process

Chemical Process

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Automobiles

Sporting Goods

Aerospace

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Carbon Fiber Conversions GmbH

Procotex

Gen 2 Carbon

Sigmatex

Mitsubishi (carboNXT)

JCMA

Carbon Fiber Remanufacturing

CRTC

SGL Carbon

CFRI

Carbon Fiber Recycling

Adherent Tech

Hadeg Recycling

Catack-H

Vartega

Fairmat

Nantong Fuyuan

Newtech Group

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Carbon Fiber Recycling Market Size (2021-2032)
 - 2.1.2 Carbon Fiber Recycling Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Carbon Fiber Recycling by Country/Region (2021, 2025 & 2032)
- 2.2 Carbon Fiber Recycling Segment by Type
 - 2.2.1 Chopped and Cut CF
 - 2.2.2 Milled CF
 - 2.2.3 Non-woven Mats
 - 2.2.4 Others
 - 2.2.5 Carbon Fiber Recycling Market Size by Type
 - 2.2.5.1 Carbon Fiber Recycling Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Carbon Fiber Recycling Market Size Market Share by Type (2021-2026)
- 2.3 Carbon Fiber Recycling Segment by Process
 - 2.3.1 Physical Process
 - 2.3.2 Chemical Process
 - 2.3.3 Carbon Fiber Recycling Market Size by Process
 - 2.3.3.1 Carbon Fiber Recycling Market Size CAGR by Process (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Carbon Fiber Recycling Market Size Market Share by Process (2021-2026)
- 2.4 Carbon Fiber Recycling Segment by Marketing Method
 - 2.4.1 Direct Sales

2.4.2 Distribution

2.4.3 Carbon Fiber Recycling Market Size by Marketing Method

2.4.3.1 Carbon Fiber Recycling Market Size CAGR by Marketing Method (2021 VS 2025 VS 2032)

2.4.3.2 Global Carbon Fiber Recycling Market Size Market Share by Marketing Method (2021-2026)

2.5 Carbon Fiber Recycling Segment by Application

2.5.1 Automobiles

2.5.2 Sporting Goods

2.5.3 Aerospace

2.5.4 Industrial

2.5.5 Others

2.5.6 Carbon Fiber Recycling Market Size by Application

2.5.6.1 Carbon Fiber Recycling Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Carbon Fiber Recycling Market Size Market Share by Application (2021-2026)

3 CARBON FIBER RECYCLING MARKET SIZE BY PLAYER

3.1 Carbon Fiber Recycling Market Size Market Share by Player

3.1.1 Global Carbon Fiber Recycling Revenue by Player (2021-2026)

3.1.2 Global Carbon Fiber Recycling Revenue Market Share by Player (2021-2026)

3.2 Global Carbon Fiber Recycling Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 CARBON FIBER RECYCLING BY REGION

4.1 Carbon Fiber Recycling Market Size by Region (2021-2026)

4.2 Global Carbon Fiber Recycling Annual Revenue by Country/Region (2021-2026)

4.3 Americas Carbon Fiber Recycling Market Size Growth (2021-2026)

4.4 APAC Carbon Fiber Recycling Market Size Growth (2021-2026)

4.5 Europe Carbon Fiber Recycling Market Size Growth (2021-2026)

4.6 Middle East & Africa Carbon Fiber Recycling Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Carbon Fiber Recycling Market Size by Country (2021-2026)
- 5.2 Americas Carbon Fiber Recycling Market Size by Type (2021-2026)
- 5.3 Americas Carbon Fiber Recycling Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Carbon Fiber Recycling Market Size by Region (2021-2026)
- 6.2 APAC Carbon Fiber Recycling Market Size by Type (2021-2026)
- 6.3 APAC Carbon Fiber Recycling Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Carbon Fiber Recycling Market Size by Country (2021-2026)
- 7.2 Europe Carbon Fiber Recycling Market Size by Type (2021-2026)
- 7.3 Europe Carbon Fiber Recycling Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Carbon Fiber Recycling by Region (2021-2026)
- 8.2 Middle East & Africa Carbon Fiber Recycling Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Carbon Fiber Recycling Market Size by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL CARBON FIBER RECYCLING MARKET FORECAST

