

Global Carbon Fiber Powder Market Growth 2026-2032

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Abstracts

The global Carbon Fiber Powder market size is predicted to grow from US\$ 139 million in 2025 to US\$ 319 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Carbon Fiber Powder, also commonly referred to as Milled Carbon Fiber or Carbon Milled Fiber, is a powder-like short carbon fiber material produced from carbon fiber tow, chopped carbon fiber, off-spec carbon fiber, or recycled carbon fiber after size reduction and classification. Its core value lies in providing reinforcement, dimensional stability, wear resistance, electrical conductivity and thermal conductivity improvement in polymer, rubber, coating and friction material systems.

In 2025, global sales of Carbon Fiber Powder reached approximately 5,643 tons, with an average global market price of around US\$ 25/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Carbon Fiber Powder is a niche segment within the carbon fiber value chain, positioned more as a functional filler and reinforcement additive than as a primary structural reinforcement material. Its market size is generally smaller than that of continuous carbon fiber or chopped carbon fiber, but its application base is broader and more fragmented. Demand is mainly driven by modified plastics, friction materials, rubber, coatings, adhesives and electrical components that require conductivity, wear resistance, dimensional stability, lightweighting and easier processing. Compared with long fiber products, Carbon Fiber Powder is easier to use in injection molding, compression molding, coating and compounding systems, making it suitable for functional formulations and medium-to-small-volume specialty applications.

The main growth logic comes from the expansion of electric vehicles, electrical and

electronic components, industrial wear-resistant parts and high-performance engineering plastics. In conductive and antistatic compounds, lightweight friction materials, sliding components and dimensionally stable molded parts, Carbon Fiber Powder can improve material performance without requiring the processing conditions of continuous fiber composites. Meanwhile, the development of recycled carbon fiber is improving feedstock availability and cost competitiveness, especially for applications where virgin carbon fiber is too expensive. Industry sources and technical reviews generally identify sustainability, circular economy pressure and composite waste utilization as key drivers for recycled carbon fiber and related downstream forms.

However, the market also has constraints. Product performance depends strongly on fiber length distribution, surface condition, dispersibility and compatibility with the matrix resin, so different raw material sources and batches may lead to different formulation results. In lower-end conductive or reinforcing applications, Carbon Fiber Powder also competes with carbon black, graphite powder, glass fiber, mineral fillers and certain nanocarbon materials. Overall, the industry is more likely to maintain steady growth rather than explosive growth. The most attractive opportunities are expected to come from high-performance modified plastics, brake and clutch friction materials, electrical and electronic functional parts, recycled carbon fiber utilization and customer-specific compound formulations.

LP Information, Inc. (LPI) ' newest research report, the 'Carbon Fiber Powder Industry Forecast' looks at past sales and reviews total world Carbon Fiber Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fiber Powder sales for 2026 through 2032. With Carbon Fiber Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Fiber Powder industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fiber Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Fiber Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Fiber Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fiber Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fiber Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fiber Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PAN Based

Pitch Based

Segmentation by Material Sources:

Virgin Carbon Fiber Powder

Recycled Carbon Fiber Powder

Segmentation by Particle Size:

20?40 Mesh

40?100 Mesh

100?200 Mesh

Over 200 Mesh

Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Industrial Machinery

Coatings

3D Printing

Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

Mitsubishi Chemical

Teijin

SGL Carbon

Osaka Gas Chemicals

Kureha

Nippon Graphite Fiber

Procotex

Yancheng Xiangsheng Carbon Fiber Technology

Shenzhen Yataida

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Fiber Powder market?

What factors are driving Carbon Fiber Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Fiber Powder market opportunities vary by end market size?

How does Carbon Fiber Powder break out by Type, by Application?

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