

Global Carbon Fiber Pultruded Board for Wind Turbine Blades Market Growth 2026-2032

<https://marketpublishers.com/r/G152EA57C5ACEN.html>

Date: July 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G152EA57C5ACEN

Abstracts

The global Carbon Fiber Pultruded Board for Wind Turbine Blades market size is predicted to grow from US\$ 1172 million in 2025 to US\$ 3672 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

Carbon fiber pultruded board for wind turbine blades refers to continuous CFRP plates or planks manufactured from PAN-based carbon fiber, mainly 24K, 25K, 48K and 50K large-tow carbon fiber, combined with epoxy, polyurethane or other thermoset resin systems through impregnation, pultrusion, curing, pulling and cutting. In commercial wind blade manufacturing, the product is primarily used as a spar-cap load-bearing material to improve blade stiffness, reduce blade weight, control tip deflection and support 100-meter-class blade designs. Upstream inputs include PAN precursor, carbon fiber tow, epoxy or polyurethane resin, curing agents, release agents, pultrusion dies and pulling equipment. Downstream applications include large onshore turbines, offshore turbines, ultra-long blades, hybrid carbon/glass blade structures and selected blade-root reinforcement parts.

In 2025, global carbon fiber pultruded board for wind turbine blades production reached approximately 90 kilotons, with an average global market price is \$13 per kilogram.

From a global industry perspective, this product is a key reinforcement material for large-megawatt, long-blade and offshore wind turbine blade structures. Compared with conventional fiberglass spar caps, carbon fiber pultruded boards provide higher specific strength and specific modulus, helping reduce structural mass and improve load-bearing efficiency as blade length increases. A U.S. Department of Energy study reported about 25% blade mass reduction when carbon fiber spar caps were used instead of fiberglass, highlighting the value of carbon fiber in long-blade lightweighting.

Röchling's pultruded spar-cap profile materials also state that such profiles offer high mechanical properties, lower manufacturing risk and shorter shell-mold occupancy time.

In terms of industry trends, carbon fiber pultruded boards for wind turbine blades are moving toward wider boards, thicker profiles, higher modulus, lower defect levels, faster curing, lower cost, heavy-tow carbon fiber, automated lay-up and diversified resin systems. Traditional carbon fabrics or prepreg solutions can face constraints in cost, lay-up efficiency and large-scale consistency, while pultruded boards can enter the blade mold as pre-manufactured stable intermediate materials, improving fiber alignment, fiber volume fraction and batch repeatability. ZOLTEK's pultruded carbon fiber product information also highlights high fiber volume, low void content and locked-in filament alignment. Polyurethane-carbon fiber pultruded spar-cap technology has also been applied to wind blades; Dow describes it as a tailored pultrusion route for efficient production of carbon fiber laminates for spar caps.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to scale up, with longer blades, larger swept areas and higher bending loads, increasing the need for higher stiffness, lower weight and better fatigue life in spar-cap structures. Second, turbine OEMs and blade manufacturers are placing greater emphasis on levelized cost of energy, transportation and installation, mold turnover efficiency and long-term operating reliability; pre-made pultruded boards help improve manufacturing consistency and reduce defect risk in spar-cap areas. Third, the development of heavy-tow carbon fiber, fast-curing resin systems and continuous pultrusion processes supports lower structural cost per unit, enabling carbon fiber to expand from premium long blades into broader large-megawatt blade applications.

LP Information, Inc. (LPI)'s newest research report, the "Carbon Fiber Pultruded Board for Wind Turbine Blades Industry Forecast" looks at past sales and reviews total world Carbon Fiber Pultruded Board for Wind Turbine Blades sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fiber Pultruded Board for Wind Turbine Blades sales for 2026 through 2032. With Carbon Fiber Pultruded Board for Wind Turbine Blades sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Fiber Pultruded Board for Wind Turbine Blades industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fiber Pultruded Board for Wind Turbine Blades landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Fiber Pultruded Board for Wind Turbine Blades portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Fiber Pultruded Board for Wind Turbine Blades market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fiber Pultruded Board for Wind Turbine Blades and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fiber Pultruded Board for Wind Turbine Blades.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fiber Pultruded Board for Wind Turbine Blades market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

48K

24K

Below 12K

Segmentation by Resin System:

Epoxy-based

Polyurethane-based

Others

Segmentation by Product Structure:

Pure Carbon Fiber

Carbon-Glass Hybrid

Others

Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zoltek

Röchling Industrial

Fiberline Composites

Exel Composites

Epsilon Composite

Aksa

Jilin Chemical Fibre

Weihai Guangwei Composites

Aosheng Composite Materials

Nanjing Hitech Composites

Zhenshi Group

Jiangsu Hengshen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Fiber Pultruded Board for Wind Turbine Blades market?

What factors are driving Carbon Fiber Pultruded Board for Wind Turbine Blades market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Fiber Pultruded Board for Wind Turbine Blades market opportunities vary by end market size?

How does Carbon Fiber Pultruded Board for Wind Turbine Blades break out by Type, by Application?

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