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Global Carbon Fiber Cycling Protective Gear Market Growth 2026-2032

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Abstracts

The global Carbon Fiber Cycling Protective Gear market size is predicted to grow from US$ 89.1 million in 2025 to US$ 121 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2024, global production of carbon fiber cycling protective gear will reach 1.407 million units, with an average selling price of $62 per unit.

Carbon fiber cycling protective gear refers to multi-layer composite protective equipment that uses a carbon fiber reinforced composite material as a core structure, combined with a polymer cushioning layer and impact-resistant foam. It is designed for high-speed riding scenarios such as bicycles and motorcycles. It achieves lightweight and penetration resistance through the high specific strength and high specific modulus of carbon fiber, while the energy absorption properties of the cushioning layer attenuate dynamic impact loads.

The upstream segment of the carbon fiber cycling protective gear industry consists of carbon fiber raw material and product production bases. These companies focus on the fundamental research and development and production of carbon fiber materials, providing core material support for the entire industry chain. The midstream segment comprises carbon fiber product processing companies, which transform carbon fiber materials into various semi-finished products through processes such as cutting, laying, and resin infusion. The manufacturing process involves laying the carbon fiber material onto the inner wall of a metal film, repeatedly compacting it, injecting resin, and then forming it using a silicone airbag mold. The downstream segment encompasses the sports and leisure products market, particularly bicycles and cycling protective gear. The use of carbon fiber in bicycle manufacturing dates back to the early 1970s. Its

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exceptional strength and lightweight properties make it the material of choice for high-end products.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Carbon Fiber Cycling Protective Gear Industry Forecast” looks at past sales and reviews total world Carbon Fiber Cycling Protective Gear sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fiber Cycling Protective Gear sales for 2026 through 2032. With Carbon Fiber Cycling Protective Gear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Carbon Fiber Cycling Protective Gear industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fiber Cycling Protective Gear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Fiber Cycling Protective Gear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Carbon Fiber Cycling Protective Gear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fiber Cycling Protective Gear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fiber Cycling Protective Gear.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fiber Cycling Protective Gear market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Helmet

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Knee Pads

Elbow Pads

Back/Shoulder Pads

Chest Pads

Gloves

Segmentation by Application:

Competitive Sports

Professional Racing

Urban Cycling

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Dorel Sports

Specialized

Trek Bicycle

Vista Outdoor

Giant

Scott Sports

ABUS

POC

Fox Racing

Merida

Moon Helmet

Alpinestars

Dainese

KASK

Troy Lee Designs

Lazer

OGK KABUTO

Speedqb

KOROYD

Sweet Protection

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Louis Garneau

Mavic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Fiber Cycling Protective Gear market?

What factors are driving Carbon Fiber Cycling Protective Gear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Fiber Cycling Protective Gear market opportunities vary by end market size?

How does Carbon Fiber Cycling Protective Gear break out by Type, by Application?

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Forecast by Application (2027-2032)

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