- 10.1 Global Carbon Fiber Recycling Forecast by Region (2027-2032)
 - 10.1.1 Global Carbon Fiber Recycling Forecast by Region (2027-2032)
 - 10.1.2 Americas Carbon Fiber Recycling Forecast
 - 10.1.3 APAC Carbon Fiber Recycling Forecast
 - 10.1.4 Europe Carbon Fiber Recycling Forecast
 - 10.1.5 Middle East & Africa Carbon Fiber Recycling Forecast
- 10.2 Americas Carbon Fiber Recycling Forecast by Country (2027-2032)
 - 10.2.1 United States Market Carbon Fiber Recycling Forecast
 - 10.2.2 Canada Market Carbon Fiber Recycling Forecast
 - 10.2.3 Mexico Market Carbon Fiber Recycling Forecast
 - 10.2.4 Brazil Market Carbon Fiber Recycling Forecast
- 10.3 APAC Carbon Fiber Recycling Forecast by Region (2027-2032)
 - 10.3.1 China Carbon Fiber Recycling Market Forecast
 - 10.3.2 Japan Market Carbon Fiber Recycling Forecast
 - 10.3.3 Korea Market Carbon Fiber Recycling Forecast
 - 10.3.4 Southeast Asia Market Carbon Fiber Recycling Forecast
 - 10.3.5 India Market Carbon Fiber Recycling Forecast
 - 10.3.6 Australia Market Carbon Fiber Recycling Forecast
- 10.4 Europe Carbon Fiber Recycling Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Carbon Fiber Recycling Forecast
 - 10.4.2 France Market Carbon Fiber Recycling Forecast
 - 10.4.3 UK Market Carbon Fiber Recycling Forecast
 - 10.4.4 Italy Market Carbon Fiber Recycling Forecast
 - 10.4.5 Russia Market Carbon Fiber Recycling Forecast
- 10.5 Middle East & Africa Carbon Fiber Recycling Forecast by Region (2027-2032)

- 10.5.1 Egypt Market Carbon Fiber Recycling Forecast
- 10.5.2 South Africa Market Carbon Fiber Recycling Forecast
- 10.5.3 Israel Market Carbon Fiber Recycling Forecast
- 10.5.4 Turkey Market Carbon Fiber Recycling Forecast
- 10.6 Global Carbon Fiber Recycling Forecast by Type (2027-2032)
- 10.7 Global Carbon Fiber Recycling Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Carbon Fiber Recycling Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Carbon Fiber Conversions GmbH
 - 11.1.1 Carbon Fiber Conversions GmbH Company Information
 - 11.1.2 Carbon Fiber Conversions GmbH Carbon Fiber Recycling Product Offered
 - 11.1.3 Carbon Fiber Conversions GmbH Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Carbon Fiber Conversions GmbH Main Business Overview
 - 11.1.5 Carbon Fiber Conversions GmbH Latest Developments
- 11.2 Procotex
 - 11.2.1 Procotex Company Information
 - 11.2.2 Procotex Carbon Fiber Recycling Product Offered
 - 11.2.3 Procotex Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Procotex Main Business Overview
 - 11.2.5 Procotex Latest Developments
- 11.3 Gen 2 Carbon
 - 11.3.1 Gen 2 Carbon Company Information
 - 11.3.2 Gen 2 Carbon Carbon Fiber Recycling Product Offered
 - 11.3.3 Gen 2 Carbon Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Gen 2 Carbon Main Business Overview
 - 11.3.5 Gen 2 Carbon Latest Developments
- 11.4 Sigmatex
 - 11.4.1 Sigmatex Company Information
 - 11.4.2 Sigmatex Carbon Fiber Recycling Product Offered
 - 11.4.3 Sigmatex Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Sigmatex Main Business Overview
 - 11.4.5 Sigmatex Latest Developments
- 11.5 Mitsubishi (carboNXT)

