

Global Carbofuran Market Growth 2026-2032

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Abstracts

The global Carbofuran market size is predicted to grow from US\$ 159 million in 2025 to US\$ 174 million in 2032; it is expected to grow at a CAGR of 1.2% from 2026 to 2032.

Carbofuran is one of the most toxic carbamate pesticides. It is used to control insects in a wide variety of field crops, including potatoes, corn and soybeans. It is a systemic insecticide, which means that the plant absorbs it through the roots, and from here the plant distributes it throughout its organs where insecticidal concentrations are attained. Carbofuran also has contact activity against pests.

In 2025, global Carbofuran production reached approximately 7800 MT.

The Carbofuran market is mainly driven by residual demand from agricultural sectors where the product remains permitted or available under specific regulatory conditions. As a broad-spectrum carbamate insecticide and nematicide, Carbofuran has historically been used to control soil insects, nematodes, and foliar pests in crops such as rice, maize, sugarcane, cotton, and vegetables. In regions facing heavy pest pressure and where farmers prioritize fast-acting crop protection solutions, demand can continue from applications that require strong efficacy and relatively low treatment cost.

Another driver is the need to improve crop yield and reduce losses caused by underground and early-stage pests. Carbofuran's systemic action and effectiveness against a wide range of pests make it attractive in markets where alternative products may be more expensive, less available, or less effective under local farming conditions. For smallholder and intensive farming systems, the ability to protect crops during critical growth stages remains an important factor supporting continued use in certain markets.

However, the market is strongly shaped by regulatory restrictions and product substitution. In many countries, Carbofuran has been banned or severely restricted due

to toxicity and environmental concerns, which limits growth in developed markets. As a result, remaining demand is increasingly concentrated in export-oriented supply chains and markets with specific permitted uses, while manufacturers also face pressure to shift toward safer carbamate alternatives, bio-based crop protection products, and newer-generation insecticides.

LP Information, Inc. (LPI) ' newest research report, the "Carbofuran Industry Forecast" looks at past sales and reviews total world Carbofuran sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbofuran sales for 2026 through 2032. With Carbofuran sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbofuran industry.

This Insight Report provides a comprehensive analysis of the global Carbofuran landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbofuran portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbofuran market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbofuran and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbofuran.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbofuran market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbofuran Granules

Carbofuran Emulsion

Carbofuran Dry Powder

Segmentation by Feature:

Single-component

Compound

Segmentation by Channel:

Direct Selling

Distribution

Segmentation by Application:

Pesticide Industrial

Seed Coating Agent Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Hunan Haili Chemical

Hunan Gofar Fine Chemical

Hubei Sanonda

Jialong Chemical

Lanfeng Bio-Chem

FMC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbofuran market?

What factors are driving Carbofuran market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbofuran market opportunities vary by end market size?

How does Carbofuran break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Carbofuran Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Carbofuran by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Carbofuran by Country/Region, 2021, 2025 & 2032
- 2.2 Carbofuran Segment by Type
 - 2.2.1 Carbofuran Granules
 - 2.2.2 Carbofuran Emulsion
 - 2.2.3 Carbofuran Dry Powder
 - 2.2.4 Carbofuran Sales by Type
 - 2.2.4.1 Global Carbofuran Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Carbofuran Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Carbofuran Sale Price by Type (2021-2026)
- 2.3 Carbofuran Segment by Feature
 - 2.3.1 Single-component
 - 2.3.2 Compound
 - 2.3.3 Carbofuran Sales by Feature
 - 2.3.3.1 Global Carbofuran Sales Market Share by Feature (2021-2026)
 - 2.3.3.2 Global Carbofuran Revenue and Market Share by Feature (2021-2026)
 - 2.3.3.3 Global Carbofuran Sale Price by Feature (2021-2026)
- 2.4 Carbofuran Segment by Channel
 - 2.4.1 Direct Selling
 - 2.4.2 Distribution

2.4.3 Carbofuran Sales by Channel

2.4.3.1 Global Carbofuran Sales Market Share by Channel (2021-2026)

2.4.3.2 Global Carbofuran Revenue and Market Share by Channel (2021-2026)

2.4.3.3 Global Carbofuran Sale Price by Channel (2021-2026)

2.5 Carbofuran Segment by Application

2.5.1 Pesticide Industrial

2.5.2 Seed Coating Agent Industrial

2.5.3 Other

2.5.4 Carbofuran Sales by Application

2.5.4.1 Global Carbofuran Sale Market Share by Application (2021-2026)

2.5.4.2 Global Carbofuran Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Carbofuran Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Carbofuran Breakdown Data by Company

