

# Global Carbon Capture, Utilization and Storage?CCUS? Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Carbon Capture, Utilization and Storage?CCUS? market size is predicted to grow from US\$ 5380 million in 2025 to US\$ 13578 million in 2032; it is expected to grow at a CAGR of 14.2% from 2026 to 2032.

Carbon Capture, Utilization, and Storage (CCUS) refers to an integrated set of technologies that capture carbon dioxide (CO<sub>2</sub>) from industrial emission sources or the atmosphere, purify and compress the captured CO<sub>2</sub>, and then either utilize it in productive applications such as chemical synthesis, fuels or materials, or store it permanently in geological formations. Capture technologies include chemical absorption, physical adsorption and membrane separation to extract CO<sub>2</sub> from flue gas or ambient air; utilization converts CO<sub>2</sub> into value-added products; storage isolates CO<sub>2</sub> long-term below ground. CCUS spans key sectors—energy, power, chemicals, steel and cement—and is a cornerstone carbon mitigation approach for hard-to-decarbonize industries. In 2025, global revenue from Carbon Capture, Utilization and Storage (CCUS) will primarily come from utilization rather than capture, with a gross margin of approximately 15%-30%.

In recent years, with the strengthening of global carbon emission reduction targets and the promotion of national policies, carbon dioxide capture, utilization, and storage (CCUS) technology has entered a phase of rapid development. CCUS is not only an important technological means to achieve emission reduction targets in the industrial sector but also provides a feasible path for industries with difficult emission reduction, such as energy, steel, and cement. Global energy agencies and governments have generally incorporated CCUS into the core deployment framework of their 'net-zero emissions' roadmaps, and major economies have introduced a series of fiscal

subsidies, tax incentives, and demonstration project support policies. Furthermore, the resource utilization of captured carbon dioxide (CCUS) is becoming increasingly economically attractive. CO<sub>2</sub> can be diverted to new industrial chains such as chemical manufacturing, carbonate feedstocks, or enhanced oil and gas recovery, thus transforming CO<sub>2</sub> from an emission burden into a potential feedstock. Driven by multiple factors including policy, technology, and the market, CCUS has created unprecedented development opportunities for related industries.

Despite the rapid development of CCUS technology, the industry still faces a series of challenges and risks. First, the technology cost remains high, especially as the energy consumption and overall equipment cost of capture units are still difficult to compete with traditional emission treatment methods, which restricts large-scale adoption by some industrial users. Second, the infrastructure construction for CO<sub>2</sub> transportation and geological storage requires substantial investment, necessitating cross-regional collaboration and long-term asset allocation. Additionally, due to differences in carbon pricing systems and regulatory frameworks across countries, the economic return forecasts for projects are uncertain, posing challenges to capital investment. At the technological level, some advanced utilization pathways (such as carbon-based product manufacturing) are still in the demonstration or early commercialization stages, and large-scale implementation still requires technological maturity and market cultivation.

On the downstream demand side, the demand for CCUS mainly comes from industries such as power generation, steel manufacturing, cement, and petrochemicals, whose carbon dioxide emissions are large and difficult to significantly reduce through simple fuel switching. As global pressure to reduce emissions continues to intensify, the demand for CCUS technology from these high-emission industries will further increase. In addition, the growth of the low-carbon feedstock market has also promoted the expansion of utilization pathways; for example, the demand for using CO<sub>2</sub> to manufacture synthetic chemicals, synthetic fuels, and other new materials is gradually forming an industrial trend. In the international market, the application of CCUS is expanding from single capture to integrated 'capture-utilization-storage' system solutions, forming a more complete value chain and further improving the overall emission reduction efficiency of the industry.

LPI (LP Information)' newest research report, the "Carbon Capture, Utilization and Storage?CCUS? Industry Forecast" looks at past sales and reviews total world Carbon Capture, Utilization and Storage?CCUS? sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Capture, Utilization and Storage?CCUS? sales for 2026 through 2032. With Carbon Capture, Utilization and

Storage?CCUS? sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Capture, Utilization and Storage?CCUS? industry.

This Insight Report provides a comprehensive analysis of the global Carbon Capture, Utilization and Storage?CCUS? landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Carbon Capture, Utilization and Storage?CCUS? portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Capture, Utilization and Storage?CCUS? market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Capture, Utilization and Storage?CCUS? and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Capture, Utilization and Storage?CCUS?.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Capture, Utilization and Storage?CCUS? market by product type, application, key players and key regions and countries.

Segmentation by Type:

Geological Utilization

Chemical Utilization

Biological Utilization

Physical Utilization

Mineralization Utilization

Electrochemical Utilization

## Carbon Sequestration

### Segmentation By Project Scale:

Large?Scale Industrial

Mid?Scale Plant

Small/Modular

Pilot/Demo

### Segmentation By Deployment Model:

Onsite Integrated CCUS

Modular/Skid CCUS

Shared Network CCUS

Standalone Capture

### Segmentation by Application:

Power Generation

Oil & Gas

Steel & Cement

Chemical Industry

Other Industries

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Carbon Engineering

Climeworks

Avnos

Compact Membrane Systems

Global Thermostat

Novomer

OXY

Petrobras

Chevron Corporation

Carbfix

SLB Capturi

Exxon Mobil

Honeywell

Aker Solutions

Carbon clean

Linde

BASF

Mitsubishi Heavy Industries

Fluor Corporation

Baker Hughes

Shell CANSOLV

Siemens Energy

China Huaneng Group.,Ltd.

CHN Energy

CNPC

Beijing Energy Holding Co., Ltd.

Shanghai Electric Group Co., Ltd

ENERGY CHINA

Sinopec

Guanghui Energy Co.,Ltd.

ChinaCoal

China Resources

Guangdong Energy Group Co., Ltd.

GreenOre CleanTech (Shanghai) Co., Ltd.

HBIS Group Co., Ltd.

Linhe Climate Technology (Beijing) Co., Ltd.

Jiangsu Green Carbon Nanotechnology Co., Ltd.

Colorful

Shougang LanzaTech

Yuanchu Technology (Beijing)Co.,Ltd.

Xi'an Carbon Energy Technology Co., Ltd.

Anhui CO2 Cap&Conv Technology CO., LTD.

Tianjin Zhongke HuiZhi Technology Co. Ltd

Cleanco2

Feynman Dynamics Ltd

Roxyl Carbon, Inc.

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