- 11.5.1 Mitsubishi (carboNXT) Company Information
- 11.5.2 Mitsubishi (carboNXT) Carbon Fiber Recycling Product Offered
- 11.5.3 Mitsubishi (carboNXT) Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 Mitsubishi (carboNXT) Main Business Overview
- 11.5.5 Mitsubishi (carboNXT) Latest Developments
- 11.6 JCMA
 - 11.6.1 JCMA Company Information
 - 11.6.2 JCMA Carbon Fiber Recycling Product Offered
 - 11.6.3 JCMA Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 JCMA Main Business Overview
 - 11.6.5 JCMA Latest Developments
- 11.7 Carbon Fiber Remanufacturing
 - 11.7.1 Carbon Fiber Remanufacturing Company Information
 - 11.7.2 Carbon Fiber Remanufacturing Carbon Fiber Recycling Product Offered
 - 11.7.3 Carbon Fiber Remanufacturing Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Carbon Fiber Remanufacturing Main Business Overview
 - 11.7.5 Carbon Fiber Remanufacturing Latest Developments
- 11.8 CRTC
 - 11.8.1 CRTC Company Information
 - 11.8.2 CRTC Carbon Fiber Recycling Product Offered
 - 11.8.3 CRTC Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 CRTC Main Business Overview
 - 11.8.5 CRTC Latest Developments
- 11.9 SGL Carbon
 - 11.9.1 SGL Carbon Company Information
 - 11.9.2 SGL Carbon Carbon Fiber Recycling Product Offered
 - 11.9.3 SGL Carbon Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 SGL Carbon Main Business Overview
 - 11.9.5 SGL Carbon Latest Developments
- 11.10 CFRI
 - 11.10.1 CFRI Company Information
 - 11.10.2 CFRI Carbon Fiber Recycling Product Offered
 - 11.10.3 CFRI Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)

- 11.10.4 CFRI Main Business Overview
- 11.10.5 CFRI Latest Developments
- 11.11 Carbon Fiber Recycling
 - 11.11.1 Carbon Fiber Recycling Company Information
 - 11.11.2 Carbon Fiber Recycling Carbon Fiber Recycling Product Offered
 - 11.11.3 Carbon Fiber Recycling Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Carbon Fiber Recycling Main Business Overview
 - 11.11.5 Carbon Fiber Recycling Latest Developments
- 11.12 Adherent Tech
 - 11.12.1 Adherent Tech Company Information
 - 11.12.2 Adherent Tech Carbon Fiber Recycling Product Offered
 - 11.12.3 Adherent Tech Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Adherent Tech Main Business Overview
 - 11.12.5 Adherent Tech Latest Developments
- 11.13 Hadeg Recycling
 - 11.13.1 Hadeg Recycling Company Information
 - 11.13.2 Hadeg Recycling Carbon Fiber Recycling Product Offered
 - 11.13.3 Hadeg Recycling Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Hadeg Recycling Main Business Overview
 - 11.13.5 Hadeg Recycling Latest Developments
- 11.14 Catack-H
 - 11.14.1 Catack-H Company Information
 - 11.14.2 Catack-H Carbon Fiber Recycling Product Offered
 - 11.14.3 Catack-H Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Catack-H Main Business Overview
 - 11.14.5 Catack-H Latest Developments
- 11.15 Vartega
 - 11.15.1 Vartega Company Information
 - 11.15.2 Vartega Carbon Fiber Recycling Product Offered
 - 11.15.3 Vartega Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Vartega Main Business Overview
 - 11.15.5 Vartega Latest Developments
- 11.16 Fairmat
 - 11.16.1 Fairmat Company Information

