

Global Carbide Cutting Picks Market Growth 2026-2032

<https://marketpublishers.com/r/G279D711A9EBEN.html>

Date: July 2026

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: G279D711A9EBEN

Abstracts

The global Carbide Cutting Picks market size is predicted to grow from US\$ 699 million in 2025 to US\$ 945 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Carbide cutting picks are specialized cutting tools designed specifically for mining and engineering machinery. Primarily composed of a carbide tip (tungsten carbide) and an alloy steel body joined together via brazing, these picks are widely utilized in heavy-duty equipment such as coal shearers, roadheaders, and rotary drilling rigs.

Upstream raw materials mainly consist of tungsten carbide powder, cobalt or nickel powder, alloy steel, brazing materials, heat treatment media, and surface wear-resistant materials. The midstream manufacturing process transforms these inputs into finished products through a sequence of steps including body forging, machining, carbide sintering, brazing, heat treatment, and assembly; downstream applications primarily span sectors such as mining, tunnel excavation, road maintenance, municipal construction, and foundation engineering.

In 2025, global sales volume for carbide cutting picks is projected to reach approximately 55 million units, with an average unit price of around \$13 and a gross profit margin ranging from 22% to 35%.

United States market for Carbide Cutting Picks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Carbide Cutting Picks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Carbide Cutting Picks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Carbide Cutting Picks players cover Kennametal, BETEK, Sandvik, Epiroc, Sollami, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Carbide Cutting Picks Industry Forecast" looks at past sales and reviews total world Carbide Cutting Picks sales in 2025, providing a comprehensive analysis by region and market sector of projected Carbide Cutting Picks sales for 2026 through 2032. With Carbide Cutting Picks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Carbide Cutting Picks industry.

This Insight Report provides a comprehensive analysis of the global Carbide Cutting Picks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Carbide Cutting Picks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Carbide Cutting Picks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Carbide Cutting Picks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Carbide Cutting Picks.

This report presents a comprehensive overview, market shares, and growth opportunities of Carbide Cutting Picks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pick-type Cutting Picks

Blade-type Cutting Picks

Segmentation by Shank Diameter:

19mm

20mm

22mm

Other

Segmentation by Application:

Mining

Transportation Facilities

Underground Engineering

Construction Engineering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kennametal

BETEK

Sandvik

Epiroc

Sollami

Luoyang Golden Egret Geotools

Shandong AID

Shandong Techgong

Shandong Sanqiang Mining Machinery

Shandong Ruizuan

Shandong Qiangtong Mining Technology

Haimingrun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Carbide Cutting Picks market?

What factors are driving Carbide Cutting Picks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Carbide Cutting Picks market opportunities vary by end market size?

How does Carbide Cutting Picks break out by Type, by Application?

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