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Global Carbon Fiber Frame Market Growth 2026-2032

https://marketpublishers.com/r/GCA55ACB48E9EN.html
Date: October 2026
Pages: 207
Price: US$ 3,660.00 (Single User License)
ID: GCA55ACB48E9EN

Abstracts

The global Carbon Fiber Frame market size is predicted to grow from US$ 356 million in 2025 to US$ 466 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2025, global carbon fiber frame production reached approximately 910 k units, the average price is 400 usd/unit.

Carbon Fiber Frame refers to the load-bearing bicycle frame structure primarily manufactured from carbon-fiber-reinforced polymer composites. The product connects and supports the fork, wheelsets, drivetrain, braking system, saddle, handlebar and, where applicable, suspension, motor and battery systems. Typical structures consist of a head tube, top tube, down tube, seat tube, bottom-bracket area, chainstays, seatstays and dropout interfaces, while full-suspension and electric bicycle frames additionally incorporate pivot points, linkage mounts, shock interfaces and reinforced drive-system cavities. Manufacturing commonly involves unidirectional prepreg or woven carbon fabrics, engineered layup schedules, bladder molding, compression molding, resin transfer molding, bonding, curing, machining, painting and structural inspection. Key product parameters include frame weight, stiffness-to-weight ratio, fatigue strength, impact resistance, geometry, aerodynamic profile, tire clearance, suspension travel, cable routing, axle standard and compatibility with drivetrain or electric-assist systems. This study focuses on Carbon Fiber Frame products for road, mountain, gravel, cyclocross, track, triathlon, urban and electric bicycles, covering standardized mass-production models, OEM/ODM platforms and customized premium frames. Product safety and commercial acceptance are closely associated with frame and fork testing under the ISO 4210 framework, while competition-oriented products may also require conformity with relevant UCI equipment rules.

United States market for Carbon Fiber Frame is estimated to increase from US$ million

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in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbon Fiber Frame is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbon Fiber Frame is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbon Fiber Frame players cover Topkey Corporation, Giant Manufacturing Co., Ltd., Carbotec Industrial Co., Ltd., Darfon Electronics Corp., M & K Bicycles Enterprises Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Carbon Fiber Frame Industry Forecast” looks at past sales and reviews total world Carbon Fiber Frame sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fiber Frame sales for 2026 through 2032. With Carbon Fiber Frame sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Carbon Fiber Frame industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fiber Frame landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Fiber Frame portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Carbon Fiber Frame market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fiber Frame and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fiber Frame.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fiber Frame market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Materials:

Rigid Carbon Fiber Frame

Hardtail Carbon Fiber Frame

Full-Suspension Carbon Fiber Frame

Segmentation by Brake:

Disc Brake Carbon Fiber Frame

Rim Brake Carbon Fiber Frame

Segmentation by Application:

Road Bicycles

Mountain Bicycles

Gravel and Cyclocross Bicycles

Track Bicycles

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Topkey Corporation

Giant Manufacturing Co., Ltd.

Carbotec Industrial Co., Ltd.

Darfon Electronics Corp.

M & K Bicycles Enterprises Co., Ltd.

Cardinal Cycling Group, LLC

Carbon Team, Lda.

Sarto Antonio S.r.l.

TITICI S.r.l.

Officine Mattio S.r.l.

Basso Bikes S.r.l.

Zecchetto Group

Argonaut Cycles, LLC

Calfee Design, Inc.

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Alchemy Bicycle Company

Parlee Cycles, Inc.

Atherton Bikes Ltd.

LOOK Cycle International

Quest Composite Technology Co., Ltd.

YMA Corporation

Shenzhen ICAN Sport Equipment Co., Ltd.

Jiangsu QYH Carbon Tech Co., Ltd.

TRIGON BIKE CO., LTD.

Shenzhen Xidesheng Bicycle Co., Ltd.

Lianyungang Shenying Carbon Fiber Bicycle Co., Ltd.

Huizhou KSC Composite Technology Co., Ltd.

Hubei Huazhong Carbon Fiber Technology Co., Ltd.

Dongguan Minko Carbon Fiber Technology Co., Ltd.

Dingpeng Carbon Fiber Technology (Huizhou) Co., Ltd.

Dongguan Ten Tech Composite Co., Ltd.

Advanced International Multitech Co., Ltd.

A-PRO TECH Co., Ltd.

Dongguan Yonghu Composite Material Co., Ltd.

Shandong Taishan Ruibao Composite Material Co., Ltd.

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Xiamen LightCarbon Composite Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Fiber Frame market?

What factors are driving Carbon Fiber Frame market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Fiber Frame market opportunities vary by end market size?

How does Carbon Fiber Frame break out by Materials, by Application?

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