

Global Carbon Fiber Composite Parts Market Growth 2026-2032

<https://marketpublishers.com/r/G153CE835C18EN.html>

Date: October 2026

Pages: 163

Price: US\$ 3,660.00 (Single User License)

ID: G153CE835C18EN

Abstracts

The global Carbon Fiber Composite Parts market size is predicted to grow from US\$ 29690 million in 2025 to US\$ 51734 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Carbon fiber composite parts are load-bearing or semi-structural components whose primary reinforcement is continuous or chopped carbon fiber in a thermoset or thermoplastic polymer matrix. They are produced through prepreg lay-up and autoclave curing, resin transfer or vacuum infusion, compression molding, filament winding, pultrusion, continuous lamination, and thermoplastic forming. The scope covers panels and shells, beams and frames, tubes and shafts, profiles, and complex molded structures. Key procurement parameters include specific strength and stiffness, fiber volume fraction, laminate architecture, resin temperature capability, dimensional tolerance, void content, surface quality, fatigue and impact performance, and production repeatability. Major end uses include aerospace and defense, automotive and ground transportation, wind energy, industrial machinery and robotics, and sports and leisure applications where lightweighting, rigidity, corrosion resistance, and design integration are critical. The cost structure is driven by carbon fiber and resin inputs, tooling amortization, forming cycle time, automation, non-destructive inspection, and secondary machining. The blended gross margin is approximately 28%.

Market Trends

Carbon fiber structural parts are moving from labor-intensive lay-up toward automated fiber placement, automated cutting, robotic handling, and closed-loop process control. High-value aerospace structures continue to rely heavily on prepreg and autoclave systems, while automotive, unmanned aircraft, robotics, and industrial equipment

prioritize shorter curing cycles and repeatable high-rate manufacturing. RTM, HP-RTM, compression molding, pultrusion, and continuous processes are expanding their addressable applications.

Thermoplastic CFRP is gaining attention for rapid forming, weldability, toughness, and recycling potential, with PEEK, PEKK, and PPS systems moving into aerospace secondary structures and premium transportation components. Structural design is also shifting from direct metal substitution toward functional integration that reduces fasteners, bonded interfaces, and total part count.

Market Dynamics

Drivers

Aircraft fleet renewal, defense and space investment, advanced air mobility, transportation lightweighting, larger wind systems, and faster industrial robots are expanding demand for high-specific-strength structures. Broader carbon fiber availability and maturing automated manufacturing equipment are also improving the economics of selected high-volume programs.

Restraints

Carbon fiber and high-performance resins remain more expensive than conventional metals, while complex tooling, long qualification cycles, non-destructive inspection, and precision machining add further upfront cost. Limited equipment commonality across processes can make unit economics difficult for smaller production runs.

Opportunities

High-rate thermoplastic forming, composite battery enclosures and vehicle structures, UAV and eVTOL airframes, lightweight robotic arms, wind spar components, and integrated aerospace structures provide attractive growth opportunities. Suppliers combining material design, structural simulation, process development, and stable serial quality are better positioned for higher-value programs.

Challenges

Key challenges include void and lay-up consistency, joining and repair, automation of complex geometries, in-line quality monitoring, and life prediction. As lifecycle

requirements tighten, scrap-loop closure, disassemblable joining, and recycled carbon fiber utilization are becoming additional engineering constraints.

Industry Chain Analysis

Upstream inputs include PAN-based carbon fiber, resins, prepregs, woven and multiaxial reinforcements, core materials, process consumables, tooling, and forming equipment. Midstream activities cover structural design, lay-up, weaving or braiding, molding and curing, machining, bonding and assembly, surface finishing, and non-destructive inspection. Downstream demand comes primarily from aerospace and defense, automotive and transportation, wind energy, industrial machinery and robotics, and sports and leisure OEMs. Value creation increasingly depends on reinforcement architecture, process-window control, qualification capability, and repeatable serial production rather than raw material content alone.

Segment Insights

By manufacturing process, autoclave prepreg remains well suited to high-performance, highly reliable, complex aerospace laminates. RTM and infusion fit large or closed complex structures, compression molding supports medium-to-high-rate automotive and industrial components, while filament winding, pultrusion, and continuous lamination offer strong efficiency for shafts, tubes, profiles, and long structural members. By matrix system, thermosets remain the mainstream while thermoplastics have stronger growth momentum.

Downstream Market Opportunities

Aerospace and defense form the core high-value demand base, where qualification requirements and long program lives create substantial entry barriers. Automotive and ground transportation emphasize cycle time and cost, wind energy emphasizes long high-stiffness structures, industrial machinery and robotics value low inertia, positioning accuracy, and fatigue resistance, while sports and leisure applications can adopt new materials and processes more quickly.

Regional Insights

Asia Pacific is a major center for capacity expansion and incremental demand, with China continuing to build carbon fiber supply and downstream use in wind, rail, unmanned systems, and industrial applications. North America retains a strong high-

value position in aerospace, defense, and commercial space, while Europe has a broad industrial base across aerospace, automotive, wind energy, and composite recycling technologies.

Competitive Landscape Analysis

The market combines vertically integrated material suppliers, specialized aerospace Tier suppliers, and regional custom composite manufacturers. Competitive strength depends less on owning a single forming process and more on the combined capability of structural design, material selection, automation, qualification, non-destructive inspection, and delivery consistency. High-end aerospace and defense programs are relatively concentrated, while automotive and industrial composite-part supply remains more fragmented.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Carbon Fiber Composite Parts Industry Forecast" looks at past sales and reviews total world Carbon Fiber Composite Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Fiber Composite Parts sales for 2026 through 2032. With Carbon Fiber Composite Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Fiber Composite Parts industry.

This Insight Report provides a comprehensive analysis of the global Carbon Fiber Composite Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Fiber Composite Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Fiber Composite Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Fiber Composite Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Fiber Composite Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Fiber Composite Parts market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

- Autoclave Prepreg Molding
- Resin Transfer and Infusion Molding
- Compression Molding
- Filament Winding and Pull-Winding
- Pultrusion and Continuous Lamination
- Other Processes

Segmentation by Matrix Resin:

- Epoxy Matrix Parts
- BMI and Polyimide Matrix Parts
- Other Thermoset Matrix Parts
- PPS Matrix Parts
- PEEK and PEKK Matrix Parts
- Others

Segmentation by Reinforcement Form:

Unidirectional Tape and Tow

Woven Fabric

Braided and 3D Woven

Chopped Fiber and SMC

Hybrid Reinforcement

Segmentation by Structural Form:

Panels and Shells

Beams and Frames

Tubes and Shafts

Profiles and Rods

Complex Molded Components

Others

Segmentation by Application:

Aerospace and Defense

Automotive and Ground Transportation

Wind Energy

Industrial Machinery and Robotics

Sports and Leisure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGL Carbon

Albany Engineered Composites

GKN Aerospace

FACC

Daher

Quickstep

CPC

Bucci Composites

Action Composites

Mubea

Exel Composites

Clearwater Composites

Rock West Composites

Epsilon Composite

Cobra International

ATC Manufacturing

Qarbon Aerospace

Applied Composites

SEKISUI Aerospace

Janicki Industries

Jiangsu Hengshen

Guangwei Composites

Teijin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Fiber Composite Parts market?

What factors are driving Carbon Fiber Composite Parts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Fiber Composite Parts market opportunities vary by end market size?

How does Carbon Fiber Composite Parts break out by Type, by Application?

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