- 11.16.2 Fairmat Carbon Fiber Recycling Product Offered
- 11.16.3 Fairmat Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 11.16.4 Fairmat Main Business Overview
- 11.16.5 Fairmat Latest Developments
- 11.17 Nantong Fuyuan
 - 11.17.1 Nantong Fuyuan Company Information
 - 11.17.2 Nantong Fuyuan Carbon Fiber Recycling Product Offered
 - 11.17.3 Nantong Fuyuan Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Nantong Fuyuan Main Business Overview
 - 11.17.5 Nantong Fuyuan Latest Developments
- 11.18 Newtech Group
 - 11.18.1 Newtech Group Company Information
 - 11.18.2 Newtech Group Carbon Fiber Recycling Product Offered
 - 11.18.3 Newtech Group Carbon Fiber Recycling Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Newtech Group Main Business Overview
 - 11.18.5 Newtech Group Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Carbon Fiber Recycling Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Carbon Fiber Recycling Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Chopped and Cut CF

Table 4. Major Players of Milled CF

Table 5. Major Players of Non-woven Mats

Table 6. Major Players of Others

Table 7. Carbon Fiber Recycling Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Carbon Fiber Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Carbon Fiber Recycling Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Physical Process

Table 11. Major Players of Chemical Process

Table 12. Carbon Fiber Recycling Market Size CAGR by Process (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Carbon Fiber Recycling Market Size by Process (2021-2026) & (\$ millions)

Table 14. Global Carbon Fiber Recycling Market Size Market Share by Process (2021-2026)

Table 15. Major Players of Direct Sales

Table 16. Major Players of Distribution

Table 17. Carbon Fiber Recycling Market Size CAGR by Marketing Method (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Carbon Fiber Recycling Market Size by Marketing Method (2021-2026) & (\$ millions)

Table 19. Global Carbon Fiber Recycling Market Size Market Share by Marketing Method (2021-2026)

Table 20. Carbon Fiber Recycling Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Carbon Fiber Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 22. Global Carbon Fiber Recycling Market Size Market Share by Application (2021-2026)

Table 23. Global Carbon Fiber Recycling Revenue by Player (2021-2026) & (\$ millions)

Table 24. Global Carbon Fiber Recycling Revenue Market Share by Player (2021-2026)

Table 25. Carbon Fiber Recycling Key Players Head office and Products Offered

Table 26. Carbon Fiber Recycling Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global Carbon Fiber Recycling Market Size by Region (2021-2026) & (\$ millions)

Table 30. Global Carbon Fiber Recycling Market Size Market Share by Region (2021-2026)

Table 31. Global Carbon Fiber Recycling Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Carbon Fiber Recycling Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Carbon Fiber Recycling Market Size by Country (2021-2026) & (\$ millions)

Table 34. Americas Carbon Fiber Recycling Market Size Market Share by Country (2021-2026)

Table 35. Americas Carbon Fiber Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 36. Americas Carbon Fiber Recycling Market Size Market Share by Type (2021-2026)

Table 37. Americas Carbon Fiber Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 38. Americas Carbon Fiber Recycling Market Size Market Share by Application (2021-2026)

Table 39. APAC Carbon Fiber Recycling Market Size by Region (2021-2026) & (\$ millions)

Table 40. APAC Carbon Fiber Recycling Market Size Market Share by Region (2021-2026)

Table 41. APAC Carbon Fiber Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 42. APAC Carbon Fiber Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 43. Europe Carbon Fiber Recycling Market Size by Country (2021-2026) & (\$ millions)

Table 44. Europe Carbon Fiber Recycling Market Size Market Share by Country (2021-2026)

Table 45. Europe Carbon Fiber Recycling Market Size by Type (2021-2026) & (\$

millions)

Table 46. Europe Carbon Fiber Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Carbon Fiber Recycling Market Size by Region (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Carbon Fiber Recycling Market Size by Type (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Carbon Fiber Recycling Market Size by Application (2021-2026) & (\$ millions)

