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Global Carbon Capture Sorbent Market Growth 2026-2032

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Abstracts

The global Carbon Capture Sorbent market size is predicted to grow from US$ 959 million in 2025 to US$ 3302 million in 2032; it is expected to grow at a CAGR of 19.9% from 2026 to 2032.

In 2025, global Carbon Capture Sorbent production reached approximately 150,000 tons, with an average global market price of around USD 6,500 per ton.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of Carbon Capture Sorbent was approximately 200,000 tons.

Carbon Capture Sorbents are specialized porous or reactive materials designed to selectively capture carbon dioxide from industrial gas streams, flue gas, biogas, natural gas, or other gas mixtures. They can capture CO? through physical adsorption, chemical adsorption, or surface reactions and are engineered for high capacity, selectivity, regeneration efficiency, and cycling stability. Common material categories include activated carbon, zeolites, molecular sieves, porous silica, metal-organic frameworks, and functionalized solid amine sorbents. They are used in post-combustion capture, direct air capture, gas purification, biogas upgrading, and industrial carbon management systems. The product boundary covers solid sorbent materials specifically designed for CO? capture, excluding liquid solvents and complete carbon capture equipment.

The upstream industry supplies porous carbon materials, zeolites, silica, metal precursors, organic amines, binders, solvents, and functional additives. The midstream

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industry develops and manufactures sorbents through synthesis, activation, impregnation, functionalization, shaping, drying, and surface modification processes. Key performance parameters include CO? adsorption capacity, selectivity, regeneration energy, adsorption kinetics, humidity tolerance, mechanical strength, and cycle life. The downstream industry includes power generation, cement, steel, chemicals, natural gas processing, biogas upgrading, direct air capture, and other carbon management applications. Demand is driven by carbon reduction policies, industrial decarbonization, expansion of carbon capture projects, and the need for lower-energy and more durable CO? separation technologies.

United States market for Carbon Capture Sorbent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbon Capture Sorbent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbon Capture Sorbent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbon Capture Sorbent players cover Svante Technologies Inc., BASF SE, Zeochem AG, Kawasaki Heavy Industries, Ltd., CORMETECH Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Carbon Capture Sorbent Industry Forecast” looks at past sales and reviews total world Carbon Capture Sorbent sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Capture Sorbent sales for 2026 through 2032. With Carbon Capture Sorbent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Carbon Capture Sorbent industry.

This Insight Report provides a comprehensive analysis of the global Carbon Capture Sorbent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbon Capture Sorbent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an

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accelerating global Carbon Capture Sorbent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Capture Sorbent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Capture Sorbent.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Capture Sorbent market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solid Amine Sorbent

Zeolite Sorbent

Metal-Organic Framework Sorbent

Segmentation by Capture Process:

Pre-Combustion Sorbent

Post-Combustion Sorbent

Direct Air Capture Sorbent

Segmentation by CO? Adsorption Capacity:

Low Capacity Sorbent (<1 mmol/g)

Medium Capacity Sorbent (1–3 mmol/g)

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High Capacity Sorbent (>3 mmol/g)

Segmentation by Application:

Power Generation Plants

Industrial Manufacturing Facilities

Chemical Production Facilities

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Svante Technologies Inc.

BASF SE

Zeochem AG

Kawasaki Heavy Industries, Ltd.

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CORMETECH Inc.

Climeworks AG

Global Thermostat

Heirloom Carbon Technologies, Inc.

Baker Hughes Company

Atomis Inc.

TDA Research, Inc.

DeCarbon Technology Co., Ltd.

Luoyang Jianlong Micro-Nano New Materials Co., Ltd.

Shandong Yuanlin Guici New Materials Co., Ltd.

Jiangxi Helvo Chemical Co., Ltd.

Shanghai Baosteel Energy Conservation and Environmental Protection Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbon Capture Sorbent market?

What factors are driving Carbon Capture Sorbent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbon Capture Sorbent market opportunities vary by end market size?

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How does Carbon Capture Sorbent break out by Type, by Application?

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