

Global Carbide Rod with Coolant Holes Market Growth 2026-2032

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Abstracts

The global Carbide Rod with Coolant Holes market size is predicted to grow from US\$ 308 million in 2025 to US\$ 424 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Carbide Rod with Coolant Holes refer to carbide rod stock featuring one or more internal passages (cooling holes) running through their length. Primarily serving as raw blanks, these rods are utilized in the manufacture of various high-performance metal-cutting tools designed to accommodate the flow of cutting fluids.

The upstream sector primarily consists of tungsten carbide powder, cobalt powder, and small quantities of performance-modifying additives. In this composition, tungsten carbide provides hardness, wear resistance, and red hardness, while cobalt acts as a metallic binder phase, imparting toughness and impact resistance. Certain grades also incorporate additives?such as vanadium carbide, chromium carbide, tantalum carbide, and niobium carbide?to facilitate grain size control and to fine-tune wear and corrosion resistance. The midstream sector encompasses the actual manufacturing process of these carbide rods. Downstream, the products are primarily supplied to manufacturers of solid carbide tools, where they are used to produce internal-coolant drills, gun drills, reamers, step drills, and other high-performance hole-making tools; these finished tools ultimately find application across sectors such as automotive, aerospace, general machinery, and mold manufacturing.

In 2025, the global sales volume for carbide rods with cooling channels is projected to reach approximately 4,200 tons, with an average global market price of approximately 75 USD/kg. The gross profit margins for key manufacturers within this industry are estimated to range between 28% and 42%.

United States market for Carbide Rod with Coolant Holes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbide Rod with Coolant Holes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbide Rod with Coolant Holes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbide Rod with Coolant Holes players cover Hyperion Materials & Technologies, CERATIZIT, AXISMATERIA, G?hring, Sumitomo Electric Carbide, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Carbide Rod with Coolant Holes Industry Forecast? looks at past sales and reviews total world Carbide Rod with Coolant Holes sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbide Rod with Coolant Holes sales for 2026 through 2032. With Carbide Rod with Coolant Holes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbide Rod with Coolant Holes industry.

This Insight Report provides a comprehensive analysis of the global Carbide Rod with Coolant Holes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbide Rod with Coolant Holes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Carbide Rod with Coolant Holes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbide Rod with Coolant Holes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbide Rod with Coolant Holes.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbide Rod with Coolant Holes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight Hole Type

Spiral Hole Type

Other

Segmentation by Grain Size:

Ultrafine-Grained

Submicron-Grained

Fine-Grained

Other

Segmentation by Application:

Automotive

Aerospace

Electronics

Mold Machining

General Machinery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hyperion Materials & Technologies

CERATIZIT

AXISMATERIA

G?hring

Sumitomo Electric Carbide

H.B. Carbide

Kennametal

Zigong Cemented Carbide

Xiamen Golden Egret Special Alloy

Zhuzhou Cemented Carbide Group

IMC Dalian

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbide Rod with Coolant Holes market?

What factors are driving Carbide Rod with Coolant Holes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbide Rod with Coolant Holes market opportunities vary by end market size?

How does Carbide Rod with Coolant Holes break out by Type, by Application?

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