Table 50. Key Market Drivers & Growth Opportunities of Carbon Fiber Recycling

Table 51. Key Market Challenges & Risks of Carbon Fiber Recycling

Table 52. Key Industry Trends of Carbon Fiber Recycling

Table 53. Global Carbon Fiber Recycling Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 54. Global Carbon Fiber Recycling Market Size Market Share Forecast by Region (2027-2032)

Table 55. Global Carbon Fiber Recycling Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 56. Global Carbon Fiber Recycling Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 57. Carbon Fiber Conversions GmbH Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 58. Carbon Fiber Conversions GmbH Carbon Fiber Recycling Product Offered

Table 59. Carbon Fiber Conversions GmbH Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. Carbon Fiber Conversions GmbH Main Business

Table 61. Carbon Fiber Conversions GmbH Latest Developments

Table 62. Procotex Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 63. Procotex Carbon Fiber Recycling Product Offered

Table 64. Procotex Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Procotex Main Business

Table 66. Procotex Latest Developments

Table 67. Gen 2 Carbon Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 68. Gen 2 Carbon Carbon Fiber Recycling Product Offered

Table 69. Gen 2 Carbon Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Gen 2 Carbon Main Business

Table 71. Gen 2 Carbon Latest Developments

Table 72. Sigmatex Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 73. Sigmatex Carbon Fiber Recycling Product Offered

Table 74. Sigmatex Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Sigmatex Main Business

Table 76. Sigmatex Latest Developments

Table 77. Mitsubishi (carboNXT) Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 78. Mitsubishi (carboNXT) Carbon Fiber Recycling Product Offered

Table 79. Mitsubishi (carboNXT) Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Mitsubishi (carboNXT) Main Business

Table 81. Mitsubishi (carboNXT) Latest Developments

Table 82. JCMA Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 83. JCMA Carbon Fiber Recycling Product Offered

Table 84. JCMA Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. JCMA Main Business

Table 86. JCMA Latest Developments

Table 87. Carbon Fiber Remanufacturing Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 88. Carbon Fiber Remanufacturing Carbon Fiber Recycling Product Offered

Table 89. Carbon Fiber Remanufacturing Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Carbon Fiber Remanufacturing Main Business

Table 91. Carbon Fiber Remanufacturing Latest Developments

Table 92. CRTC Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 93. CRTC Carbon Fiber Recycling Product Offered

Table 94. CRTC Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. CRTC Main Business

Table 96. CRTC Latest Developments

Table 97. SGL Carbon Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 98. SGL Carbon Carbon Fiber Recycling Product Offered
Table 99. SGL Carbon Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 100. SGL Carbon Main Business
Table 101. SGL Carbon Latest Developments
Table 102. CFRI Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors
Table 103. CFRI Carbon Fiber Recycling Product Offered
Table 104. CFRI Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 105. CFRI Main Business
Table 106. CFRI Latest Developments
Table 107. Carbon Fiber Recycling Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors
Table 108. Carbon Fiber Recycling Carbon Fiber Recycling Product Offered
Table 109. Carbon Fiber Recycling Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 110. Carbon Fiber Recycling Main Business
Table 111. Carbon Fiber Recycling Latest Developments
Table 112. Adherent Tech Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors
Table 113. Adherent Tech Carbon Fiber Recycling Product Offered
Table 114. Adherent Tech Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 115. Adherent Tech Main Business
Table 116. Adherent Tech Latest Developments
Table 117. Hadeg Recycling Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors
Table 118. Hadeg Recycling Carbon Fiber Recycling Product Offered
Table 119. Hadeg Recycling Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 120. Hadeg Recycling Main Business
Table 121. Hadeg Recycling Latest Developments
Table 122. Catack-H Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors
Table 123. Catack-H Carbon Fiber Recycling Product Offered
Table 124. Catack-H Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 125. Catack-H Main Business

Table 126. Cataack-H Latest Developments

Table 127. Vartega Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 128. Vartega Carbon Fiber Recycling Product Offered

Table 129. Vartega Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Vartega Main Business

Table 131. Vartega Latest Developments

Table 132. Fairmat Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 133. Fairmat Carbon Fiber Recycling Product Offered

