

Global Carbon Capture And Storage (CCS) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Carbon Capture And Storage (CCS) market size is predicted to grow from US\$ 4576 million in 2025 to US\$ 7335 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Carbon capture and storage (CCS) (or carbon capture and sequestration or carbon control and sequestration) is the process of capturing waste carbon dioxide (CO₂) from large point sources, such as fossil fuel power plants, transporting it to a storage site, and depositing it where it will not enter the atmosphere, normally an underground geological formation. The aim is to prevent the release of large quantities of CO₂ into the atmosphere (from fossil fuel use in power generation and other industries). It is a potential means of mitigating the contribution of fossil fuel emissions to global warming and ocean acidification. Although CO₂ has been injected into geological formations for several decades for various purposes, including enhanced oil recovery, the long term storage of CO₂ is a relatively new concept.

In the cost structure of Carbon Capture and Storage (CCS), the capture stage accounts for the largest share (approximately 60%-75%), mainly due to energy consumption and equipment depreciation; the transportation and storage stage accounts for 20%-30%, primarily involving pipeline construction, injection well operations, and long-term monitoring. Gross profit margins exhibit differentiation across the industry chain: upstream core equipment (compressors, membrane separation units) and specialty chemicals (amine solutions, adsorbents) can achieve gross profit margins of 40%-50%, leveraging technological barriers; engineering, procurement, and construction (EPC) and operation services have gross profit margins of approximately 15%-25%, influenced by the high capital intensity and long payback periods of projects. Downstream customers include coal-fired power plants, cement plants (Heidelberg, Lafarge), steel

companies (Arcel Mittal), and oil and gas companies. Global regional development is uneven: North America is leading in commercialization of projects by leveraging the 45Q tax credit policy and strengthening oil and gas industry applications; Europe is focusing on North Sea storage hubs and mandatory industrial decarbonization requirements, with policy driving forces being obvious; the Asia-Pacific region is accelerating the layout of demonstration projects in the fields of coal power and chemical industry; the Middle East is in the initial stage of relying on natural gas industry and storage potential, while Latin America and Africa are still mainly focused on early-stage project research.

LPI (LP Information)' newest research report, the 'Carbon Capture And Storage (CCS) Industry Forecast' looks at past sales and reviews total world Carbon Capture And Storage (CCS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbon Capture And Storage (CCS) sales for 2026 through 2032. With Carbon Capture And Storage (CCS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbon Capture And Storage (CCS) industry.

This Insight Report provides a comprehensive analysis of the global Carbon Capture And Storage (CCS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Carbon Capture And Storage (CCS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbon Capture And Storage (CCS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbon Capture And Storage (CCS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbon Capture And Storage (CCS).

This report presents a comprehensive overview, market shares, and growth opportunities of Carbon Capture And Storage (CCS) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pre-Combustion Carbon Capture

Oxy-Combustion Carbon Capture

Post-Combustion Carbon Capture

Segmentation by Process:

Geological Storage

Marine Storage

Mineralization Storage

Others

Segmentation by Lifecycle:

Capture

Compression and Transportation

Storage and Monitoring

Others

Segmentation by Application:

Oil & Gas

Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Exxon Mobil

SLB Capturi

Mitsubishi

BASF

GE Vernova

Siemens AG

Equinor

Linde PLC

Huaneng

Halliburton

Honeywell UOP

Sinopec

Shell

Sulzer

JX Nippon (ENEOS)

Carbonfree

Fluor Corporation

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