3.1.1 Global Carbofuran Annual Sales by Company (2021-2026)

3.1.2 Global Carbofuran Sales Market Share by Company (2021-2026)

3.2 Global Carbofuran Annual Revenue by Company (2021-2026)

3.2.1 Global Carbofuran Revenue by Company (2021-2026)

3.2.2 Global Carbofuran Revenue Market Share by Company (2021-2026)

3.3 Global Carbofuran Sale Price by Company

3.4 Key Manufacturers Carbofuran Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Carbofuran Product Location Distribution

3.4.2 Players Carbofuran Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CARBOFURAN BY GEOGRAPHIC REGION

4.1 World Historic Carbofuran Market Size by Geographic Region (2021-2026)

4.1.1 Global Carbofuran Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Carbofuran Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Carbofuran Market Size by Country/Region (2021-2026)

4.2.1 Global Carbofuran Annual Sales by Country/Region (2021-2026)

- 4.2.2 Global Carbofuran Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Carbofuran Sales Growth
- 4.4 APAC Carbofuran Sales Growth
- 4.5 Europe Carbofuran Sales Growth
- 4.6 Middle East & Africa Carbofuran Sales Growth

5 AMERICAS

- 5.1 Americas Carbofuran Sales by Country
 - 5.1.1 Americas Carbofuran Sales by Country (2021-2026)
 - 5.1.2 Americas Carbofuran Revenue by Country (2021-2026)
- 5.2 Americas Carbofuran Sales by Type (2021-2026)
- 5.3 Americas Carbofuran Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Carbofuran Sales by Region
 - 6.1.1 APAC Carbofuran Sales by Region (2021-2026)
 - 6.1.2 APAC Carbofuran Revenue by Region (2021-2026)
- 6.2 APAC Carbofuran Sales by Type (2021-2026)
- 6.3 APAC Carbofuran Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Carbofuran by Country
 - 7.1.1 Europe Carbofuran Sales by Country (2021-2026)
 - 7.1.2 Europe Carbofuran Revenue by Country (2021-2026)
- 7.2 Europe Carbofuran Sales by Type (2021-2026)

7.3 Europe Carbofuran Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Carbofuran by Country

8.1.1 Middle East & Africa Carbofuran Sales by Country (2021-2026)

8.1.2 Middle East & Africa Carbofuran Revenue by Country (2021-2026)

8.2 Middle East & Africa Carbofuran Sales by Type (2021-2026)

8.3 Middle East & Africa Carbofuran Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Carbofuran

10.3 Manufacturing Process Analysis of Carbofuran

10.4 Industry Chain Structure of Carbofuran

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Carbofuran Distributors

11.3 Carbofuran Customer

12 WORLD FORECAST REVIEW FOR CARBOFURAN BY GEOGRAPHIC REGION

12.1 Global Carbofuran Market Size Forecast by Region

12.1.1 Global Carbofuran Forecast by Region (2027-2032)

12.1.2 Global Carbofuran Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Carbofuran Forecast by Type (2027-2032)

12.7 Global Carbofuran Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hunan Haili Chemical

13.1.1 Hunan Haili Chemical Company Information

13.1.2 Hunan Haili Chemical Carbofuran Product Portfolios and Specifications

13.1.3 Hunan Haili Chemical Carbofuran Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hunan Haili Chemical Main Business Overview

13.1.5 Hunan Haili Chemical Latest Developments

13.2 Hunan Gofar Fine Chemical

13.2.1 Hunan Gofar Fine Chemical Company Information

13.2.2 Hunan Gofar Fine Chemical Carbofuran Product Portfolios and Specifications

13.2.3 Hunan Gofar Fine Chemical Carbofuran Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hunan Gofar Fine Chemical Main Business Overview