Table 134. Fairmat Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Fairmat Main Business

Table 136. Fairmat Latest Developments

Table 137. Nantong Fuyuan Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 138. Nantong Fuyuan Carbon Fiber Recycling Product Offered

Table 139. Nantong Fuyuan Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. Nantong Fuyuan Main Business

Table 141. Nantong Fuyuan Latest Developments

Table 142. Newtech Group Details, Company Type, Carbon Fiber Recycling Area Served and Its Competitors

Table 143. Newtech Group Carbon Fiber Recycling Product Offered

Table 144. Newtech Group Carbon Fiber Recycling Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 145. Newtech Group Main Business

Table 146. Newtech Group Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Carbon Fiber Recycling Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Carbon Fiber Recycling Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Carbon Fiber Recycling Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Carbon Fiber Recycling Sales Market Share by Country/Region (2025)

Figure 8. Carbon Fiber Recycling Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Carbon Fiber Recycling Market Size Market Share by Type in 2025

Figure 10. Global Carbon Fiber Recycling Market Size Market Share by Process in 2025

Figure 11. Global Carbon Fiber Recycling Market Size Market Share by Marketing Method in 2025

Figure 12. Carbon Fiber Recycling in Automobiles

Figure 13. Global Carbon Fiber Recycling Market: Automobiles (2021-2026) & (\$ millions)

Figure 14. Carbon Fiber Recycling in Sporting Goods

Figure 15. Global Carbon Fiber Recycling Market: Sporting Goods (2021-2026) & (\$ millions)

Figure 16. Carbon Fiber Recycling in Aerospace

Figure 17. Global Carbon Fiber Recycling Market: Aerospace (2021-2026) & (\$ millions)

Figure 18. Carbon Fiber Recycling in Industrial

Figure 19. Global Carbon Fiber Recycling Market: Industrial (2021-2026) & (\$ millions)

Figure 20. Carbon Fiber Recycling in Others

Figure 21. Global Carbon Fiber Recycling Market: Others (2021-2026) & (\$ millions)

Figure 22. Global Carbon Fiber Recycling Market Size Market Share by Application in 2025

Figure 23. Global Carbon Fiber Recycling Revenue Market Share by Player in 2025

Figure 24. Global Carbon Fiber Recycling Market Size Market Share by Region (2021-2026)

Figure 25. Americas Carbon Fiber Recycling Market Size 2021-2026 (\$ millions)

Figure 26. APAC Carbon Fiber Recycling Market Size 2021-2026 (\$ millions)

Figure 27. Europe Carbon Fiber Recycling Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Carbon Fiber Recycling Market Size 2021-2026 (\$ millions)

Figure 29. Americas Carbon Fiber Recycling Value Market Share by Country in 2025

Figure 30. United States Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Carbon Fiber Recycling Market Size Market Share by Region in 2025

Figure 35. APAC Carbon Fiber Recycling Market Size Market Share by Type (2021-2026)

Figure 36. APAC Carbon Fiber Recycling Market Size Market Share by Application (2021-2026)

Figure 37. China Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Carbon Fiber Recycling Market Size Market Share by Country in 2025

Figure 44. Europe Carbon Fiber Recycling Market Size Market Share by Type (2021-2026)

Figure 45. Europe Carbon Fiber Recycling Market Size Market Share by Application (2021-2026)

Figure 46. Germany Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Carbon Fiber Recycling Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Carbon Fiber Recycling Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Carbon Fiber Recycling Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Carbon Fiber Recycling Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 60. APAC Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 61. Europe Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 63. United States Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 64. Canada Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 67. China Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 68. Japan Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 69. Korea Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 71. India Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 72. Australia Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 73. Germany Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 74. France Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 75. UK Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 76. Italy Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 77. Russia Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 80. Israel Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

Figure 82. Global Carbon Fiber Recycling Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Carbon Fiber Recycling Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Carbon Fiber Recycling Market Size 2027-2032 (\$ millions)

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