

Global Carbon Fiber Curing Felt Market Growth 2026-2032

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Abstracts

The global Carbon Fiber Curing Felt market size is predicted to grow from US\$ 2321 million in 2025 to US\$ 3656 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Carbon Fiber Curing Felt production reached approximately 79k tons , with an average global market price of around US\$30k per ton.

Carbon fiber curing felt is a functional carbon-fiber-based mat material manufactured from chopped carbon fibers, continuous fibers, or oxidized precursor fibers through processes such as needling, layering, resin impregnation, and hot pressing. It is mainly used during composite curing, autoclave processing, vacuum infusion, molding, and high-temperature thermal treatment for pressure equalization, thermal insulation, gas permeability control, volatile absorption, and curing assistance. Carbon fiber curing felts offer high-temperature resistance, low thermal expansion, excellent thermal conductivity, corrosion resistance, lightweight properties, and superior dimensional stability. They are widely used in aerospace composite manufacturing, wind turbine blade production, hydrogen storage tanks, automotive carbon-fiber structural parts, semiconductor thermal processing equipment, and industrial high-temperature furnaces. With the development of advanced composites and precision manufacturing, carbon fiber curing felts are evolving toward higher purity, better uniformity, enhanced thermal conductivity, and reusable performance.

The upstream of the carbon fiber curing felt industry mainly includes PAN precursor fibers, pitch-based carbon fibers, oxidized fibers, epoxy resins, phenolic resins, needling equipment, graphitization furnaces, and industrial thermal processing systems. Representative suppliers include Toray Industries, Teijin, SGL Carbon, Hexcel, and

Mitsubishi Chemical. The midstream mainly consists of carbon felt and composite auxiliary material manufacturers such as Freudenberg Performance Materials, CFC Carbon, and Kureha. Downstream applications cover aerospace, wind energy, new energy vehicles, hydrogen storage, semiconductors, industrial high-temperature furnaces, and composite manufacturing industries, with major customers including Boeing, Airbus, Tesla, Vestas, and Siemens Gamesa.

The carbon fiber curing felt market is undergoing functional upgrading driven by the expansion of high-performance composite materials. Demand is gradually extending from traditional industrial insulation applications toward aerospace, electric vehicles, hydrogen storage, and advanced semiconductor manufacturing. Current market conditions show growing demand for high-temperature-resistant, lightweight, and highly thermally conductive carbon fiber curing felts, particularly in composite autoclave curing, hydrogen tank winding processes, and high-temperature thermal processing equipment. Key trends include higher purity, longer service life, lower volatile emissions, improved uniformity, and reusable performance, while graphitized, high-conductivity, and intelligent thermal-management composite felts are becoming major technology directions. Major growth drivers include increasing aerospace composite adoption, EV lightweighting upgrades, hydrogen energy infrastructure development, and rising semiconductor thermal processing requirements. However, the industry faces challenges such as high carbon fiber raw material costs, energy-intensive graphitization processes, strong technical barriers for premium products, and cyclical fluctuations in certain downstream industries.

LP Information, Inc. (LPI) ' newest research report, the "Carbon Fiber Curing Felt Industry Forecast" looks at past sales and reviews total world Carbon Fiber Curing Felt sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fiber Curing Felt sales for 2026 through 2032. With Carbon Fiber Curing Felt sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Fiber Curing Felt industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fiber Curing Felt landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Fiber Curing Felt portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Fiber Curing Felt market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fiber Curing Felt and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fiber Curing Felt.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fiber Curing Felt market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PAN-Based Carbon Fiber Felt

Pitch-Based Carbon Fiber Felt

Graphitized Carbon Felt

Pre-Oxidized Fiber Felt

Segmentation by Density:

0.08?0.15 g/cm?

0.15?0.30 g/cm?

0.30?0.60 g/cm?

Others

Segmentation by Application:

Aerospace

New Energy Vehicles

Wind Turbine Blades

Industrial High-Temperature Furnaces

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Freudenberg Performance Materials

SGL Carbon

Noboran Ltd

CGT Carbon GmbH

Schunk Carbon Technology

Morgan Advanced Materials

Final Advanced Materials

Mersen

AvCarb

HPMS Graphite

Kureha

Nippon Carbon

Teijin Limited

AKSA

Xinde New Material

CFC Carbon

Weiji Carbon-tech

Flying Carbon Fiber

Semicorex Advanced Material

Vulcan

Hongchang New Materials

Mige New Material

Junrui Carbon Fiber Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Fiber Curing Felt market?

What factors are driving Carbon Fiber Curing Felt market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Fiber Curing Felt market opportunities vary by end market size?

How does Carbon Fiber Curing Felt break out by Type, by Application?

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