13.2.5 Hunan Gofar Fine Chemical Latest Developments

13.3 Hubei Sanonda

13.3.1 Hubei Sanonda Company Information

13.3.2 Hubei Sanonda Carbofuran Product Portfolios and Specifications

13.3.3 Hubei Sanonda Carbofuran Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hubei Sanonda Main Business Overview

13.3.5 Hubei Sanonda Latest Developments

13.4 Jialong Chemical

13.4.1 Jialong Chemical Company Information

- 13.4.2 Jialong Chemical Carbofuran Product Portfolios and Specifications
- 13.4.3 Jialong Chemical Carbofuran Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Jialong Chemical Main Business Overview
- 13.4.5 Jialong Chemical Latest Developments
- 13.5 Lanfeng Bio-Chem
 - 13.5.1 Lanfeng Bio-Chem Company Information
 - 13.5.2 Lanfeng Bio-Chem Carbofuran Product Portfolios and Specifications
 - 13.5.3 Lanfeng Bio-Chem Carbofuran Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Lanfeng Bio-Chem Main Business Overview
 - 13.5.5 Lanfeng Bio-Chem Latest Developments
- 13.6 FMC
 - 13.6.1 FMC Company Information
 - 13.6.2 FMC Carbofuran Product Portfolios and Specifications
 - 13.6.3 FMC Carbofuran Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 FMC Main Business Overview
 - 13.6.5 FMC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Carbofuran Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Carbofuran Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Carbofuran Granules

Table 4. Major Players of Carbofuran Emulsion

Table 5. Major Players of Carbofuran Dry Powder

Table 6. Global Carbofuran Sales by Type (2021-2026) & (MT)

Table 7. Global Carbofuran Sales Market Share by Type (2021-2026)

Table 8. Global Carbofuran Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Carbofuran Revenue Market Share by Type (2021-2026)

Table 10. Global Carbofuran Sale Price by Type (2021-2026) & (USD/MT)

Table 11. Major Players of Single-component

Table 12. Major Players of Compound

Table 13. Global Carbofuran Sales by Feature (2021-2026) & (MT)

Table 14. Global Carbofuran Sales Market Share by Feature (2021-2026)

Table 15. Global Carbofuran Revenue by Feature (2021-2026) & (\$ million)

Table 16. Global Carbofuran Revenue Market Share by Feature (2021-2026)

Table 17. Global Carbofuran Sale Price by Feature (2021-2026) & (USD/MT)

Table 18. Major Players of Direct Selling

Table 19. Major Players of Distribution

Table 20. Global Carbofuran Sales by Channel (2021-2026) & (MT)

Table 21. Global Carbofuran Sales Market Share by Channel (2021-2026)

Table 22. Global Carbofuran Revenue by Channel (2021-2026) & (\$ million)

Table 23. Global Carbofuran Revenue Market Share by Channel (2021-2026)

Table 24. Global Carbofuran Sale Price by Channel (2021-2026) & (USD/MT)

Table 25. Global Carbofuran Sale by Application (2021-2026) & (MT)

Table 26. Global Carbofuran Sale Market Share by Application (2021-2026)

Table 27. Global Carbofuran Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Carbofuran Revenue Market Share by Application (2021-2026)

Table 29. Global Carbofuran Sale Price by Application (2021-2026) & (USD/MT)

Table 30. Global Carbofuran Sales by Company (2021-2026) & (MT)

Table 31. Global Carbofuran Sales Market Share by Company (2021-2026)

Table 32. Global Carbofuran Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Carbofuran Revenue Market Share by Company (2021-2026)

Table 34. Global Carbofuran Sale Price by Company (2021-2026) & (USD/MT)
Table 35. Key Manufacturers Carbofuran Producing Area Distribution and Sales Area
Table 36. Players Carbofuran Products Offered
Table 37. Carbofuran Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Carbofuran Sales by Geographic Region (2021-2026) & (MT)
Table 41. Global Carbofuran Sales Market Share Geographic Region (2021-2026)
Table 42. Global Carbofuran Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 43. Global Carbofuran Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Carbofuran Sales by Country/Region (2021-2026) & (MT)
Table 45. Global Carbofuran Sales Market Share by Country/Region (2021-2026)
Table 46. Global Carbofuran Revenue by Country/Region (2021-2026) & (\$ millions)
Table 47. Global Carbofuran Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Carbofuran Sales by Country (2021-2026) & (MT)
Table 49. Americas Carbofuran Sales Market Share by Country (2021-2026)
Table 50. Americas Carbofuran Revenue by Country (2021-2026) & (\$ millions)
Table 51. Americas Carbofuran Sales by Type (2021-2026) & (MT)
Table 52. Americas Carbofuran Sales by Application (2021-2026) & (MT)
Table 53. APAC Carbofuran Sales by Region (2021-2026) & (MT)
Table 54. APAC Carbofuran Sales Market Share by Region (2021-2026)
Table 55. APAC Carbofuran Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Carbofuran Sales by Type (2021-2026) & (MT)
Table 57. APAC Carbofuran Sales by Application (2021-2026) & (MT)
Table 58. Europe Carbofuran Sales by Country (2021-2026) & (MT)
Table 59. Europe Carbofuran Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe Carbofuran Sales by Type (2021-2026) & (MT)
Table 61. Europe Carbofuran Sales by Application (2021-2026) & (MT)
Table 62. Middle East & Africa Carbofuran Sales by Country (2021-2026) & (MT)
Table 63. Middle East & Africa Carbofuran Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa Carbofuran Sales by Type (2021-2026) & (MT)
Table 65. Middle East & Africa Carbofuran Sales by Application (2021-2026) & (MT)
Table 66. Key Market Drivers & Growth Opportunities of Carbofuran
Table 67. Key Market Challenges & Risks of Carbofuran
Table 68. Key Industry Trends of Carbofuran
Table 69. Carbofuran Raw Material
Table 70. Key Suppliers of Raw Materials

