

# Global Carbide Roller Ring Market Growth 2026-2032

<https://marketpublishers.com/r/GC3722C2F71BEN.html>

Date: January 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: GC3722C2F71BEN

## Abstracts

The global Carbide Roller Ring market size is predicted to grow from US\$ 585 million in 2025 to US\$ 857 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Carbide roller rings are made from carbide, a composite material that combines tungsten carbide particles with a metal binder, usually cobalt. This unique composition gives carbide roller rings exceptional hardness and wear resistance, making them ideal for high-stress applications in the steel industry. Unlike traditional steel rings, carbide roller rings can withstand extreme conditions, including the high temperatures and abrasive environments common in steel production. Carbide roller rings have become an important part of the steel industry, known for their durability, wear resistance and ability to increase production efficiency. Demand for high-performance materials such as carbide roller rings continues to grow as manufacturers strive to increase productivity and reduce operating costs. In 2025, global Carbide Roller Ring production reached approximately 11.36 K MT, with an average global market price of around US\$ 52.69 per kg.

The annual production capacity of carbide roller rings is 16,000 tons, with a gross profit margin of about 20%.

The upstream core is tungsten resources and powder systems, including binder phase powders such as tungsten carbide powder, cobalt powder or nickel powder, additives such as carbon black and grain inhibitors, and forming aids such as paraffin. It also includes key manufacturing-end consumables such as graphite molds, sintering and hot isostatic pressing consumables, diamond grinding wheels and EDM consumables. The midstream is a cemented carbide powder metallurgy and precision processing enterprise. Typical processes include batching and ball milling, granulation and press forming, vacuum sintering, hot isostatic pressing densification, rough and fine grinding

and hole processing, dynamic balancing and non-destructive testing. The downstream is mainly in the field of steel and non-ferrous metal rolling, including high-speed bar and wire rolling mills, section steel and narrow strip rolling mills, copper and aluminum processing and rolling mills, as well as roll and rolling mill spare parts service providers and equipment integrators supporting steel mills.

Material costs usually account for about 55% to 72% of the total cost, of which tungsten carbide powder and binder phase powder account for about 45% to 65% in total, additives and auxiliaries account for about 1% to 3%, amortization of molds and consumables accounts for about 3% to 6%; manufacturing expenses usually account for 18% to 30%, and other costs account for 6% to 12%.

United States market for Carbide Roller Ring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbide Roller Ring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbide Roller Ring is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbide Roller Ring players cover Lonsun Metallurgy Machinery, Kark GmbH, Gamma Rolls, Danieli, LMM GROUP, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Carbide Roller Ring Industry Forecast" looks at past sales and reviews total world Carbide Roller Ring sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbide Roller Ring sales for 2026 through 2032. With Carbide Roller Ring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbide Roller Ring industry.

This Insight Report provides a comprehensive analysis of the global Carbide Roller Ring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbide Roller Ring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbide Roller Ring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbide Roller Ring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbide Roller Ring.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbide Roller Ring market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Monolithic

Combinatorial

#### Segmentation by Application Conditions:

High Speed Wire Roller Ring

Rebar Steel Roller Ring

High Speed Bar Roller Ring

Others

#### Segmentation by Application:

Steel Industry

Mechanical Manufacturing

Oil and Gas

Other

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lonsun Metallurgy Machinery

Kark GmbH

Gamma Rolls

Danieli

LMM GROUP

Yatech Materials

Penglai Cemented Carbide

Zhuzhou Jinxin Hard Alloy Group

Zhengjiang Hengcheng Cemented Carbide

Zhuzhou Lizhou Cemented Carbide

Zunyi Zhongbo Cemented Carbide

Hyperion Materials & Technologies

Luoyang Golden Egret Geotools

Yantai Dongxing Group

Zhuzhou Ruiao Tungsten Carbide

Tianyi High-Tech Cemented Carbide

Jinchuan Group

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbide Roller Ring market?

What factors are driving Carbide Roller Ring market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbide Roller Ring market opportunities vary by end market size?

How does Carbide Roller Ring break out by Type, by Application?

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