

Global CAR-T Cell Manufacturing Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global CAR-T Cell Manufacturing Service market size is predicted to grow from US\$ 205 million in 2025 to US\$ 296 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

CAR-T Cell Manufacturing Service refers to the specialized biomanufacturing process of producing chimeric antigen receptor T cells (CAR-T cells) for therapeutic use. This service covers the end-to-end workflow, including collection of patient or donor T cells, genetic modification to express CARs, expansion and activation of modified cells, rigorous quality control, formulation, cryopreservation, and delivery to hospitals or clinical sites. The service can be performed in-house by therapy developers, or outsourced to contract development and manufacturing organizations (CDMOs), and supports both autologous (patient-specific) and allogeneic (off-the-shelf) CAR-T therapies. It ensures compliance with regulatory standards, maintains product consistency and potency, and enables scalable production to meet clinical and commercial demands.

CAR-T Cell Manufacturing Service is shifting from small-batch, highly manual, patient-specific production toward more standardized, automated, closed-system, and CDMO-supported manufacturing models, driven by the growing commercialization of CAR-T therapies, expanding clinical pipelines, and rising demand for faster vein-to-vein turnaround. Key opportunities come from outsourcing by biotech companies, commercial-scale capacity expansion, allogeneic/off-the-shelf CAR-T development, process automation, viral vector supply integration, and growth in China, the U.S., and Europe. Major challenges include high manufacturing cost, batch-to-batch variability, complex quality control, cold-chain logistics, limited skilled labor, regulatory compliance, capacity bottlenecks, and pressure to reduce production time and cost.

LPI (LP Information)' newest research report, the 'CAR-T Cell Manufacturing Service Industry Forecast' looks at past sales and reviews total world CAR-T Cell Manufacturing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected CAR-T Cell Manufacturing Service sales for 2026 through 2032. With CAR-T Cell Manufacturing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CAR-T Cell Manufacturing Service industry.

This Insight Report provides a comprehensive analysis of the global CAR-T Cell Manufacturing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on CAR-T Cell Manufacturing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CAR-T Cell Manufacturing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CAR-T Cell Manufacturing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CAR-T Cell Manufacturing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of CAR-T Cell Manufacturing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Custom Manufacturing

Standard Manufacturing

Segmentation by Cell Source:

Autologous CAR-T Manufacturing

Allogeneic (Universal) CAR-T Manufacturing

In Vivo CAR-T Manufacturing

Segmentation by Production Scale:

Small-Scale Services: 200 Batches/Year

Segmentation by Application:

Clinical Research

Clinical Treatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Charles River Laboratories

Cytiva

Miltenyi Biotec

ProMab Biotechnologies, Inc

Creative Biogene

Thermo Fisher Scientific Inc

Kite Pharma, Inc

sartorius

Cyagen Biosciences

sino biological

Xellera Therapeutics Asia Limited

gracell bio

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