Table 71. Carbofuran Distributors List

Table 72. Carbofuran Customer List

Table 73. Global Carbofuran Sales Forecast by Region (2027-2032) & (MT)

Table 74. Global Carbofuran Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Carbofuran Sales Forecast by Country (2027-2032) & (MT)

Table 76. Americas Carbofuran Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Carbofuran Sales Forecast by Region (2027-2032) & (MT)

Table 78. APAC Carbofuran Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Carbofuran Sales Forecast by Country (2027-2032) & (MT)

Table 80. Europe Carbofuran Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Carbofuran Sales Forecast by Country (2027-2032) & (MT)

Table 82. Middle East & Africa Carbofuran Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Carbofuran Sales Forecast by Type (2027-2032) & (MT)

Table 84. Global Carbofuran Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Carbofuran Sales Forecast by Application (2027-2032) & (MT)

Table 86. Global Carbofuran Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Hunan Haili Chemical Basic Information, Carbofuran Manufacturing Base, Sales Area and Its Competitors

Table 88. Hunan Haili Chemical Carbofuran Product Portfolios and Specifications

Table 89. Hunan Haili Chemical Carbofuran Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 90. Hunan Haili Chemical Main Business

Table 91. Hunan Haili Chemical Latest Developments

Table 92. Hunan Gofar Fine Chemical Basic Information, Carbofuran Manufacturing Base, Sales Area and Its Competitors

Table 93. Hunan Gofar Fine Chemical Carbofuran Product Portfolios and Specifications

Table 94. Hunan Gofar Fine Chemical Carbofuran Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 95. Hunan Gofar Fine Chemical Main Business

Table 96. Hunan Gofar Fine Chemical Latest Developments

Table 97. Hubei Sanonda Basic Information, Carbofuran Manufacturing Base, Sales Area and Its Competitors

Table 98. Hubei Sanonda Carbofuran Product Portfolios and Specifications

Table 99. Hubei Sanonda Carbofuran Sales (MT), Revenue (\$ Million), Price (USD/MT)

and Gross Margin (2021-2026)

Table 100. Hubei Sanonda Main Business

Table 101. Hubei Sanonda Latest Developments

Table 102. Jialong Chemical Basic Information, Carbofuran Manufacturing Base, Sales Area and Its Competitors

Table 103. Jialong Chemical Carbofuran Product Portfolios and Specifications

Table 104. Jialong Chemical Carbofuran Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 105. Jialong Chemical Main Business

Table 106. Jialong Chemical Latest Developments

Table 107. Lanfeng Bio-Chem Basic Information, Carbofuran Manufacturing Base, Sales Area and Its Competitors

Table 108. Lanfeng Bio-Chem Carbofuran Product Portfolios and Specifications

Table 109. Lanfeng Bio-Chem Carbofuran Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 110. Lanfeng Bio-Chem Main Business

Table 111. Lanfeng Bio-Chem Latest Developments

Table 112. FMC Basic Information, Carbofuran Manufacturing Base, Sales Area and Its Competitors

Table 113. FMC Carbofuran Product Portfolios and Specifications

Table 114. FMC Carbofuran Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 115. FMC Main Business

Table 116. FMC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Carbofuran
- Figure 2. Carbofuran Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Carbofuran Sales Growth Rate 2021-2032 (MT)
- Figure 7. Global Carbofuran Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Carbofuran Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Carbofuran Sales Market Share by Country/Region (2025)
- Figure 10. Carbofuran Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Carbofuran Granules
- Figure 12. Product Picture of Carbofuran Emulsion
- Figure 13. Product Picture of Carbofuran Dry Powder
- Figure 14. Global Carbofuran Sales Market Share by Type in 2026
- Figure 15. Global Carbofuran Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-component
- Figure 17. Product Picture of Compound
- Figure 18. Global Carbofuran Sales Market Share by Feature in 2026
- Figure 19. Global Carbofuran Revenue Market Share by Feature (2021-2026)
- Figure 20. Product Picture of Direct Selling
- Figure 21. Product Picture of Distribution
- Figure 22. Global Carbofuran Sales Market Share by Channel in 2026
- Figure 23. Global Carbofuran Revenue Market Share by Channel (2021-2026)
- Figure 24. Carbofuran Consumed in Pesticide Industrial
- Figure 25. Global Carbofuran Market: Pesticide Industrial (2021-2026) & (MT)
- Figure 26. Carbofuran Consumed in Seed Coating Agent Industrial
- Figure 27. Global Carbofuran Market: Seed Coating Agent Industrial (2021-2026) & (MT)
- Figure 28. Carbofuran Consumed in Other
- Figure 29. Global Carbofuran Market: Other (2021-2026) & (MT)
- Figure 30. Global Carbofuran Sale Market Share by Application (2025)
- Figure 31. Global Carbofuran Revenue Market Share by Application in 2025
- Figure 32. Carbofuran Sales by Company in 2025 (MT)
- Figure 33. Global Carbofuran Sales Market Share by Company in 2025
- Figure 34. Carbofuran Revenue by Company in 2025 (\$ millions)

- Figure 35. Global Carbofuran Revenue Market Share by Company in 2025
- Figure 36. Global Carbofuran Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global Carbofuran Revenue Market Share by Geographic Region in 2025
- Figure 38. Americas Carbofuran Sales 2021-2026 (MT)
- Figure 39. Americas Carbofuran Revenue 2021-2026 (\$ millions)
- Figure 40. APAC Carbofuran Sales 2021-2026 (MT)
- Figure 41. APAC Carbofuran Revenue 2021-2026 (\$ millions)
- Figure 42. Europe Carbofuran Sales 2021-2026 (MT)
- Figure 43. Europe Carbofuran Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Carbofuran Sales 2021-2026 (MT)
- Figure 45. Middle East & Africa Carbofuran Revenue 2021-2026 (\$ millions)
- Figure 46. Americas Carbofuran Sales Market Share by Country in 2025
- Figure 47. Americas Carbofuran Revenue Market Share by Country (2021-2026)
- Figure 48. Americas Carbofuran Sales Market Share by Type (2021-2026)
- Figure 49. Americas Carbofuran Sales Market Share by Application (2021-2026)
- Figure 50. United States Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC Carbofuran Sales Market Share by Region in 2025
- Figure 55. APAC Carbofuran Revenue Market Share by Region (2021-2026)
- Figure 56. APAC Carbofuran Sales Market Share by Type (2021-2026)
- Figure 57. APAC Carbofuran Sales Market Share by Application (2021-2026)
- Figure 58. China Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Southeast Asia Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 62. India Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Australia Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 64. China Taiwan Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Carbofuran Sales Market Share by Country in 2025
- Figure 66. Europe Carbofuran Revenue Market Share by Country (2021-2026)
- Figure 67. Europe Carbofuran Sales Market Share by Type (2021-2026)
- Figure 68. Europe Carbofuran Sales Market Share by Application (2021-2026)
- Figure 69. Germany Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Carbofuran Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Carbofuran Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Carbofuran Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Carbofuran Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Carbofuran Sales Market Share by Application (2021-2026)

Figure 77. Egypt Carbofuran Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Carbofuran Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Carbofuran Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Carbofuran Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Carbofuran Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Carbofuran in 2026

Figure 83. Manufacturing Process Analysis of Carbofuran

Figure 84. Industry Chain Structure of Carbofuran

Figure 85. Channels of Distribution

Figure 86. Global Carbofuran Sales Market Forecast by Region (2027-2032)

Figure 87. Global Carbofuran Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Carbofuran Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Carbofuran Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Carbofuran Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Carbofuran Revenue Market Share Forecast by Application (2027-2032)

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